



Turning dreams into reality

**THROUGH FAX**

BSE: 022-22722037, 39, 41, 61, 022-22723121/3719,  
022-22721278/1557/3354/3577, 022-22721072  
NSE: 022-26598347/48, 022-26598237/38

**February 06, 2014**

**The BSE Limited (Bombay Stock Exchange)**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**National Stock Exchange of India Limited**

'Exchange Plaza'  
Bandra Kurla Complex,  
Bandra (East)  
Mumbai- 400 051

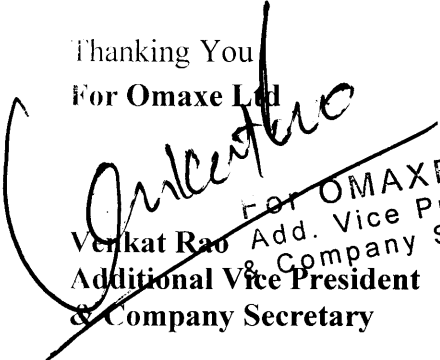
**Reference: Unaudited Financial Results for the Quarter and Nine Months Ended  
December 31, 2013 (pursuant to Clause 41)**

Sir

Please find enclosed herewith the following:

1. Standalone and Consolidated Un-audited Financial Results of the Company for the Quarter and Nine months ended December 31, 2013.
2. Consolidated Un-audited Financial Results of the Company for the Quarter and Nine months ended December 31, 2013 to be published in the newspapers.
3. Report on Limited Review issued by the Auditors M/s Doogar & Associates, Chartered Accountant for the quarter and nine months ended December 31, 2013.

Thanking You  
For Omaxe Ltd

  
FOR OMAXE LTD.  
Venkat Rao Add. Vice President  
Additional Vice President  
& Company Secretary

# Omaxe Limited

Regd. Office: Omaxe House, 7, L.S.C. Kalkaji, New Delhi-110019

## Unaudited Financial Results for the quarter and nine months ended December 31, 2013

### PART I

(Rupees in lakhs, except share data)

