

OMKAR P.HERLEKAR

Vrindavan Bunglow, Juvili Gaon, Near Z.P School, Kulgaon, Badlapur (E), Dist: Thane - 421503.

Date: 18th October, 2013

To,
Corporate Services Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai - 400051
Fax: (022) 26598237/38

Ref.: **Omkar Speciality Chemicals Limited (Stock Exchange Code OMKARCHEM)**

Sub: **Declaration pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir / Madam,

With reference to the captioned subject, I, Omkar Pravin Herlekar, Whole Time Director of Omkar Speciality Chemicals Limited, residing at Vrindavan Bunglow, Juvili Gaon, Near Z.P School, Kulgaon, Badlapur (E), Dist: Thane - 421503 (PAN ACCPH0802P), wish to hereby inform that, the following transactions for the acquisition of equity shares of the Omkar Speciality Chemicals Limited on 17th October, 2013 were executed by us:

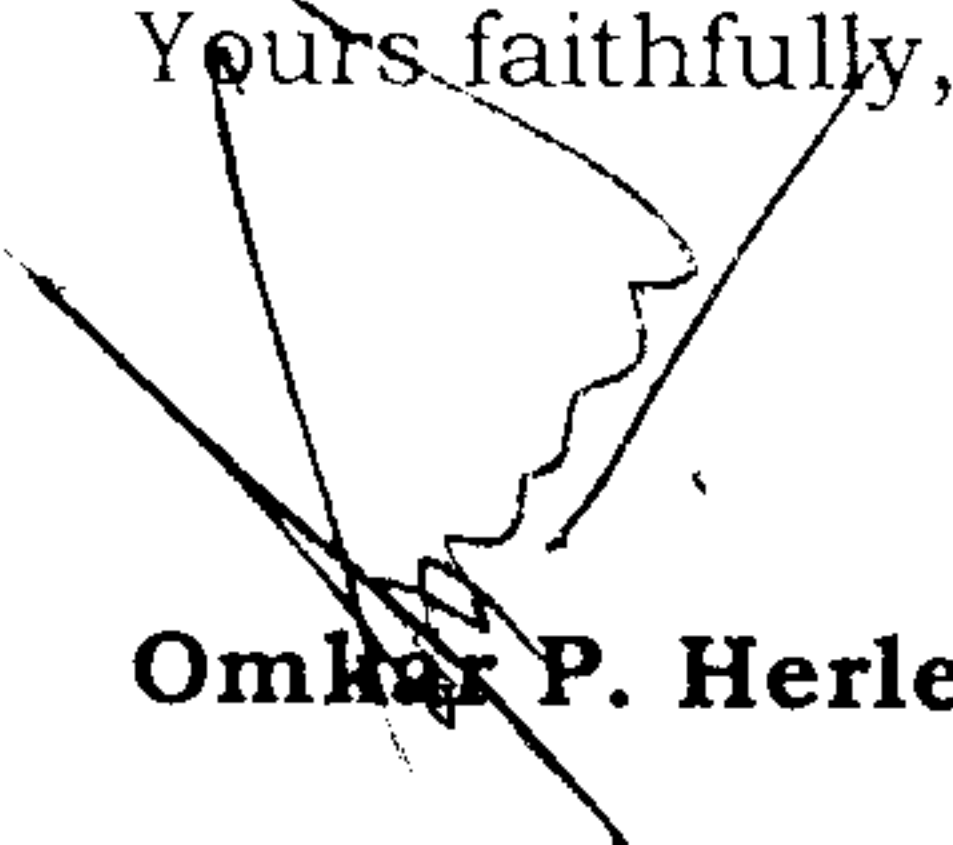
Sr. No.	Name	Category	No. of Shares acquired
1	Mr. Omkar P. Herlekar	Promoter and Person acting in Concert with Mr. Pravin S. Herlekar	4,500
2	Mr. Pravin S. Herlekar	Promoter	7,00,000
	TOTAL		704,500

The disclosures for the aforesaid transactions are given as the annexure to this letter for your perusal and records.

Kindly take it on record and acknowledge the receipt.

