

Sical Logistics Ltd

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Ref.:SICAL:SD:2016

15th October, 2016

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra [East}
Mumbai :: 400 051

Dear Sirs,

Sub : Approval of Scheme of Arrangement [Demerger] by company's
step-down subsidiary M/s. Sical Multimodal and Rail Transport
Limited

Ref : Regulation 30 of the SEBI [Listing Obligations and Disclosure
Requirements] Regulations, 2015

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The Board of Directors of the company's step-down subsidiary M/s. Sical Multimodal and Rail Transport Limited have proposed a Scheme of Arrangement [Demerger] for hiving off its Bangalore ICD to a separate SPV Sical Bangalore Logistics Park Limited subject to the approval of the shareholders of the respective companies and the Honourable High Court of Madras.

This may kindly be taken on record.

Thanking you,

Yours faithfully,
For Sical Logistics Limited

V. Radhakrishnan
Company Secretary