ओरियन्टल बैंक ऑफ़ कॉमर्स
(भारत सरकार का उपक्रम)
मर्चेन्ट बैंकिंग प्रभाग, प्रधान कार्यालय
प्रथम तल, प्लॉट सं.5,
सेक्टर-32, इंस्टीट्यूशनल एरिया,
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ओ०बी०सी०

Oriental Bank of Commerce
(A GOVERNMENT OF INDIA UNDERTAKING)
Merchant Banking Division, Corporate Office
1st Floor , Plot No.5,
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Gurgaon -122001 (Haryana)
Tel.: 0124-4126285-86
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HO/MBD/2015

22.01.2015

The Executive Director,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor, Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Reg: Issue of Basel III Compliant Perpetual Debt Instruments for inclusion in Additional Tier 1 Capital of Rs.10,00,000/- each for cash at par aggregating Rs.500.00 crore

Further to our letter dated 09.01.2015, we wish to submit that Bank's Issue of Basel III Compliant Perpetual Debt Instruments of Rs. 10,00,000/- each for cash at par aggregating Rs.500.00 crore is slated to open on 23.01.2015 and will close on 06.02.2015 and the deemed date of allotment shall be 10.02.2015. The Bonds have been rated ICRA AA- (Hyb) & CARE AA- by ICRA & CARE respectively and bear coupon rate of 9.48% p.a.

The application for in-principle approval is being filed separately to the WDM segment of NSE for listing.

Yours faithfully,

General Manager (MBD)

ओरियन्टल बैंक ऑफ कॉमर्स Oriental Bank of Commerce एम.बी.डी. M.B.D. कॉरपोरेट कार्यालय Corporate Office Plot No.-5, Sector-32, Gurgaon प्लॉट नं.-5 सेक्टर-32, गुड़गांव