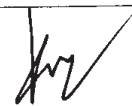


DISCLOSURES UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Omaxe Limited ("the Company")		
2. Name(s) of the Sellers/Acquirer and Persons Acting in Concert (PAC) with the Acquirer/Sellers	1. Constellation Capital Limited; and 2. S A Finvest Limited (collectively referred to as "the Sellers")		
3. Whether the Sellers acquirer belongs to Promoter/Promoter group	Yes, the Sellers are the Promoters of the Company.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited ("BSE") and The National Stock Exchange of India Limited ("NSE")		
5. Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition- Sale under consideration, holding of :			
a) Shares carrying voting rights #	6,16,50,015	35.52	35.52 ⁽¹⁾
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)	6,16,50,015	35.52	35.52
Details of acquisition/ sale of shares held by the Sellers			
a) Shares carrying voting rights #	42,30,510	2.44	2.44
b) VRs acquired/ sold otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	Nil	Nil	Nil
Total (a+b+c)	42,30,510	2.44	2.44
After the acquisition/ sale, holding of the Sellers:			
a) Shares carrying voting rights #	5,74,19,505	33.08	33.08
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
Total (a+b+c)	5,74,19,505	33.08	33.08
6. Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Offer for Sale by Constellation Capital Limited and S A Finvest Limited through the stock exchange mechanism in accordance with circular bearing no. CIR/MRD/DP/18/2012 dated July 18, 2012 notified by the Securities and Exchange Board of India pertaining to comprehensive guidelines on offer for sale of shares by promoters through stock exchange mechanism, as amended by SEBI vide its circular number CIR/MRD/DP/04/2013 dated January 25, 2013 and circular number CIR/MRD/DP/17/2013 dated May 30, 2013.		



7. ~~Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable~~	September 27, 2013
8. Equity share capital / total voting capital of the TC before the said acquisition/ sale	Number of Shares: 17,35,67,000 Amount (in Rs.): 1,73,56,70,000 (Face value of Rs. 10/- per equity share)
9. Equity share capital / total voting capital of the TC after the said acquisition/ sale	Number of Shares: 17,35,67,000 Amount (in Rs.): 1,73,56,70,000 (Face value of Rs. 10/- per equity share)
10. Total diluted share / voting capital of the TC after the said acquisition/ sale	Number of Shares: 17,35,67,000 Amount (in Rs.): 1,73,56,70,000 (Face value of Rs. 10/- per equity share)

(1) *Offer for Sale is made by the Sellers through the stock exchange mechanism in accordance with circular bearing no. CIR/MRD/DP/18/2012 dated July 18, 2012 notified by the Securities and Exchange Board of India pertaining to comprehensive guidelines on offer for sale of shares by promoters through stock exchange mechanism, as amended by SEBI vide its circular number CIR/MRD/DP/04/2013 dated January 25, 2013 and circular number CIR/MRD/DP/17/2013 dated May 30, 2013. Accordingly, there is no dilution in the total share capital from the Offer for Sale.*

(*) *Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.*

(#) In line with SEBI order dated 4th June 2013.

Yours sincerely,

For Constellation Capital Limited

For S A Finvest Limited

Place : New Delhi.
Date : October 1, 2013