Uniply

National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

June 04, 2018

Dear Sir,

Sub: Clarification with Respect to the Financial Results.

With reference to your email dated 30.05.2018 and in continuation of our reply letter dated June, 04, 2018 on the captioned, we are submitting herewith the following details:

1. Standalone Reconciliation Statement of Equity as per IND AS & I-GAAP not submitted- **Report enclosed.**
2. Consolidated Reconciliation Statement of Equity as per IND AS & I-GAAP not submitted- **Report enclosed.**

We regret for the inconvenience caused

Thanking You,

Yours Sincerely,

For Uniply Industries Limited

UNIPLY INDUSTRIES LIMITED CHENNAI

Raghuram Nath

Company Secretary

ACS: 18635

Encl: As Above

UNIPLY INDUSTRIES LIMITED

Reconciliation Statement of Equity as per Ind AS & I-GAAP

₹. In Lakhs

Particulars	Standalone	Consolidated
	As at 31.03.2017 (Audited)	As at 31.03.2017 (Audited)
Total Equity as per Indian GAAP	14,168.46	15,286.88
Adjustments:		
Recognition of equity instruments	3.43	3.43
Recognition of Interest Income	3.65	3.65
Amortization of Rent Deposit	(4.15)	(4.15)
Remeasurement of Employee benefit expenses		(14.59)
Others		(5.27)
Net Impact of Ind AS adjustments in Reserves & Surplus	2.93	(16.93)
Shareholder's Fund as per Ind-AS	14,171.39	15,269.95

For LILY & GEETHA ASSOCIATES
CHARTERED ACCOUNTANTS

Partner

Chennai
29th May, 2018

UNIPLY INDUSTRIES LIMITED CHENNAI

For and on behalf of the Board of Directors
Uniply Industries Limited

Keshav Kantamneni
Chairman
DIN: 06378064

Uniply

June 04, 2018

National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Dear Sir,

Sub: Clarification with Respect to the Financial Results.

With reference to your email dated 30.05.2018 in connection with the above, our point wise reply/submission to the same are as below:

1. Standalone audited report not submitted- **Report enclosed.**
2. Standalone Reconciliation of Equity not submitted- **We will submit this shortly.**
3. The company has not submitted the Statement of Modified Opinion or in case of unmodified opinion(s), a declaration to that effect to the Stock Exchange- **Declaration enclosed.**
4. Consolidated Reconciliation of Equity not submitted- **We will submit this shortly.**

Hope you will find above in order and will do the needful.

Thanking You,

Yours Sincerely,

For Uniply Industries Limited

Raghuram Nath
Company Secretary
ACS: 18635

Encl: As Above

UNIPLY INDUSTRIES LIMITED CHENNAI

Uniply Industries Limited
Registered Office : #572, Anna Salai, Teynampet, Chennai 600 018, India. T +91 44 24362019 F +91 44 24362018 W www.uniply.in
E-mail : info@uniply.in PAN · AAACU1411A CIN L20293TN1996PLC036484 GST : 33AAACU1411A1ZC

Lily & Geetha Associates
CHARTERED ACCOUNTANTS

INDEPENDENT AUDITORS' REPORT

To the Board of Directors of Uniply Industries Limited

1. We have audited the accompanying statement of financial results ('the Statement") of Uniply Industries Limited ('the Company") for the quarter and year ended March 31' 2018, being submitted by the Company pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulation, 2015"), as amended.

2. This statement, which is the responsibility of the Company's management and approved by the Board of Directors has been compiled from the related Financial Statements which have been prepared in accordance with the Indian Accounting Standards prescribed under Section l33 of the Companies Act, 2013 read with relevant rules issued there under (lnd AS) and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the Statement based on our audit of such Ind AS Financial Statements.

3. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s).

   An audit involves performing procedures to obtain audit evidence about the amounts and the disclosures in the Statement. The procedures selected depend on the auditor's judgment, including assessment of the risks of material misstatement of the Statement, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Company's preparation and fair presentation of the Statement in order to design audit procedures that are appropriate in the circumstances. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the management, as well as evaluating the overall presentation of the Statement.

   We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

LILY & GEETHA ASSOCIATES ★ CHENNAI ★ Chartered Accountants

H.O. : No.61, (Old No.24), Flat No.1, VJ Flats, 4th Main Road, Gandhinagar, Adyar, Chennai - 600 020. Ph : 2446 3429,
B.O. : No.16, (Old No.37), Akbarabad 2nd Street, Kodambakkam, Chennai - 600 024. Ph : 2473 3847, Cell : 93810 26707
E-mail : mathysam@gmail.com

4. Based on our audit conducted as above, in our opinion and to the best of our information and according to the explanations given to us, the Statement:

   (i) is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard as modified by Circular No. Cir/CFD/FAC/62/2016 dated July 5, 2016; and

   (ii) gives a true and fair view in conformity with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India of the net profit and "Other comprehensive income" and other financial information of the Company for the quarter and year ended March 31, 2018.

5. The Statement includes the results for the Quarter ended 31st March, 2018 being the balancing figure between the audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For Lily & Geetha Associates
Chartered Accountants
Firm's Registration number: 006982S

Mathy Sam
Partner
Membership number: 206624

LILY & GEETHA ASSOCIATES CHENNAI Chartered Accountants

Chennai
29th,May 2018

Uniply

Date: 29.05.2018

Bombay Stock Exchange Limited, 25th Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai - 400 001 Scrip Code: 532646	The National Stock Exchange Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip Code: UNIPLY

Dear Sir/Madam,

SUB: Declaration regarding the Auditor's Report with unmodified opinion pursuant to Regulation 33(3)(d) of the SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to the Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2016, the Company hereby declares that the Auditor has furnished its Report with unmodified opinion in respect of both the Standalone & Consolidated Financial Results for the financial year 2017-18.

Yours faithfully,
FOR UNIPLY INDUSTRIES LIMITED

Narendra Kumar Jain
Chief Financial Officer

UNIPLY INDUSTRIES LIMITED CHENNAI

Uniply Industries Limited
Registered Office : #572, Anna Salai, Teynampet, Chennai - 600 018, India. +91 44 24362019 +91 44 24362018 www.uniply.in
E-mail : info@uniply.in PAN : AAACU1411A CIN L20293TN1996PLC036484 GST : 33AAACU1411A1ZC