| Particulars                                                                                  | Standalone       |                  |                  |                  | Consolidated      |                  |                  |                  |                   |                   |                   |         |
|----------------------------------------------------------------------------------------------|------------------|------------------|------------------|------------------|-------------------|------------------|------------------|------------------|-------------------|-------------------|-------------------|---------|
|                                                                                              | Quarter ended    |                  | Nine month ended |                  | Year ended        | Quarter ended    |                  | Nine month ended |                   | Year ended        |                   |         |
|                                                                                              | 31.12.2013       | 30.09.2013       | 31.12.2012       | 31.12.2013       |                   | 31.12.2013       | 30.09.2013       | 31.12.2012       | 31.12.2013        |                   |                   |         |
|                                                                                              | Unaudited        | Unaudited        | Unaudited        | Unaudited        | Audited           | Unaudited        | Unaudited        | Unaudited        | Unaudited         | Unaudited         | Unaudited         | Audited |
| 1 Income from operations                                                                     |                  |                  |                  |                  |                   |                  |                  |                  |                   |                   |                   |         |
| a) Net sales/ Income from operations                                                         | 26,172.24        | 26,041.51        | 37,962.22        | 81,684.24        | 133,383.62        | 33,779.20        | 36,074.59        | 56,171.21        | 109,517.82        | 138,162.10        | 205,712.35        |         |
| b) Other operating income                                                                    | 209.19           | 231.14           | 333.63           | 703.26           | 1,179.99          | 424.55           | 470.46           | 622.03           | 1,397.47          | 1,625.02          | 2,041.96          |         |
| <b>Total income from operations</b>                                                          | <b>26,381.43</b> | <b>26,272.65</b> | <b>38,295.85</b> | <b>82,387.50</b> | <b>134,563.61</b> | <b>34,203.75</b> | <b>36,545.05</b> | <b>56,793.24</b> | <b>110,915.29</b> | <b>139,787.12</b> | <b>207,754.31</b> |         |
| 2 Expenses                                                                                   |                  |                  |                  |                  |                   |                  |                  |                  |                   |                   |                   |         |
| a) Cost of material consumed, construction & other related project cost                      | 18,259.70        | 23,750.40        | 21,869.71        | 60,674.83        | 92,944.07         | 27,459.47        | 33,584.41        | 31,064.04        | 88,860.51         | 107,063.32        | 157,993.64        |         |
| b) Changes in inventories of finished stock & projects in progress                           | (385.66)         | (5,492.43)       | 6,364.12         | (3,881.28)       | 7,269.33          | (3,121.20)       | (7,165.40)       | 12,786.09        | (8,957.49)        | (1,703.83)        | 4,568.28          |         |
| c) Employee benefit expense                                                                  | 1,065.96         | 1,856.38         | 1,398.38         | 4,559.42         | 5,904.04          | 1,250.64         | 2,089.85         | 1,583.49         | 5,178.33          | 4,969.92          | 6,739.19          |         |
| d) Depreciation and amortisation expense                                                     | 219.78           | 204.88           | 172.32           | 610.40           | 628.96            | 252.27           | 232.97           | 204.26           | 696.16            | 526.08            | 745.35            |         |
| e) Other expense                                                                             | 2,621.78         | 2,342.40         | 2,743.97         | 7,402.40         | 10,405.44         | 3,490.62         | 3,195.95         | 3,903.61         | 10,242.15         | 10,957.70         | 15,077.75         |         |
| <b>Total expenses</b>                                                                        | <b>21,781.56</b> | <b>22,661.63</b> | <b>32,548.50</b> | <b>69,365.77</b> | <b>117,151.84</b> | <b>29,331.80</b> | <b>31,937.78</b> | <b>49,541.49</b> | <b>96,019.66</b>  | <b>121,813.19</b> | <b>185,124.21</b> |         |
| <b>Profit from operations before other income, finance costs and exceptional items (1-2)</b> | <b>4,599.87</b>  | <b>3,611.02</b>  | <b>5,747.35</b>  | <b>13,021.73</b> | <b>17,411.77</b>  | <b>4,871.95</b>  | <b>4,607.27</b>  | <b>7,251.75</b>  | <b>14,895.63</b>  | <b>17,973.93</b>  | <b>22,630.10</b>  |         |
| 4 Other income                                                                               | 492.90           | 1,533.97         | 237.25           | 2,369.14         | 1,543.70          | 454.77           | 677.41           | 381.38           | 1,503.36          | 1,593.10          | 2,230.60          |         |
| <b>Profit before finance costs and exceptional items (3+4)</b>                               | <b>5,092.77</b>  | <b>5,144.99</b>  | <b>5,984.60</b>  | <b>15,390.87</b> | <b>18,955.47</b>  | <b>5,326.72</b>  | <b>5,284.68</b>  | <b>7,633.13</b>  | <b>16,398.99</b>  | <b>19,567.03</b>  | <b>24,860.70</b>  |         |
| 6 Finance costs                                                                              | 3,618.42         | 3,025.54         | 3,129.95         | 9,915.54         | 12,350.61         | 3,348.90         | 2,837.16         | 3,312.07         | 9,323.60          | 9,688.37          | 12,638.62         |         |
| <b>Profit after finance costs but before exceptional items (5-6)</b>                         | <b>1,474.35</b>  | <b>2,119.45</b>  | <b>2,854.65</b>  | <b>5,475.33</b>  | <b>6,604.86</b>   | <b>1,977.82</b>  | <b>2,447.52</b>  | <b>4,321.06</b>  | <b>7,075.39</b>   | <b>9,878.66</b>   | <b>12,222.08</b>  |         |
| 8 Exceptional items                                                                          | -                | -                | -                | -                | 2,500.00          | -                | -                | -                | -                 | -                 | 250.03            |         |
| <b>Profit from ordinary activities before tax (7+8)</b>                                      | <b>1,474.35</b>  | <b>2,119.45</b>  | <b>2,854.65</b>  | <b>5,475.33</b>  | <b>9,104.86</b>   | <b>1,977.82</b>  | <b>2,447.52</b>  | <b>4,321.06</b>  | <b>7,075.39</b>   | <b>9,878.66</b>   | <b>12,472.11</b>  |         |
| 10 Tax expense                                                                               | 254.18           | 316.13           | 777.68           | 1,637.14         | 520.16            | 352.09           | 629.99           | 1,453.15         | 1,727.18          | 2,897.70          | 1,902.29          |         |
| <b>Net profit from ordinary activities after tax (9-10)</b>                                  | <b>1,220.17</b>  | <b>1,803.32</b>  | <b>2,076.97</b>  | <b>4,435.02</b>  | <b>8,584.70</b>   | <b>1,625.73</b>  | <b>1,817.53</b>  | <b>2,867.91</b>  | <b>5,348.21</b>   | <b>6,980.96</b>   | <b>10,569.82</b>  |         |
| 12 Extra ordinary items                                                                      | -                | -                | -                | -                | -                 | -                | -                | -                | -                 | -                 | -                 |         |

For OMAXE LTD.  
 Add. Vice President  
 & Company Secretary

|    |                                                                                        |           |           |           |           |           |            |           |           |           |           |           |            |
|----|----------------------------------------------------------------------------------------|-----------|-----------|-----------|-----------|-----------|------------|-----------|-----------|-----------|-----------|-----------|------------|
| 13 | Net profit for the period before minority interest (11-12)                             | 1,220.17  | 1,803.32  | 2,076.97  | 4,435.02  | 4,782.58  | 8,584.70   | 1,625.73  | 1,817.53  | 2,867.91  | 5,348.21  | 6,980.96  | 10,569.82  |
| 14 | Share of profit of associates                                                          | -         | -         | -         | -         | -         | -          | -         | -         | -         | -         | -         | -          |
| 15 | Minority interest                                                                      | -         | -         | -         | -         | -         | -          | 0.92      | 2.39      | (17.28)   | 4.80      | (20.62)   | 1.89       |
| 16 | Net Profit after tax, minority interest and share of profit from associates (13+14-15) | 1,220.17  | 1,803.32  | 2,076.97  | 4,435.02  | 4,782.58  | 8,584.70   | 1,624.81  | 1,815.14  | 2,885.19  | 5,343.41  | 7,001.58  | 10,567.93  |
| 17 | Paid-up Equity Share Capital (Face value Rs. 10 each)                                  | 18,290.05 | 17,356.70 | 17,356.70 | 18,290.05 | 17,356.70 | 17,356.70  | 18,290.05 | 17,356.70 | 17,356.70 | 18,290.05 | 17,356.70 | 17,356.70  |
| 18 | Reserves (excluding Revaluation Reserves)                                              |           |           |           |           |           | 140,520.82 |           |           |           |           |           | 168,503.59 |
| 19 | Basic and diluted earnings per share (in rupees) (not annualised)-Post Bonus           | 0.67      | 0.99      | 1.14      | 2.42      | 2.61      | 4.69       | 0.89      | 0.99      | 1.58      | 2.92      | 3.83      | 5.78       |

