ఆంధ్రాబ్యాంక్
(భారత ప్రభుత్వ సంస్థ)
आन्ध्रा बैंक
(भारत सरकार का उपक्रम)
ANDHRA BANK
(A Govt. of India Undertaking)

आन्ध्रा बैंक ANDHRA BANK
प्रधान कार्यालय HEAD OFFICE
"डॉ. पट्टाभि भवन" "Dr. PATTABHI BHAVAN",
5-9-11, सैफाबाद 5-9-11, SAIFABAD,
हैदराबाद - 500 004 HYDERABAD-500 004.

विभाग DEPT: Board Secretariat
Merchant Banking Division
Telefax 040-23230883;Tel.No.040-23252371
E-mail: mbd@andhrabank.co.in

Lr. No. 666/25/P.29/P.173/527

Dt: 16.02.2015

The National Stock Exchange
Of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051.
Fax: 022-26598237/38

SYMBOL: ANDHRABANK

Dear Sirs,

Sub: Issuance of equity shares by way of preferential allotment to Government of India to the tune of Rs.120 Crore – Pricing Information

---

Further to our letter no. 666/25/P.29/P.173/523 dated 13.02.2015 informing about the *addition of agenda* on "Issue and allotment of equity shares to Government of India on preferential basis to the tune of Rs.120 Crores (including premium)" to the Notice of Extraordinary General Meeting (EGM), scheduled to be held on 12.03.2015, for the purpose of election of three Directors from amongst the shareholders of the Bank other than the Central Government, we wish to inform as under:

1. The Relevant Date for determination of the issue price is fixed as 10th February, 2015;
2. Tbe Issue Price is arrived at Rs.90.69p. as per Regulation 76(1) of SEBI (ICDR) Regulations, 2009;
3. The Bank will consider issue and allotment of 1,32,31,888 equity shares of face value of Rs.10/- each at a premium of Rs.80.69p. per share to Government of India after obtention of approval of shareholders of the Bank at its ensuing Extraordinary General Meeting to be held on 12.03.2015 at 11.30 A.M. at Sri Sathya Sai Nigamagamam, 8-3-987/2, Sri Nagar Colony, Hyderabad – 500 073;

We request you to take note of the above.

Yours faithfully,

(Y. Amarnath)
कंपनी सचिव Company Secretary

Andhra Bank M.B. Division H.O. Hyd.