ఆంధ్రాబ్యాంక్
(భారత ప్రభుత్వ సంస్థ)
आन्ध्रा बैंक
(भारत सरकार का उपक्रम)
Andhra Bank
(A Govt. of India Undertaking)

आन्ध्रा बैंक
प्रधान कार्यालय
"डॉ. पट्टाभि भवन"
5-9-11, सैफाबाद
हैदराबाद - 500 004

Andhra Bank
Head Office
"Dr. Pattabhi Bhavan"
5-9-11, Saifabad,
Hyderabad - 500 004

विभाग DEPT: Board Secretariat
Merchant Banking Division
Telefax 040-23230883;Tel.No.040-23252371
E-mail: mbd@andhrabank.co.in;

Lr.No. 666/25/P.181/260

Date: 09.08.2017

The National Stock Exchange
of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051.

SYMBOL: ANDHRABANK

Dear Sirs,

Sub: Issue and allotment of equity shares to Government of India on preferential basis

1. The Board of Directors of the Bank on 27.03.2017 approved the resolution for "raising of equity capital of the Bank by issuance of equity shares by way of preferential allotment to Government of India" and authorized Managing Director & CEO and/or Executive Director (in the absence of the Managing Director & CEO) to do all such acts, deeds and things as may be necessary and expedient with regard to issue and allotment of equity shares to Government of India on preferential basis and to do all matters incidental or ancillary thereto.

2. Pursuant to passing of a Special Resolution by the shareholders of the Bank at the Extraordinary General Meeting of shareholders of the Bank held on May 06, 2017, at Hyderabad, authorizing the issuance of 19,16,37,630 equity shares of Rs.10/- each to Government of India on preferential allotment basis at Rs.57.40p. per equity share (including a premium of Rs.47.40p. per share).

3. Accordingly, the Bank has on 05.08.2017 issued and allotted 19,16,37,630 equity shares of Rs.10/- each at Rs.57.40p. per equity shares (including a premium of Rs.47.40p. per share) to Government of India on preferential basis.

This is for your information and records.

Yours faithfully,

(Y. Amarnath)
Company Secretary