## PART II

| Particulars                                                                              | Standalone    |            |            |                  |            |             | Consolidated  |            |            |                  |            |             |
|------------------------------------------------------------------------------------------|---------------|------------|------------|------------------|------------|-------------|---------------|------------|------------|------------------|------------|-------------|
|                                                                                          | Quarter ended |            |            | Nine month ended |            |             | Quarter ended |            |            | Nine month ended |            |             |
|                                                                                          | 31.12.2013    | 30.09.2013 | 31.12.2012 | 31.12.2013       | 31.12.2012 | 31.03.2013  | 31.12.2013    | 30.09.2013 | 31.12.2012 | 31.12.2013       | 31.12.2012 | 31.03.2013  |
|                                                                                          | Unaudited     | Unaudited  | Unaudited  | Unaudited        | Unaudited  | Audited     | Unaudited     | Unaudited  | Unaudited  | Unaudited        | Unaudited  | Audited     |
| <b>A PARTICULARS OF SHAREHOLDING</b>                                                     |               |            |            |                  |            |             |               |            |            |                  |            |             |
| <b>1 Public shareholding</b>                                                             |               |            |            |                  |            |             |               |            |            |                  |            |             |
| - Number of shares                                                                       | 45,734,346    | 32,372,813 | 18,841,364 | 45,734,346       | 18,841,364 | 18,841,364  | 45,734,346    | 32,372,813 | 18,841,364 | 45,734,346       | 18,841,364 | 18,841,364  |
| - Percentage of shareholding of the total shareholding of promoter and promoter group    | 25.01%        | 18.65%     | 10.86%     | 25.01%           | 10.86%     | 10.86%      | 25.01%        | 18.65%     | 10.86%     | 25.01%           | 10.86%     | 10.86%      |
| <b>2 Promoters and Promoter Group Shareholding</b>                                       |               |            |            |                  |            |             |               |            |            |                  |            |             |
| <b>a) Pledged / Encumbered</b>                                                           |               |            |            |                  |            |             |               |            |            |                  |            |             |
| - Number of shares                                                                       | 97,158,400    | 97,158,400 | 98,929,500 | 97,158,400       | 98,929,500 | 100,629,500 | 97,158,400    | 97,158,400 | 98,929,500 | 97,158,400       | 98,929,500 | 100,629,500 |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 70.83%        | 68.81%     | 63.94%     | 70.83%           | 63.94%     | 65.04%      | 70.83%        | 68.81%     | 63.94%     | 70.83%           | 63.94%     | 65.04%      |
| - Percentage of shares (as a % of the total share capital of the company)                | 53.12%        | 55.98%     | 57.00%     | 53.12%           | 57.00%     | 57.98%      | 53.12%        | 55.98%     | 57.00%     | 53.12%           | 57.00%     | 57.98%      |
| <b>b) Non-Encumbered</b>                                                                 |               |            |            |                  |            |             |               |            |            |                  |            |             |
| - Number of shares                                                                       | 40,007,794    | 44,035,787 | 55,796,136 | 40,007,794       | 55,796,136 | 54,096,136  | 40,007,794    | 44,035,787 | 55,796,136 | 40,007,794       | 55,796,136 | 54,096,136  |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 29.17%        | 31.19%     | 36.06%     | 29.17%           | 36.06%     | 34.96%      | 29.17%        | 31.19%     | 36.06%     | 29.17%           | 36.06%     | 34.96%      |
| - Percentage of shares (as a % of the total share capital of the company)                | 21.87%        | 25.37%     | 32.14%     | 21.87%           | 32.14%     | 31.16%      | 21.87%        | 25.37%     | 32.14%     | 21.87%           | 32.14%     | 31.16%      |

FOR OMA XE LTD.  
 Add: Vice President  
 & Company Secretary

| Particulars                                | Quarter ended 31.12.2013 |
|--------------------------------------------|--------------------------|
| <b>B INVESTOR COMPLAINTS</b>               |                          |
| Pending at the beginning of the quarter    | 1                        |
| Received during the quarter                | 3                        |
| Disposed of during the quarter             | 3                        |
| Remaining unresolved at the end of quarter | 1                        |

### Unaudited segment-wise revenue, results and capital employed for the quarter and nine months ended December 31, 2013

(Rupees in lacs)

