

April 10, 2015

<p>The Secretary, Bombay Stock Exchange Limited, 1st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai -400001 Fax No. :- 22722037/39/41</p>	<p>The Manager, Listing Department, National Stock Exchange of India Limited, 'Exchange Plaza', c-block G, Bandra Kurla Complex, Bandra (E) Mumbai -400051 Fax No. - 26598237/38</p>
<p>The Delhi Stock Exchange, DSE House, 3/1 -Asaf Ali Road, New Delhi - 110002 Fax No. :- 011-46470053 & 46470054</p>	<p>The Compliance Officer, Om Metals Infraprojects Limited, J-28, Subhash Marg, C-Scheme, Jaipur -302001</p>

Dear Sir / Madam,

Sub: Disclosure under Regulation 30 (1) & (2) of SEBI (Substantial Acquisition of Shares and Takeover Regulations, 2011

In terms of Regulation 30(1) & (2) of the SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011, please find enclosed herewith, the Disclosure of Shareholding / Voting rights on behalf of each Promoter and Promoter Group Person of Om Metals Infraprojects Limited, as of March 31, 2015.
Kindly take the above on record and acknowledge the receipt.

Thanking you,
Yours faithfully



SUNIL KOTHARI

(on behalf of himself, Promoter and, Promoter Group Persons / Persons Acting in Concert)

Disclosures under Regulation 30(1) and 30(2) of SEM (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Om Metals Infraprojects Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	1. National Stock Exchange of India Limited 2. Bombay Stock Exchange Limited 3. Delhi Stock Exchange Limited		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Sunil Kothari on behalf of himself, Promoter and Promoter Group Persons/ Persons Acting in Concert(**)		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of the year, holding of:			
a) Shares	67055917	69.63	-----
b) Voting Rights (otherwise than by shares)	-----		
c) Warrants,	-----		
d) Convertible Securities	-----		
e) Any other instrument that would entitle the holder to receive shares in the TC.	-----		
TOTAL	67055917	69.63	-----

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Sunil Kothari