



# OM METALS INFRAPROJECTS LTD.

(Formerly Om Metals Ltd.)



Sikta Irrigation Project, Nepalganj Banke, Nepal  
Ward No. 19, Kumari Patti, Lalitpur, Nepal  
Website : [www.ommetals.com](http://www.ommetals.com) E-mail : [sikta@ommetals.com](mailto:sikta@ommetals.com)

MGMT SYS.  
RvA C 071  
AN ISO 9001:2008 Certified Co.

Date: 14<sup>th</sup> Nov, 2015

To,

Corporate Servc Department,  
Bombay Stock Exchange, Phiroze Jeejeebhoy  
Towers, Dalal Street, Mumbai- 400001  
Fax No. 022-22723121/3027/2039/2061/2041

Listing Departmnt,  
National Stock Exchange Of India Limited  
Exchange Plaza, C-1 Block G Banmdra Kurla  
Complex, Bandra (E), Mumbai  
Fax No. 022-26598237/38; 66418126

Dear Sir/ Madam,

**Sub: Unaudited Financial Result for the Quarter and Half Year ended 30<sup>th</sup> September, 2015**

This is to inform you that the Board of Directors in its meeting held today on 14<sup>th</sup> November, 2015, has approved the Unaudited Financial Results for the Quarter and Half Year ended on 30<sup>th</sup> September, 2015.

Also please find the Limited Review Report.

Thanking You

Yours sincerely,

For Om Metals Infraprojects Limited

  
D P KOTHARI  
Managing Director  
DIN: 00200342

**New Delhi**  
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# OM METALS INFRAPROJECTS LTD

(Formerly Om Metals Ltd)

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AN ISO 9001:2000 Certified Co.

CIN NO L27203RJ1971PLC003414

ISIN - INE239D01028

Stock Code - BSE-531092

SYMBOL - NSE - OMMETALS

Unaudited Financial Results for the Quarter and half year ended 30th Sep 2015

## PART I

(Rs. In lacs)

S. No.	PARTICULARS	STANDALONE					
		Quarter Ended			Half Year Ended		Year Ended
		30.09.2015 (Unaudited)	30.06.2015 (Unaudited)	30.9.2014 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	31.03.2015 (Audited)
1	<b>Income from operations</b>						
	a) Net sales/Income from operations (Net of excise duty)	3088.20	3821.89	3193.96	6910.09	10374.04	19584.20
	b) Other operating income	557.24	315.18	194.29	872.42	251.33	2818.15
	<b>Total income from operations (net)</b>	<b>3645.44</b>	<b>4137.07</b>	<b>3388.25</b>	<b>7782.51</b>	<b>10625.37</b>	<b>22402.35</b>
2	<b>Expenses</b>						
	(a) Cost of materials consumed	774.17	1476.30	1359.04	2250.47	4739.69	7768.37
	(b) Purchases of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-395.08	(476.21)	(655.36)	-871.29	-688.25	-856.80
	(d) Employee benefits expense	468.63	486.17	395.75	954.80	936.52	2013.00
	(e) Depreciation and amortisation expense	113.93	217.06	170.15	330.99	335.33	854.68
	(f) Other expenses(Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	1530.99	1268.26	1513.10	2799.25	4482.44	9225.75
	<b>Total Expenses</b>	<b>2492.64</b>	<b>2971.58</b>	<b>2782.68</b>	<b>5464.22</b>	<b>9805.73</b>	<b>19005.00</b>
3	<b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>1152.80</b>	<b>1165.49</b>	<b>605.57</b>	<b>2318.29</b>	<b>819.64</b>	<b>3397.35</b>
4	<b>Other Income</b>	<b>73.53</b>	<b>459.37</b>	<b>978.24</b>	<b>532.90</b>	<b>2119.37</b>	<b>1437.15</b>
5	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)</b>	<b>1226.33</b>	<b>1624.86</b>	<b>1583.81</b>	<b>2851.19</b>	<b>2939.01</b>	<b>4834.50</b>
6	<b>Finance costs</b>	<b>300.06</b>	<b>408.26</b>	<b>335.73</b>	<b>708.32</b>	<b>709.59</b>	<b>1355.84</b>
7	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)</b>	<b>926.27</b>	<b>1216.60</b>	<b>1248.08</b>	<b>2142.87</b>	<b>2229.42</b>	<b>3478.66</b>
8	<b>Exceptional Items</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
9	<b>Profit / (Loss) from ordinary activities before tax (7 + 8)</b>	<b>926.27</b>	<b>1216.60</b>	<b>1248.08</b>	<b>2142.87</b>	<b>2229.42</b>	<b>3478.66</b>
10	<b>Tax expenses</b>	<b>40.00</b>	<b>150.00</b>	<b>160.00</b>	<b>190.00</b>	<b>160.00</b>	<b>573.30</b>
11	<b>Net Profit / (Loss) from ordinary activities after tax (9 + 10)</b>	<b>886.27</b>	<b>1066.60</b>	<b>1088.08</b>	<b>1952.87</b>	<b>2069.42</b>	<b>2905.36</b>
12	<b>Extraordinary items</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
13	<b>Net Profit / (Loss) for the period (11 + 12)</b>	<b>886.27</b>	<b>1066.60</b>	<b>1088.08</b>	<b>1952.87</b>	<b>2069.42</b>	<b>2905.36</b>
14	<b>Minority interest</b>						
15	<b>Net Profit after Tax minority interest</b>						
16	<b>Paid up Equity share capital (Face Value Rs. 1/-)</b>	<b>963.038</b>	<b>963.038</b>	<b>963.038</b>	<b>963.038</b>	<b>963.038</b>	<b>963.038</b>
17	<b>Reserve excluding Revaluation reserve as per balance sheet of previous accounting year</b>	<b>55189.97</b>	<b>54303.70</b>	<b>52390.26</b>	<b>55189.97</b>	<b>52390.26</b>	<b>53237.10</b>
18.i	<b>Earning per share (EPS) before Extraordinary items( of Rs. 1/-each) (not annualized)</b>						
	a) Basic	0.92	1.11	1.13	2.03	2.15	3.02
	a) Diluted	0.92	1.11	1.13	2.03	2.15	3.02
18.ii	<b>Earning per share (EPS) after Extraordinary items( of Rs. 1/-each) (not annualized)</b>						
	a) Basic	0.92	1.11	1.13	2.03	2.15	3.02
	a) Diluted	0.92	1.11	1.13	2.03	2.15	3.02