| Particulars                                | Standalone        |                   |                   |                   |                   |                   | Consolidated      |                   |                   |                   |                   |                       |
|--------------------------------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-----------------------|
|                                            | Quarter ended     |                   |                   | Nine month ended  |                   |                   | Quarter ended     |                   |                   | Nine month ended  |                   |                       |
|                                            | 31.12.2013        | 30.09.2013        | 31.12.2012        | 31.12.2013        | 31.12.2012        | 31.03.2013        | 31.12.2013        | 30.09.2013        | 31.12.2012        | 31.12.2013        | 31.12.2012        | Year ended 31.03.2013 |
| <b>1</b>                                   | <b>Unaudited</b>  | <b>Unaudited</b>  | <b>Unaudited</b>  | <b>Unaudited</b>  | <b>Unaudited</b>  | <b>Audited</b>    | <b>Unaudited</b>  | <b>Unaudited</b>  | <b>Unaudited</b>  | <b>Unaudited</b>  | <b>Unaudited</b>  | <b>Audited</b>        |
| <b>Segment Revenue</b>                     |                   |                   |                   |                   |                   |                   |                   |                   |                   |                   |                   |                       |
| -Real estate projects                      | 25,860.00         | 25,310.57         | 35,865.80         | 79,483.77         | 88,716.83         | 125,252.70        | 33,897.36         | 36,094.44         | 52,539.93         | 109,574.51        | 126,665.95        | 192,245.51            |
| -Construction contracts                    | 509.45            | 947.01            | 1,697.06          | 2,687.87          | 4,072.76          | 5,000.26          | 11,000.08         | 12,542.66         | 18,413.45         | 35,709.44         | 52,030.29         | 75,094.15             |
| -Unallocated                               | 11.98             | 15.07             | 732.99            | 215.86            | 1,921.60          | 4,310.65          | 23.57             | 46.01             | 766.29            | 273.28            | 1,995.41          | 4,370.86              |
| <b>Total</b>                               | <b>26,381.43</b>  | <b>26,272.65</b>  | <b>38,295.85</b>  | <b>82,387.50</b>  | <b>94,711.19</b>  | <b>134,563.61</b> | <b>44,921.01</b>  | <b>48,683.11</b>  | <b>71,719.67</b>  | <b>145,557.23</b> | <b>180,691.65</b> | <b>271,710.52</b>     |
| Less: Inter-segment revenue                | -                 | -                 | -                 | -                 | -                 | -                 | 10,717.26         | 12,138.06         | 14,926.43         | 34,641.94         | 40,904.54         | 63,956.21             |
| <b>Total sales/Income</b>                  | <b>26,381.43</b>  | <b>26,272.65</b>  | <b>38,295.85</b>  | <b>82,387.50</b>  | <b>94,711.19</b>  | <b>134,563.61</b> | <b>34,203.75</b>  | <b>36,545.05</b>  | <b>56,793.24</b>  | <b>110,915.29</b> | <b>139,787.11</b> | <b>207,754.31</b>     |
| <b>2</b>                                   |                   |                   |                   |                   |                   |                   |                   |                   |                   |                   |                   |                       |
| <b>Segment Results</b>                     |                   |                   |                   |                   |                   |                   |                   |                   |                   |                   |                   |                       |
| -Real estate projects                      | 8,399.01          | 7,622.81          | 9,790.29          | 25,093.18         | 26,426.34         | 33,928.09         | 9,631.37          | 9,746.74          | 12,516.68         | 30,188.26         | 32,801.25         | 43,057.26             |
| -Construction contracts                    | 108.38            | 391.87            | 271.74            | 500.77            | 996.84            | 422.12            | 234.11            | 379.30            | 426.43            | 824.01            | 1,626.38          | 2,135.13              |
| -Unallocated                               | -                 | -                 | -                 | -                 | -                 | -                 | -                 | -                 | -                 | -                 | -                 | -                     |
| <b>Total</b>                               | <b>8,507.39</b>   | <b>8,014.68</b>   | <b>10,062.03</b>  | <b>25,593.95</b>  | <b>27,423.18</b>  | <b>34,350.21</b>  | <b>9,865.48</b>   | <b>10,126.04</b>  | <b>12,943.11</b>  | <b>31,012.27</b>  | <b>34,427.63</b>  | <b>45,192.39</b>      |
| Less:                                      |                   |                   |                   |                   |                   |                   |                   |                   |                   |                   |                   |                       |
| i) Finance costs                           | 3,618.42          | 3,025.54          | 3,129.95          | 9,915.54          | 9,254.92          | 12,350.61         | 3,348.90          | 2,837.16          | 3,312.07          | 9,323.60          | 9,688.37          | 12,638.62             |
| ii) Other Un-allocable expenditure net off | 3,907.52          | 4,403.66          | 4,314.67          | 12,572.22         | 12,887.81         | 16,938.44         | 4,993.53          | 5,518.77          | 5,691.36          | 16,116.64         | 16,453.71         | 22,562.29             |
| iii) Un-allocable income                   | (492.90)          | (1,533.97)        | (237.25)          | (2,369.14)        | (1,139.28)        | (1,543.70)        | (454.77)          | (677.41)          | (381.38)          | (1,503.36)        | (1,593.10)        | (2,230.60)            |
| iv) Exceptional item                       | -                 | -                 | -                 | -                 | -                 | (2,500.00)        | -                 | -                 | -                 | -                 | -                 | (250.03)              |
| <b>Profit before tax</b>                   | <b>1,474.35</b>   | <b>2,119.45</b>   | <b>2,854.66</b>   | <b>5,475.33</b>   | <b>6,419.73</b>   | <b>9,104.86</b>   | <b>1,977.82</b>   | <b>2,447.52</b>   | <b>4,321.06</b>   | <b>7,075.39</b>   | <b>9,878.65</b>   | <b>12,472.11</b>      |
| <b>Capital employed</b>                    |                   |                   |                   |                   |                   |                   |                   |                   |                   |                   |                   |                       |
| -Real estate projects                      | 243,645.64        | 233,523.84        | 201,335.99        | 243,645.64        | 201,335.99        | 212,289.32        | 263,997.50        | 261,544.54        | 227,891.87        | 263,997.50        | 227,891.87        | 243,349.97            |
| -Construction contracts                    | 3,634.09          | 3,423.60          | 3,716.09          | 3,634.09          | 3,716.09          | 1,818.15          | 11,346.68         | 9,683.00          | 22,133.31         | 11,346.68         | 22,133.31         | 7,657.31              |
| -Unallocated                               | 48,994.26         | 47,659.40         | 41,832.20         | 48,994.26         | 41,832.20         | 54,289.43         | 40,833.24         | 35,166.38         | 30,165.22         | 40,833.24         | 30,165.22         | 43,094.70             |
| <b>Total</b>                               | <b>296,273.99</b> | <b>284,606.83</b> | <b>246,884.28</b> | <b>296,273.99</b> | <b>246,884.28</b> | <b>268,396.90</b> | <b>316,177.42</b> | <b>306,393.92</b> | <b>280,190.40</b> | <b>316,177.42</b> | <b>280,190.40</b> | <b>294,101.98</b>     |
| <b>3</b>                                   |                   |                   |                   |                   |                   |                   |                   |                   |                   |                   |                   |                       |

