ఆంధ్రాబ్యాంక్
(భారత ప్రభుత్వ సంస్థ)
आन्ध्रा बैंक
(भारत सरकार का उपक्रम)
Andhra Bank
(A Govt. of India Undertaking)

आन्ध्रा बैंक
प्रधान कार्यालय
"डॉ. पट्टाभि भवन"
5-9-11, सैफाबाद
हैदराबाद - 500 004

Andhra Bank
Head Office
"Dr. Pattabhi Bhavan"
5-9-11, Saifabad,
Hyderabad - 500 004.

विभाग DEPT: Board Secretariat
Merchant Banking Division
Telefax 040-23230883;Tel.No.040-23252371
E-mail: mbd@andhrabank.co.in;

Lr.No. 666/25/P.173/615

Date: 25.03.2015

The National Stock Exchange
Of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051.
Fax: 022-26598237/38

SYMBOL: ANDHRABANK

Dear Sirs,

Sub: Allotment of Equity Shares to Government of India on preferential basis- Submission of Disclosures

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Further to our letter no. 666/25/P.173/613 dated 25.03.2015 informing about allotment of 1,32,31,888 equity shares to Government of India as on 25.03.2015 on preferential basis, we submit herewith the following disclosures:

1. Disclosure in terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
2. Disclosure under Regulation 13(3) and (6) of SEBI (Prohibition of Insider Trading) Regulations, 1992; and
3. Regulation 7(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;

This is for your information.

Encl: as above

Yours faithfully,

(Y. Amarnath)
कंपनी सचिव Company Secretary

Andhra Bank M.B. Division H.O.Hyd.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	ANDHRA BANK		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Government of India		
Whether the acquirer belongs to Promoter/Promoter group	Yes - Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The National Stock Exchange of India Limited and the Bombay Stock Exchange Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC(**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	354614903	60.1435%	
b) Shares in the nature of encumbrance (pledge / lien / non disposal undertaking / others)	NOT APPLICABLE		
c) Voting rights (VR) otherwise than by shares			
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category			
e) Total (a+b+c+d)			
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	13231888	0.8748%	
b) VRs acquired /sold otherwise than by shares	NOT APPLICABLE		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked / released by the acquirer			
e) Total (a+b+c+d)			

Andhra Bank I.B. Division H.O. Hyd.

After the acquisition / sale, holding of: a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. d) Total (a+b+c+d)	367846791 NOT APPLICABLE	61.0183%	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	PREFERENTIAL ALLOTMENT		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	DATE OF ALLOTMENT: 25.03.2015		
Equity share capital / total voting capital of the TC before the said acquisition / sale.	TOTAL PAID UP CAPITAL OF THE BANK BEFORE THE CURRENT ISSUE: RS.589,61,49,030/-		
Equity share capital / total voting capital of the TC after the said acquisition / sale.	TOTAL PAID UP CAPITAL OF THE BANK AFTER THE CURRENT ISSUE: RS.602,84,67,910/-		
Total diluted share/voting capital of the TC after the said acquisition/sale.	NOT APPLICABLE		

(*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

On behalf of Govt of India:

Signature of the Issuer/Authorised Signatory
(Y. Amarnath)
Company Secretary
Andhra Bank
Merchant Banking Division
Head Office : Hyderabad

Andhra Bank M.B. Division H.O. Hyd.

Place:HYDERABAD

Date:25.03.2015

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(3) and (6)]

Regulation 13(3) – Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

Name, PAN No. & address of shareholders	Shareholding prior to acquisition /sale	No. & % of shares/ voting rights acquired/ sold	Receipt of allotment advice/ acquisition of shares/ sale of shares specify	Date of intimation to company	Mode of acquisition (market purchase/ public/ rights/ preferential offer etc.)	No. & % of shares/ voting rights post-acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
1	2	3	4	5	6	7	8	9	10	11	12	13
GOVT. OF INDIA	354614903	13231888 .. 0.8748%	25.03.2015	25.03.2015	PREFERENTIAL OFFER	367846791 .. 61.0183%	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

on behalf of Govt of India:

Signature of the Issuer/Authorised Signatory

(Y. Amarnath)

Company Secretary

Andhra Bank

Merchant Banking Division

Head Office : Hyderabad

Andhra Bank M.B. Division H.O. Hyd.

Place:HYDERABAD

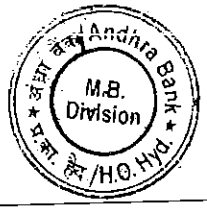
Date:25.03.2015

Format for informing details of acquisition to stock exchanges by Target Company in terms of Regulation 7(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of Target Company (Reporting Company) .. ANDHRA BANK

Date of Reporting	25.03.2015				
Name of stock exchanges where shares of Reporting Company are listed.	1. The National Stock Exchange Of India Limited 2. Bombay Stock Exchange Limited				
	Details of acquisition as informed u/r 7(1)				
Name of Acquirer(s)	Date of acquisition/ date of receipt of intimation of allotment by acquirer.	Mode of acquisition (market purchases/ inter-se transfer/ public/ rights/ preferential offer etc.)	No & % of shares - voting rights acquired	Shareholding of acquirers stated at (A) before acquisition (In terms of No. & % of shares/Voting Rights)	Shareholding of acquirer(s) stated at (A) after acquisition (In terms of No. & % of shares/Voting Rights)
(A)	(B)	(C)	(D)	(E)	(F)
Government of India	25.03.2015 / 25.03.2015	Preferential Offer	1,32,31,888 SHARES & 0.8748%	35,46,14,903 SHARES & 60.1435	36,78,46,791 SHARES & 61.0183

Signed by authorised signatory
Place : Hyderabad
Date : 25.03.2015



Applicability of this reporting

7(1) Any acquirer, who acquires shares or voting rights which (taken together with shares or voting rights, if any, held by him) would entitle him to more than five percent shares or voting rights in a company, in any manner whatsoever, shall disclose the aggregate of his shareholding or voting rights in that company, to the company.

7(3) Every company, whose shares are acquired in a manner referred to in sub-regulation (1), shall disclose to all the stock exchanges on which the shares of the said company are listed the aggregate number of shares held by each of such persons referred above within seven days of receipt of information under sub-regulation (1).

Please note: To give a nil report for every financial year, if this was applicable to the company during the financial year.