ఆంధ్రాబ్యాంక్
(భారత ప్రభుత్వ సంస్థ)
आन्ध्रा बैंक
(भारत सरकार का उपक्रम)
ANDHRA BANK
(A Govt. of India Undertaking)

आन्ध्रा बैंक ANDHRA BANK
प्रधान कार्यालय HEAD OFFICE
"डॉ. पट्टाभि भवन" "Dr. PATTABHI BHAVAN",
5-9-11, सैफाबाद 5-9-11, SAIFABAD,
हैदराबाद - 500 004 HYDERABAD-500 004.
विभाग DEPT: Board Secretariat
Merchant Banking Division
Telefax 040-23230883;Tel.No.040-23252371
E-mail: mbd@andhrabank.co.in

Lr. No. 666/25/P.29/P.173/523 Dt: 13.02.2015

The National Stock Exchange
Of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051.
Fax: 022-26598237/38

SYMBOL: ANDHRABANK

Dear Sirs,

Sub: Issuance of equity shares by way of preferential allotment to Government of India to the tune of Rs.120 Crore
Ref: Clause 22 of the Listing Agreement

Further to our letter no. 666/25/P.71R/509 dated 09.02.2015 enclosing copies of the Notice of Extraordinary General Meeting (EGM), scheduled to be held on 12.03.2015, for the purpose of election of three Directors from amongst the shareholders of the Bank other than the Central Government, we wish to inform that the Board of Directors of the Bank by passing the Resolution through circulation dated 13.02.2015, has approved as under:

1. to permit preferential allotment of equity in favour of Government of India to the tune of Rs.120.00 Crore (including premium), subject to shareholders' approval at the ensuing EGM, in consonance with the Notification F.No.7/38/2014-BOA dated 09.02.2015 of Ministry of Finance, Government of India;

2. to determine the Relevant Date and to fix the Issue Price as provided in the SEBI (ICDR) Regulations for preferential allotment;

3. to authorise the Chairman & Managing Director or the Executive Director in the absence of the Chairman & Managing Director to do all such acts, deeds and things as may be necessary and expedient in this regard including the approval of the Addendum to the already issued EGM Notice for addition of agenda for issue and allotment of equity shares to Government of India on preferential basis to the tune of Rs.120 Crores and for fixing the issue price as provided under SEBI (ICDR) Regulations, 2009 and to do all matters incidental or ancillary thereto.

We request you to take note of the above.

Yours faithfully,

(Y. Amarnath)
कंपनी सचिव Company Secretary

आंध्रा बैंक Andhra Bank M.B. Division H.O. Hyd.