For OMARE LTD.  
Add. Vice President  
& Company Secretary

**Notes:**

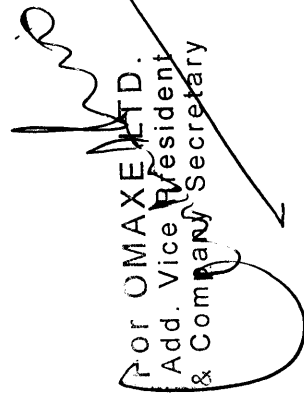
1. The above results were reviewed and recommended by the Audit Committee & approved by the Board of Directors at their respective meetings held on 6<sup>th</sup> February, 2014. The statutory auditors of the Company have carried out limited review of the financial results.
2. The consolidated financial results have been prepared in accordance with AS-21 – Accounting standard on consolidated financial statements.
3. The unaudited financial results of one wholly owned subsidiary company namely M/s Rohtas Holdings (Gulf) Limited (including its subsidiary namely M/s Marine Sand Ltd.) have been reported by their management and given effect in consolidated financial results based on financial statements as certified.
4. During the quarter ended December 31, 2013, the Company has allotted Bonus Shares of 9,333,540 equity shares of Rs. 10 each to the exception of Promoter/promoter group and the Company has achieved SEBI's requirement of threshold limit of 25% minimum public shareholding. Accordingly SEBI, vide their order dated 10th January, 2014, revoked all their earlier directions in this regard. Earnings per share for the previous periods / year have been restated for comparison purpose upon allotment of such bonus shares.
5. Tax expenses include current tax (net of MAT Credit), Deferred Tax, Wealth Tax and adjustment of taxes for earlier years.
6. The previous period / year figures have been regrouped / rearranged wherever required for the purpose of comparison.
7. The standalone and consolidated financial results of the Company for the quarter and nine month ended 31<sup>st</sup> December, 2013 are also available on the Company's Website ([www.omaxe.com](http://www.omaxe.com)) and on the Website of BSE ([www.bseindia.com](http://www.bseindia.com)) and NSE ([www.nseindia.com](http://www.nseindia.com)).

For and on behalf of Board of Directors  
For **Omaxe Limited**

Sd/-  
**Rohtas Goel**  
Chairman and Managing Director

Place: New Delhi  
Date: 6<sup>th</sup> February, 2014

For **OMAXE LTD.**  
Add. Vice President  
& Company Secretary



# Omaxe Limited

Regd. Office: Omaxe House, 7, L.S.C. Kalkaji, New Delhi-110019

## Unaudited Consolidated Financial Results for the quarter and nine months ended December 31, 2013

### PART I

(Rupees in lakhs, except share data)

