

OMKAR P.HERLEKAR

Vrindavan Bunglow, Juvili Gaon, Near Z.P School, Badlapur (E), Dist: Thane - 421503.

Date: 6th April, 2015

To,
Corporate Services Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai - 400051
Fax: (022) 26598237/38

Ref.: Omkar Speciality Chemicals Limited (Stock Exchange Code OMKARCHEM)

Sub: Declaration pursuant to Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

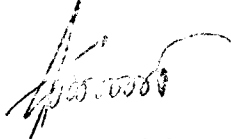
Dear Sir / Madam,

With reference to the captioned subject, I, Omkar Pravin Herlekar, Promoter and Whole Time Director of Omkar Speciality Chemicals Limited, residing at Vrindavan Bunglow, Juvili Gaon, Near Z.P School, Badlapur (E), Dist: Thane - 421503 (PAN ACCPH0802P), wish to submit along with this letter, Disclosure under Regulation 30(2) of SEBI, (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for the financial year ending on March 31, 2015, for your perusal and records.

Kindly take it on record and acknowledge the receipt.

Thanking you,

Yours faithfully,



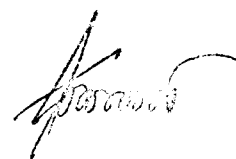
Omkar P. Herlekar

Encl.: As stated

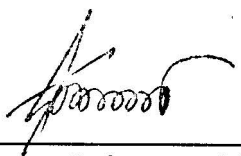
Disclosure under regulation 30(1) & 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for the Financial Year ended on March 31, 2015

Part - A- Details of shareholding

1. Name of the Target Company (TC)	Omkar Speciality Chemicals Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	• BSE Limited • National Stock Exchange of India Limited		
3. Particulars of the shareholder(s) : c. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or	Not Applicable		
d. Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Mr. Omkar P. Herlekar (Promoter)		
	2. Mr. Pravin S. Herlekar (Promoter)		
	3. Mrs Anjali P. Herlekar		
	4. Mr. Rishikesh P. Herlekar		
	5. Mr. Shivdas R. Herlekar		
	6. M/s Svaks Biotech India Private Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of the year, holding of:			
a) Shares(**)	1,29,77,644	63.07%	63.07%
b) Voting Rights (otherwise than by shares)	N.A	N.A	N.A
c) Warrants(***)	N.A	N.A	N.A
d) Convertible Securities	N.A	N.A	N.A
e) Any other instrument that would entitle the holder to receive shares in the TC.	N.A	N.A	N.A
Total	1,29,77,644	63.07%	63.07%



Place: Badlapur
Date: 06/04/2015



Omkar P. Herlekar

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Details of individual shareholdings are mentioned in Annexure-1

(***)Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Annexure – 1

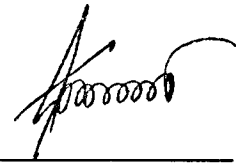
Sr. No.	Name of the shareholder	Details of Shares held	
		Total No. of shares held	Percentage
1	MR. OMKAR P. HERLEKAR	8,84,483	4.30%
2	MR. PRAVIN S. HERLEKAR (#)	97,15,971	47.22%
3	MRS. ANJALI P. HERLEKAR	12,08,240	5.87%
4	MR. RISHIKESH P. HERLEKAR	7,66,510	3.72%
5	MR. SHIVDAS R. HERLEKAR	22,440	0.11%
6	M/S SVAKS BIOTECH INDIA PRIVATE LIMITED	3,80,000	1.85%
	TOTAL	1,29,77,644	63.07%

Mr. Pravin S. Herlekar, Chairman & Managing Director (Promoter) of the Company has acquired 1,95,603 shares out of which 1,10,603 shares are not reflected in his name in the beneficial position received from the depositories as on date.

Mr. Pravin S. Herlekar, Chairman & Managing Director (Promoter) of the Company has created encumbrance on 7,22,300 shares, which is not reflected in the beneficial position received from the depositories as on date.

After considering the aforesaid transactions, the total no. of shares held by Mr. Pravin S. Herlekar are 1,05,48,874 consisting of 51.26% and the total no. of shares held by the Promoter Group are 1,38,10,547 consisting of 67.11%.

Place: Badlapur
Date: 06/04/2015



Omkar P. Herlekar