Muthoot Finance Limited
Corporate Office :
2nd floor, Muthoot Chambers,
Banerji Road, Kochi - 682 018
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Ref: SEC/MFL/NSE/2013/366

Symbol: **MUTHOOTFIN**

August 03, 2013

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

Dear Sir/Madam,

Re: Filing of Draft Prospectus for Public Issue of Secured Non-Convertible Debentures and Unsecured Non Convertible Debentures

Muthoot Finance Limited has filed a Draft Prospectus dated August 2, 2013 with BSE Limited in terms of Regulation 7 of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 for dissemination on their website(s) in connection with a public issue of Secured Non-Convertible Debentures and Unsecured Non Convertible Debentures of face value of Rs. 1,000 each, ("**NCDs**"), aggregating upto Rs. 1,500 million with an option to retain over-subscription upto Rs. 1,500 million for issuance of additional NCDs aggregating to a total of upto Rs. 3,000 million

Request you to kindly take on record the information and disseminate the same through the website.

Thank you.

For Muthoot Finance Limited

MUTHOOT FINANCE LTD. KOCHI-18

Anjana Varghese
Company Secretary