| Particulars                                                                                   | Quarter ended    |                  |                  | Nine month ended  |                   | Year ended        |
|-----------------------------------------------------------------------------------------------|------------------|------------------|------------------|-------------------|-------------------|-------------------|
|                                                                                               | 31.12.2013       | 30.09.2013       | 31.12.2012       | 31.12.2013        | 31.12.2012        | 31.03.2013        |
|                                                                                               | Unaudited        | Unaudited        | Unaudited        | Unaudited         | Unaudited         | Audited           |
| <b>1 Income from operations</b>                                                               |                  |                  |                  |                   |                   |                   |
| a) Net sales/ Income from operations                                                          | 33,779.20        | 36,074.59        | 56,171.21        | 109,517.82        | 138,162.10        | 205,712.35        |
| b) Other operating income                                                                     | 424.55           | 470.46           | 622.03           | 1,397.47          | 1,625.02          | 2,041.96          |
| <b>Total income from operations</b>                                                           | <b>34,203.75</b> | <b>36,545.05</b> | <b>56,793.24</b> | <b>110,915.29</b> | <b>139,787.12</b> | <b>207,754.31</b> |
| <b>2 Expenses</b>                                                                             |                  |                  |                  |                   |                   |                   |
| a) Cost of material consumed, construction & other related project cost                       | 27,459.47        | 33,584.41        | 31,064.04        | 88,860.51         | 107,063.32        | 157,993.64        |
| b) Changes in inventories of finished stock & projects in progress                            | (3,121.20)       | (7,165.40)       | 12,786.09        | (8,957.49)        | (1,703.83)        | 4,568.28          |
| c) Employee benefit expense                                                                   | 1,250.64         | 2,089.85         | 1,583.49         | 5,178.33          | 4,969.92          | 6,739.19          |
| d) Depreciation and amortisation expense                                                      | 252.27           | 232.97           | 204.26           | 696.16            | 526.08            | 745.35            |
| e) Other expense                                                                              | 3,490.62         | 3,195.95         | 3,903.61         | 10,242.15         | 10,957.70         | 15,077.75         |
| <b>Total expenses</b>                                                                         | <b>29,331.80</b> | <b>31,937.78</b> | <b>49,541.49</b> | <b>96,019.66</b>  | <b>121,813.19</b> | <b>185,124.21</b> |
| <b>Profit from operations before other income, finance costs and exceptional items (1-2)</b>  | <b>4,871.95</b>  | <b>4,607.27</b>  | <b>7,251.75</b>  | <b>14,895.63</b>  | <b>17,973.93</b>  | <b>22,630.10</b>  |
| 4 Other income                                                                                | 454.77           | 677.41           | 381.38           | 1,503.36          | 1,593.10          | 2,230.60          |
| <b>Profit before finance costs and exceptional items (3+4)</b>                                | <b>5,326.72</b>  | <b>5,284.68</b>  | <b>7,633.13</b>  | <b>16,398.99</b>  | <b>19,567.03</b>  | <b>24,860.70</b>  |
| 6 Finance costs                                                                               | 3,348.90         | 2,837.16         | 3,312.07         | 9,323.60          | 9,688.37          | 12,638.62         |
| <b>Profit after finance costs but before exceptional items (5-6)</b>                          | <b>1,977.82</b>  | <b>2,447.52</b>  | <b>4,321.06</b>  | <b>7,075.39</b>   | <b>9,878.66</b>   | <b>12,222.08</b>  |
| 8 Exceptional items                                                                           | -                | -                | -                | -                 | -                 | 250.03            |
| <b>9 Profit from ordinary activities before tax (7+8)</b>                                     | <b>1,977.82</b>  | <b>2,447.52</b>  | <b>4,321.06</b>  | <b>7,075.39</b>   | <b>9,878.66</b>   | <b>12,472.11</b>  |
| 10 Tax expense                                                                                | 352.09           | 629.99           | 1,453.15         | 1,727.18          | 2,897.70          | 1,902.29          |
| <b>Net profit from ordinary activities after tax (9-10)</b>                                   | <b>1,625.73</b>  | <b>1,817.53</b>  | <b>2,867.91</b>  | <b>5,348.21</b>   | <b>6,980.96</b>   | <b>10,569.82</b>  |
| 12 Extra ordinary items                                                                       | -                | -                | -                | -                 | -                 | -                 |
| <b>Net profit for the period before minority interest (11-12)</b>                             | <b>1,625.73</b>  | <b>1,817.53</b>  | <b>2,867.91</b>  | <b>5,348.21</b>   | <b>6,980.96</b>   | <b>10,569.82</b>  |
| 14 Share of profit of associates                                                              | -                | -                | -                | -                 | -                 | -                 |
| 15 Minority interest                                                                          | 0.92             | 2.39             | (17.28)          | 4.80              | (20.62)           | 1.89              |
| <b>Net Profit after tax, minority interest and share of profit from associates (13+14-15)</b> | <b>1,624.81</b>  | <b>1,815.14</b>  | <b>2,885.19</b>  | <b>5,343.41</b>   | <b>7,001.58</b>   | <b>10,567.93</b>  |
| <b>17 Paid-up Equity Share Capital</b><br>(Face value Rs. 10 each)                            | 18,290.05        | 17,356.70        | 17,356.70        | 18,290.05         | 17,356.70         | 17,356.70         |
| 18 Reserves (excluding Revaluation Reserves)                                                  |                  |                  |                  |                   |                   | 168,503.59        |
| 19 Basic and diluted earnings per share (in rupees) (not annualised)-Post Bonus               | 0.89             | 0.99             | 1.58             | 2.92              | 3.83              | 5.78              |

  
**ANIL KUMAR**  
 Add. Vice President  
 & Company Secretary

**PART II**

| Particulars                                                                              | Quarter ended |            |            | Nine month ended |            | Year ended  |
|------------------------------------------------------------------------------------------|---------------|------------|------------|------------------|------------|-------------|
|                                                                                          | 31.12.2013    | 30.09.2013 | 31.12.2012 | 31.12.2013       | 31.12.2012 | 31.03.2013  |
|                                                                                          | Unaudited     | Unaudited  | Unaudited  | Unaudited        | Unaudited  | Audited     |
| <b>A PARTICULARS OF SHAREHOLDING</b>                                                     |               |            |            |                  |            |             |
| <b>1 Public shareholding</b>                                                             |               |            |            |                  |            |             |
| -Number of shares                                                                        | 45,734,346    | 32,372,813 | 18,841,364 | 45,734,346       | 18,841,364 | 18,841,364  |
| -Percentage of shareholding                                                              | 25.01%        | 18.65%     | 10.86%     | 25.01%           | 10.86%     | 10.86%      |
| <b>2 Promoters and Promoter Group Shareholding</b>                                       |               |            |            |                  |            |             |
| <b>a) Pledged / Encumbered</b>                                                           |               |            |            |                  |            |             |
| - Number of shares                                                                       | 97,158,400    | 97,158,400 | 98,929,500 | 97,158,400       | 98,929,500 | 100,629,500 |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 70.83%        | 68.81%     | 63.94%     | 70.83%           | 63.94%     | 65.04%      |
| - Percentage of shares (as a % of the total share capital of the company)                | 53.12%        | 55.98%     | 57.00%     | 53.12%           | 57.00%     | 57.98%      |
| <b>b) Non-Encumbered</b>                                                                 |               |            |            |                  |            |             |
| - Number of shares                                                                       | 40,007,794    | 44,035,787 | 55,796,136 | 40,007,794       | 55,796,136 | 54,096,136  |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 29.17%        | 31.19%     | 36.06%     | 29.17%           | 36.06%     | 34.96%      |
| - Percentage of shares (as a % of the total share capital of the company)                | 21.87%        | 25.37%     | 32.14%     | 21.87%           | 32.14%     | 31.16%      |

| Particulars                                |  | Quarter ended 31.12.2013 |
|--------------------------------------------|--|--------------------------|
| <b>B INVESTOR COMPLAINTS</b>               |  |                          |
| Pending at the beginning of the quarter    |  | 1                        |
| Received during the quarter                |  | 3                        |
| Disposed of during the quarter             |  | 3                        |
| Remaining unresolved at the end of quarter |  | 1                        |