Thanking you,

Yours faithfully,


Omkar P. Herlekar

Encl.: As stated

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

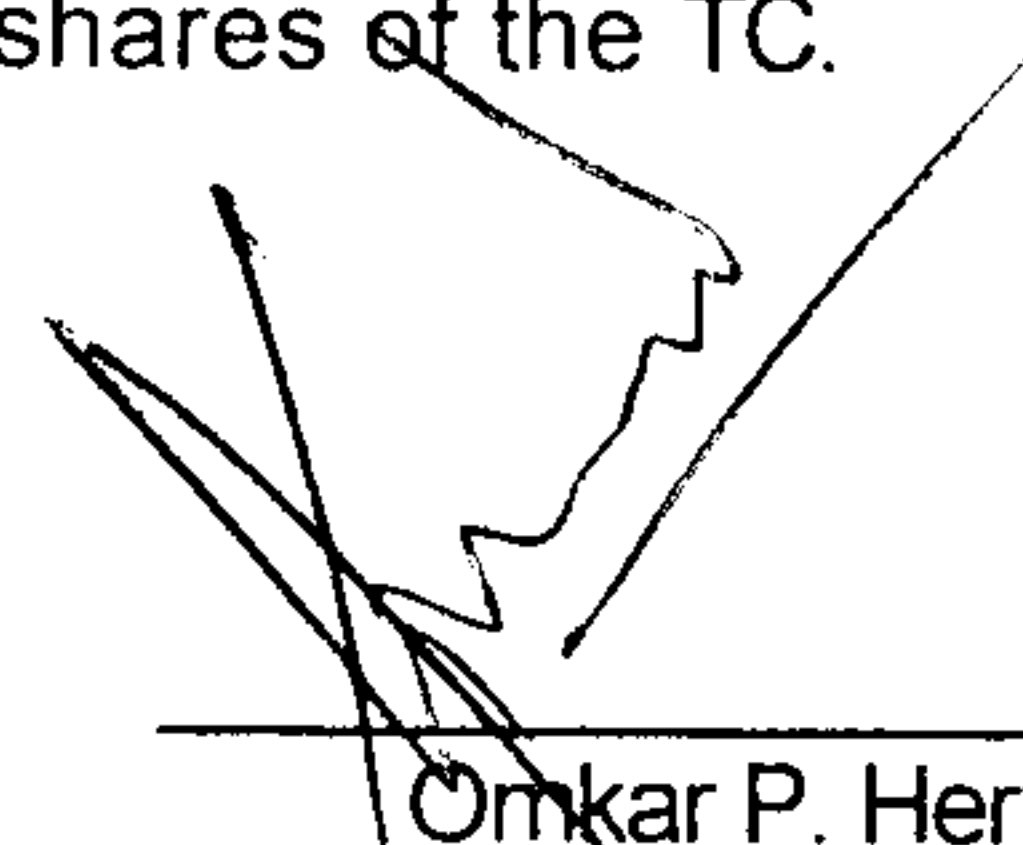
1. Name of the Target Company (TC)	Omkar Speciality Chemicals Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Omkar P. Herlekar (Promoter) Person acting in Concert with Mr. Pravin S. Herlekar		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Bombay Stock Exchange Limited The National Stock Exchange of India Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	6,84,049	3.49%	3.32%
b) Voting rights (VR) otherwise than by shares	0	0	0
c) Warrants/ ~~convertible securities/any other instrument~~ that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	190,000	0.97%	0.92%
Total (a+b+c)	8,74,049	4.45%	4.24%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	4,500	0.02%	0.02%
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/ ~~convertible securities/any other instrument~~ that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
Total (a+b+c)	4,500	0.02%	0.02%



After the acquisition/sale, holding of:			
a) Shares carrying voting rights	6,88,549	3.51%	3.35%
b) VRs otherwise than by shares	0	0	0
c) Warrants/ ~~convertible securities/any other instrument~~ that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	1,90,000	0.97%	0.92%
Total (a+b+c)	8,78,549	4.48%	4.27%
6. Mode of acquisition ~~/sale~~ (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7. Date of acquisition ~~/sale of shares~~ / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17 th October, 2013		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	1,96,28,004 Equity Shares of Rs. 10/- each Rs. 19,62,80,040/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,96,28,004 Equity Shares of Rs. 10/- each Rs. 19,62,80,040/-		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	2,05,78,004 Equity Shares of Rs. 10/- each Rs. 20,57,80,040/-		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Badlapur
Date: 18/10/2013


Onkar P. Herlekar

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Omkar Speciality Chemicals Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Pravin S. Herlekar (Promoter)		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Bombay Stock Exchange Limited The National Stock Exchange of India Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	93,67,577	47.73%	45.52%
b) Voting rights (VR) otherwise than by shares	0	0	0
c) Warrants/ ~~convertible securities/any other instrument~~ that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	190,000	0.97%	0.92%
Total (a+b+c)	95,57,577	48.70%	46.44%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	700,000	3.57%	3.40%
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
Total (a+b+c)	700,000	3.57%	3.40%

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After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1,00,67,577	51.29%	48.92%
b) VRs otherwise than by shares	0	0	0
c) Warrants/ ~~convertible securities/any other instrument~~ that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	190,000	0.97%	0.92%
Total (a+b+c)	1,02,57,577	52.26%	49.84%
6. Mode of acquisition ~~/ sale~~ (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7. Date of acquisition ~~/ sale of shares~~ / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17 th October, 2013		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	1,96,28,004 Equity Shares of Rs. 10/- each Rs. 19,62,80,040/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,96,28,004 Equity Shares of Rs. 10/- each Rs. 19,62,80,040/-		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	2,05,78,004 Equity Shares of Rs. 10/- each Rs. 20,57,80,040/-		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Badlapur
Date: 18/10/2013



Pravin S. Herlekar