### Note:

- The construction of residential project "Om Meadows" at Kota (Raj) progressing well and revenue recognition out of unit sales shall be considered as per AS-7..
- Construction linked funds inflow from unit buyers in "Palacia" at Jaipur has gained momentum after clearances from Hon'ble Supreme court.
- Execution of Ujjain Smart City Project of Rs 335 Cr secured in JV recently has been started .
- In "Om metals Developer Pvt Ltd" sale of 15% units achieved and Construction of Residential project "Ashvita" in Hyderabad by with Mahindra life space is progressing well
- Proportionate profits (post tax) of Rs 4.90 Cr from OMIL JSC JV ( kameng project) considered in this reporting period as other operating income.
- The above results have been reviewed by audit committee and taken on records by the Board of directors on 14th Nov 2015
- Previous year/ quarter figures have been regrouped/reclassified/Rearranged where ever necessary.
- The Statutory Auditor has carried out the Limited Review of the Result for the period ended 30th September, 2015.

For Om Metals Infraprojects Ltd.

D P Kothari  
Managing Director  
DIN 00200342

Place : New Delhi  
Date : 14.11.2015

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SELECT INFORMATION FOR THE QUARTER ENDED 30 SEP 2015

PART II

S. No.	PARTICULARS	Quarter Ended			Half Year Ended		Year Ended
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
<b>1</b>	<b>Public Share Holding</b>						
	Numbers of Shares( Nos.)	28180264	29247892	29247880	29247892	29247880	29247892
	% of share holding	29.26	30.37	30.37	30.37	30.37	30.37
<b>2</b>	<b>Promoters and promoter group Shareholding**</b>						
	a) Pledged / Encumbered						
	Number of shares	0.00	0.00	0.00	0.00	0.00	0.00
	Percentage of shares ( as a % of total share holding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
	Percentage of shares ( as a % of total share Capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00
	b) Non -Encumbered						
	Number of shares	68123545	67055917	67055929	67055917	67055929	67055917
	Percentage of shares ( as a % of total share holding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	Percentage of shares ( as a % of total share Capital of the company)	70.74	69.63	69.63	69.63	69.63	69.63

		3 months ended 30.09.2015
<b>B</b>	<b>PARTICULARS</b>	
	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	NIL





**Segment wise Revenue, Results and Capital Employed**

(Rs. In lacs)

S. No.	PARTICULARS	STANDALONE			
		QUARTER ENDED			YEAR ENDED
		30.09.2015 (Unaudited)	30.06.2015 (Unaudited)	30.09.2014 (Unaudited)	31.03.2015 (Audited)
1	<b>Segment Revenue</b>				
	a) Engg.	3382.12	4280.54	4024.60	22345.55
	b) Real Estate Division (incl. hotel & Multiplex)	336.85	315.90	341.89	1493.96
	<b>Total</b>	<b>3718.97</b>	<b>4596.44</b>	<b>4366.49</b>	<b>23839.51</b>
	Less: Inter Segment Revenue				
	<b>Net Sales/Income from operation</b>	<b>3718.97</b>	<b>4596.44</b>	<b>4366.49</b>	<b>23839.51</b>
2	<b>Segment Result</b>				
	(Profit(+))(Loss(-))(Before Tax and Interest from each segment) including exceptional Items				
	a) Engg.	1200.75	1561.61	1593.52	4541.28
	b) Real Estate Division (incl. hotel & Multiplex)	25.58	63.25	-9.71	293.22
	<b>Total</b>	<b>1226.33</b>	<b>1624.86</b>	<b>1583.81</b>	<b>4834.50</b>
	Less:				
	1) Interest	300.06	408.26	335.73	1355.84
	2) Other unallocable expenditure net of allocable income				
	<b>Total Profit Before Tax</b>	<b>926.27</b>	<b>1216.60</b>	<b>1248.08</b>	<b>3478.66</b>
3	<b>Capital Employed(Segment Assets-segment liabilities)</b>				
	a) Engg./infrastructure **	-	-	-	47470.48
	b) Real Estate Division (incl. hotel & Multiplex)	-	-	-	6460.53
	c) Unallocable Asset less Liabilities				
	<b>Total</b>				<b>53931.01</b>

1 The segment report is prepared in accordance with the Accounting Standard- 17"segment reporting"

Issued by the Institute of Chartered Accountants of India.