**Unaudited segment-wise revenue, results and capital employed for the quarter and nine months ended December 31, 2013**

(Rupees in lacs)

| Particulars                                | Quarter ended     |                   |                   | Nine month ended  |                   | Year ended        |
|--------------------------------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
|                                            | 31.12.2013        | 30.09.2013        | 31.12.2012        | 31.12.2013        | 31.12.2012        | 31.03.2013        |
|                                            | Unaudited         | Unaudited         | Unaudited         | Unaudited         | Unaudited         | Audited           |
| <b>1 Segment Revenue</b>                   |                   |                   |                   |                   |                   |                   |
| -Real estate projects                      | 33,897.36         | 36,094.44         | 52,539.93         | 109,574.51        | 126,665.95        | 192,245.51        |
| -Construction contracts                    | 11,000.08         | 12,542.66         | 18,413.45         | 35,709.44         | 52,030.29         | 75,094.15         |
| -Unallocated                               | 23.57             | 46.01             | 766.29            | 273.28            | 1,995.41          | 4,370.86          |
| <b>Total</b>                               | <b>44,921.01</b>  | <b>48,683.11</b>  | <b>71,719.67</b>  | <b>145,557.23</b> | <b>180,691.65</b> | <b>271,710.52</b> |
| Less: Inter-segment revenue                | 10,717.26         | 12,138.06         | 14,926.43         | 34,641.94         | 40,904.54         | 63,956.21         |
| <b>Total sales/income</b>                  | <b>34,203.75</b>  | <b>36,545.05</b>  | <b>56,793.24</b>  | <b>110,915.29</b> | <b>139,787.11</b> | <b>207,754.31</b> |
| <b>2 Segment Results</b>                   |                   |                   |                   |                   |                   |                   |
| -Real estate projects                      | 9,631.37          | 9,746.74          | 12,516.68         | 30,188.26         | 32,801.25         | 43,057.26         |
| -Construction contracts                    | 234.11            | 379.30            | 426.43            | 824.01            | 1,626.38          | 2,135.13          |
| -Unallocated                               | -                 | -                 | -                 | -                 | -                 | -                 |
| <b>Total</b>                               | <b>9,865.48</b>   | <b>10,126.04</b>  | <b>12,943.11</b>  | <b>31,012.27</b>  | <b>34,427.63</b>  | <b>45,192.39</b>  |
| Less:                                      |                   |                   |                   |                   |                   |                   |
| i) Finance costs                           | 3,348.90          | 2,837.16          | 3,312.07          | 9,323.60          | 9,688.37          | 12,638.62         |
| ii) Other Un-allocable expenditure net off | 4,993.53          | 5,518.77          | 5,691.36          | 16,116.64         | 16,453.71         | 22,562.29         |
| iii) Un-allocable income                   | (454.77)          | (677.41)          | (381.38)          | (1,503.36)        | (1,593.10)        | (2,230.60)        |
| iv) Exceptional item                       | -                 | -                 | -                 | -                 | -                 | (250.03)          |
| <b>Profit before tax</b>                   | <b>1,977.82</b>   | <b>2,447.52</b>   | <b>4,321.06</b>   | <b>7,075.39</b>   | <b>9,878.65</b>   | <b>12,472.11</b>  |
| <b>3 Capital employed</b>                  |                   |                   |                   |                   |                   |                   |
| -Real estate projects                      | 263,997.50        | 261,544.54        | 227,891.87        | 263,997.50        | 227,891.87        | 243,349.97        |
| -Construction contracts                    | 11,346.68         | 9,683.00          | 22,133.31         | 11,346.68         | 22,133.31         | 7,657.31          |
| -Unallocated                               | 40,833.24         | 35,166.38         | 30,165.22         | 40,833.24         | 30,165.22         | 43,094.70         |
| <b>Total</b>                               | <b>316,177.42</b> | <b>306,393.92</b> | <b>280,190.40</b> | <b>316,177.42</b> | <b>280,190.40</b> | <b>294,101.98</b> |

*Chandrasekhar*  
**CHANDRASEKHAR LTD.**  
 Add. Vice President  
 & Company Secretary

**Notes:**

1. The above results were reviewed and recommended by the Audit Committee & approved by the Board of Directors at their respective meetings held on 6<sup>th</sup> February, 2014. The statutory auditors of the Company have carried out limited review of the financial results.
2. The consolidated financial results have been prepared in accordance with AS-21 – Accounting standard on consolidated financial statements.
3. The unaudited financial results of one wholly owned subsidiary company namely M/s Rohtas Holdings (Gulf) Limited (including its subsidiary namely M/s Marine Sand Ltd.) have been reported by their management and given effect in consolidated financial results based on financial statements as certified.
4. During the quarter ended December 31, 2013, the Company has allotted Bonus Shares of 9,333,540 equity shares of Rs. 10 each to the exception of Promoter/promoter group and the Company has achieved SEBI's requirement of threshold limit of 25% minimum public shareholding. Accordingly SEBI, vide their order dated 10th January, 2014, revoked all their earlier directions in this regard. Earnings per share for the previous periods / year have been restated for comparison purpose upon allotment of such bonus shares.
5. Tax expenses include current tax (net of MAT Credit), Deferred Tax, Wealth Tax and adjustment of taxes for earlier years.
6. Key standalone Financial Information is given below:

