ఆంధ్రాబ్యాంక్
(భారత ప్రభుత్వ సంస్థ)
आन्ध्रा बैंक
(भारत सरकार का उपक्रम)
Andhra Bank
(A Govt. of India Undertaking)

आन्ध्रा बैंक
प्रधान कार्यालय
"डॉ. पट्टाभि भवन"
5-9-11, सैफाबाद
हैदराबाद - 500 004

Andhra Bank
Head Office
"Dr. Pattabhi Bhavan"
5-9-11, Saifabad,
Hyderabad - 500 004.

विभाग DEPT: Board Secretariat
Merchant Banking Division
Telefax 040-23230883;Tel.No.040-23252371
E-mail: mbd@andhrabank.co.in

Lr. No. 666/25/P.722/401

Dt: 31.10.2017

The National Stock Exchange
of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051.
Fax: 022-26598237/38
cmlist@nse.co.in;

SYMBOL: ANDHRABANK

Dear Sirs,

Sub: Intimation about Closure of Debt Bonds Issue – 9.20% Unsecured Non-convertible Fully Paid-up Basel– III Compliant Additional Tier-1 Capital Perpetual Debt Bonds Series- IV in the nature of Debentures of Rs 10 lakh each for cash at par aggregating to Rs. 500 Crores.

Ref: Our Lr. No. 666/25/722/391 dated October 26, 2017

Further to our above mentioned letter, we wish to report the issuance of 9.20% Unsecured Fully Paid-up Non-convertible Basel – III Compliant Additional Tier-1 Capital Perpetual Debt Bonds (Series – IV) in the nature of Debentures for an amount of Rs.500 Crores on private placement basis.

The said issue was opened for subscription from 31.10.2017 and closed on 31.10.2017. The Bank has received subscriptions of Rs.500 Crores towards the subject bonds issue. The deemed date of allotment was fixed as 31.10.2017.

Yours sincerely,

Ruchi

(Ruchi R)
Company Secretary

ANDHRA BANK M.B. Division H.O.