

GUILD BUILDERS PRIVATE LIMITED

Regd. Office: FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001
CIN NO.:U45201HR2003PTC049535 Email: Secretarial_1@omaxe.com

To,

**Listing Department
BSE Limited
P. J. Tower, Dalal Street,
Mumbai 400001**

**Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400051**

Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure in respect of following shares:

1. Release of 73,27,325 equity shares of M/s Omaxe Limited held by M/s Guild Builders Pvt. Ltd. pledged in favor of M/s STCI Finance Ltd on 17.12.2021.
2. Release 30,00,000 equity shares of M/s Omaxe Limited held by M/s Guild Builders Pvt. Ltd. pledged in favor of M/s STCI Finance Ltd on 20.12.2021.

This is for your information & records.

Thanking You.

**For and on behalf of
Guild Builders Pvt. Ltd.**

For Guild Builders Private Limited

Director/ Authorized Signatory

**Name: Roopendra Kumar
Designation: Director
Place: New Delhi
Date: 21.12.2021**

**Cc: M/s Omaxe Limited
Regd. Office: Shop No.19-B, First Floor,
Omaxe Celebration Mall, Sohna Road,
Gurgaon-122001, Haryana**

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DISCLOSURE

FORMAT FOR DISCLOSURE BY THE PROMOTER (S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company(TC)					Omaxe Limited								
Names of the Stock Exchanges where the shares of the target company are listed					BSE Limited (BSE) National Stock Exchange of India Limited (NSE)								
Date of reporting					21.12.2021								
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked					Guild Builders Pvt. Ltd.								
Details of the Pledge/Release of encumbrance					Release of Encumbrance								
Name of the Promoter (s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)]	
	No. of Shares	% of total share capital	No. of Shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking / others)	Reasons for encumbrance **	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered ***	No. of Shares	% of Total share capital
Rohtas Goel	2747250	1.50	-	-	-	-	-	-	-	-	-	-	-
Sunil Goel	3336120	1.82	-	-	-	-	-	-	-	-	-	-	-
Jai Bhagwan Goel	998650	0.55	-	-	-	-	-	-	-	-	-	-	-
Sushma Goel	2377810	1.30	-	-	-	-	-	-	-	-	-	-	-

For Guild Builders Private Limited

Director/Authorized Signatory

Seema Goel	21000	0.01	-	-	-	-	-	-	-	-	-	-	-
Dream Home Developers Pvt. Ltd.	8925117	4.88	-	-	-	-	-	-	-	-	-	-	-
Guild Builders Pvt. Ltd.	116273971	63.57	81389982	44.50	Release	17-12-2021	Release from Pledge	Repayment of Loan	7327325	4.01	Lender: STCI Finance Ltd. Trustee: NA	74062657	40.49
			74062657	40.49	Release	20-12-2021	Release from Pledge	Repayment of Loan	3000000	1.64	Lender: STCI Finance Ltd. Trustee: NA	71062657	38.85
Rohtas Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-
Sunil Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-
Nakul Goel	0	0.00	-	-	-	-	-	-	-	-	-	-	-
Rekha Goel	900000	0.49	-	-	-	-	-	-	-	-	-	-	-

For and on behalf of
Guild Builders Pvt. Ltd.

For Guild Builders Private Limited

Director/ Authorized Signatory

Name: Roopendra Kumar

Designation: Director

Place: New Delhi

Date: 21.12.2021

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