ఆంధ్రాబ్యాంక్
(భారత ప్రభుత్వ సంస్థ)
आन्ध्रा बैंक
(भारत सरकार का उपक्रम)
Andhra Bank
(A Govt. of India Undertaking)

आन्ध्रा बैंक
प्रधान कार्यालय
"डॉ. पट्टाभि भवन"
5-9-11, सैफाबाद
हैदराबाद - 500 004

Andhra Bank
Head Office
"Dr. Pattabhi Bhavan"
5-9-11, Saifabad,
Hyderabad - 500 004.

विभाग DEPT: Board Secretariat
Merchant Banking Division
Telefax 040-23230883;Tel.No.040-23252371/2388
E-mail: mbd@andhrabank.co.in

Lr. No. 666/25/721/363

Dt: 12.10.2017

The National Stock Exchange
Of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051.
Fax: 022-26598237/38

SYMBOL: ANDHRABANK

Dear Sirs,

Sub: Intimation of Issue – Private Placement of 7.98 % Unsecured, Fully Paid-Up, Non-Convertible, Redeemable Basel III Compliant Tier – 2 Bonds In The Nature Of Debentures (Series –D) of Rs 10 lakh each for cash at par aggregating to Rs. 1000 Crores.

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2017

We refer to our letter no. 666/25/P.30/105 dated 16.05.2017 informing about the Capital Raising Plan of the Bank by way of Equity/ Tier 1/ Tier 2 Bonds.

In this regard, we wish to inform you that the Bank is issuing 7.98 % Unsecured, Fully Paid-Up, Non- Convertible, Redeemable Basel III Compliant Tier – 2 Bonds in the Nature Of Debentures (Series –D) of Rs 10 lakh each for cash at par aggregating to Rs. 1000 Crores. The said issue will be opened for subscription on 24.10.2017 and will be closed on the same day, with the allotment date being 24.10.2017.

The Details of the above-mentioned issues is as follows:

i.	Size of the Issue;	1000 Crore
ii.	Whether proposed to be listed ;	Yes on The National Stock Exchange of India Limited
iii.	Tenure of the Instrument Date of Allotment : Date of Maturity :	 24.10.2017 (With call option after 5 years) 24.10.2027
iv.	Coupon Offered : Schedule of payment of coupon/interest :	7.98% 24th day of October every year
v.	Charge/security, if any, created over the assets;	NA
vi.	Special right/interest/privileges attached to the instrument and changes thereof;	NA

Yours faithfully,

Ruchi R

(Ruchi R)
Company Secretary

ANDHRA BANK
M.B. Division