2 The Divisional figures reclassified in terms of % of total deployment of assets and accordingly hotel & multiplex included in real estate division

3\*\* Funds deployed by Engineering Division into subsidiaries/associates even for non engineering activities has been considered as part of assets of engineering division.

**For Om Metals Infraprojects Limited**

D.P. Kothari  
Managing Director (DIN 00200342)

Place : New Delhi  
Date : 14.11.2015

# STATEMENT OF ASSETS AND LIABILITIES

(Rs. In Lacs)

S.NO	PARTICULATS	STANDALONE	
		AS AT 30.09.2015 (Unaudited)	AS AT 31.03.2015 (Audited)
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1</b>	<b>Shareholders Funds</b>		
	(a) Share Capital	963.04	963.04
	(b) Reserves and Surplus	54920.85	52967.97
	(C) Money Received against Share Warrants	0.00	0.00
	Sub Total -Shareholders Funds	<b>55883.89</b>	<b>53931.01</b>
<b>2</b>	<b>Share application money pending allotment</b>	0.00	0.00
<b>3</b>	<b>Minority interest*</b>	-	-
<b>4</b>	<b>Non-current Liabilities</b>		
	(a) Long-term borrowings	1010.17	1403.05
	(b) Deffered tax liabilities (net)	268.73	268.73
	(C) Other long-term liabilities	2493.09	1514.29
	(d) Long-term provisions	90.89	85.01
	Sub Total -Non-current Liabilities	<b>3862.88</b>	<b>3271.08</b>
<b>5</b>	<b>Current Liabilities</b>		
	(a) Short -term borrowings	4729.52	4992.59
	(b) Trade payable	2877.43	2908.44
	(C) Other current liabilities	4577.30	4345.71
	(d) Short -term provisions	429.90	284.41
	Sub Total -Current Liabilities	<b>12614.15</b>	<b>12531.15</b>
	<b>TOTAL -EQUITY AND LIABILITIES</b>	<b>72360.92</b>	<b>69733.24</b>
<b>B</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non-current Assets</b>		
	(a) Fixed Assets	13096.08	13051.35
	(b) Goodwill on consolidation*	0.00	0.00
	(C) Non-current investment	12960.41	12957.04
	(d) Deffered tax assets (net)	0.00	0.00
	(e) Long term loans and advances	20391.29	18766.88
	(f) Other non current assets	1732.73	771.70
	Sub Total -Non-current assets	<b>48180.51</b>	<b>45546.97</b>
<b>2</b>	<b>Current Assets</b>		
	(a) Current investment		
	(b) Inventories	6045.89	5110.69
	(C) Trade receivables	6621.00	5922.18
	(d) Cash and cash equivalents	3480.75	6940.96
	(e) Short-term loans and advances	7919.33	6131.47
	(f) Other current assets	113.44	80.97
	Sub Total -current assets	<b>24180.41</b>	<b>24186.27</b>
	<b>TOTAL -ASSETS</b>	<b>72360.92</b>	<b>69733.24</b>

Place : New Delhi  
Date : 14.11.2015

For Om Metals Infraprojects Ltd.

D P Kothari  
Managing Director  
(DIN NO 00200342)

M.C. Bhandari & Co.  
Chartered Accountants  
38, Shopping Centre,  
Kota -324007 (Raj.)

Phone: 0744-2361530  
2361042  
Mobile: 91-9414189339

Ref. No. ....

Dated: 14<sup>th</sup> November, 2015

### LIMITED REVIEW REPORT

Board of Directors  
Om Metals Infraprojects Limited  
Om Tower, Church Road,  
M.I. Road, Jaipur.

We have reviewed the accompanying Statement of Un-audited financial results of Om Metals Infraprojects Limited for the period ended September, 30, 2015. Which are incorporated financial statement of Engineering, Real Estate & Hotel Divisions of the company reviewed by other auditors. The Branches/ Divisions auditors review reports have been forwarded to us and have been appropriately dealt with. This statement is the responsibility of the company's management and has been approved by the board of director / committees of board of directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the standard on review engagement (SRE) 2400, engagements to Review financial statements issued by the institute of chartered accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the finance statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing material has come to our notice Subject to, Provision for deferred tax, and payment to Auditors are not provided. It shall be provided at the end of the year, that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in items of clause 41 of the listing agreement including the manner in which it is to be disclosed, or that it contains any material misstatements.

Place : Kota  
Dated: 14<sup>th</sup> November, 2015

For M.C. Bhandari & Co.  
Chartered Accountants

(S.K. Mahipal)  
Partner  
M.No. 70366