(Rupees in lakhs)

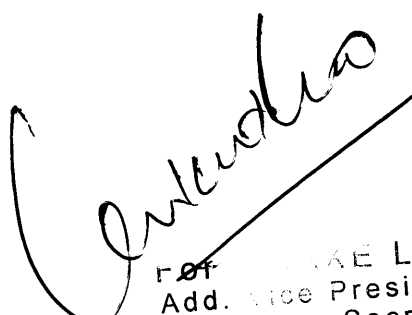
| Particulars            | Quarter ended |            |            | Nine month ended |            | Year ended |
|------------------------|---------------|------------|------------|------------------|------------|------------|
|                        | 31.12.2013    | 30.09.2013 | 31.12.2012 | 31.12.2013       | 31.12.2012 | 31.03.2013 |
|                        | Unaudited     | Unaudited  | Unaudited  | Unaudited        | Unaudited  | Audited    |
| Income from Operations | 26,381.43     | 26,272.65  | 38,295.85  | 82,387.50        | 94,711.19  | 134,563.61 |
| Profit before tax      | 1,474.35      | 2,119.45   | 2,854.65   | 5,475.33         | 6,419.72   | 9,104.86   |
| Net profit after tax   | 1,220.17      | 1,803.32   | 2,076.97   | 4,435.02         | 4,782.58   | 8,584.70   |

7. The previous period / year figures have been regrouped / rearranged wherever required for the purpose of comparison.
8. The standalone and consolidated financial results of the Company for the quarter and nine month ended 31<sup>st</sup> December, 2013 are also available on the Company's Website ([www.omaxe.com](http://www.omaxe.com)) and on the Website of BSE ([www.bseindia.com](http://www.bseindia.com)) and NSE ([www.nseindia.com](http://www.nseindia.com)).

For and on behalf of Board of Directors  
**For Omaxe Limited**

Sd/-  
**Rohtas Goel**  
Chairman and Managing Director

Place: New Delhi  
Date: 6<sup>th</sup> February, 2014

  
for OMAXE LTD.  
Add. Vice President  
& Company Secretary

# DOOGAR & ASSOCIATES

Chartered Accountants

## Limited Review Report

The Board of Directors  
Omaxe Limited  
7, L.S.C., Kalkaji  
New Delhi – 110 019

Dear Sirs,

1. We have reviewed the accompanying statement of unaudited financial results of Omaxe Limited (the 'Company') for the quarter and nine months ended December 31, 2013 except for the disclosures regarding "Public Shareholding" and "Promoters and Promoters Group Shareholding" which have been traced from disclosures made by the Management and have not been audited by us. These unaudited financial statements are the responsibility of the Company's Management and have been approved by the Board of Directors. Our responsibility is to issue a report on these unaudited financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results of the company prepared in accordance with applicable accounting standards notified under the Companies Act, 1956 ( which continues to be applicable in respect of section 133 of the Companies Act , 2013 in terms of General Circular 15/2013 dated 13 September, 2013 of the Ministry of Corporate Affairs) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the Stock Exchanges , including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: New Delhi  
Date: 6<sup>th</sup> February, 2014

For Doogar & Associates  
Chartered Accountants  
(Reg. No. 000361N)

New Delhi  
**M.K. Doogar**  
(Partner)  
M. No. 80077

# DOOGAR & ASSOCIATES

Chartered Accountants

## Limited Review Report

The Board of Directors  
Omaxe Limited  
7, L.S.C., Kalkaji  
New Delhi – 110 019

Dear Sirs,

1. We have reviewed the accompanying statement of unaudited consolidated Financial Results of Omaxe Limited (the 'Company') and its subsidiaries ('the Group') for the quarter and nine months ended December 31, 2013 except for the disclosures regarding "Public Shareholding" and "Promoters and Promoters Group Shareholding" which have been traced from disclosures made by the Management and have not been audited by us. These unaudited financial statements are the responsibility of the Group's Management and have been approved by the Board of Directors. Our responsibility is to issue a report on these consolidated unaudited financial results based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Group personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. The financial results of one wholly owned subsidiary company namely M/s Rohtas Holdings (Gulf) Limited (including its subsidiary namely M/s Marine Sand Ltd.), whose financial results reflect total revenues (including other income) of Rs. 0.01 lacs and Rs. 0.01 lacs for the quarter and period ended December 31st, 2013 respectively and total loss of Rs. 8.50 lacs and Rs. 9.46 lacs for the quarter and period ended December 31st, 2013 respectively has not been reviewed and have been reported by the management of the Company.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited consolidated financial results prepared in accordance with applicable accounting standards notified under the Companies Act, 1956 (which continues to be applicable in respect of section 133 of the Companies Act, 2013 in terms of General Circular 15/2013 dated 13 September, 2013 of the Ministry of Corporate Affairs) and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the Stock Exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: New Delhi  
Date: 6<sup>th</sup> February, 2014

For Doogar & Associates  
Chartered Accountants  
(Reg. No. 000561N)

  
M.K. Doogar  
(Partner)  
M. No. 80077