ఆంధ్రాబ్యాంక్
(భారత ప్రభుత్వ సంస్థ)
आन्ध्रा बैंक
(भारत सरकार का उपक्रम)
Andhra Bank
(A Govt. of India Undertaking)

आन्ध्रा बैंक
प्रधान कार्यालय
"डॉ. पट्टाभि भवन"
5-9-11, सैफाबाद
हैदराबाद - 500 004

Andhra Bank
Head Office
"Dr. Pattabhi Bhavan"
5-9-11, Saifabad,
Hyderabad - 500 004.

विभाग DEPT: Board Secretariat
Merchant Banking Division
Telefax 040-23230883;Tel.No.040-23252371/2388
E-mail: mbd@andhrabank.co.in

Lr. No. 666/25/P.174/314

Dt: 29.08.2015

The National Stock Exchange
Of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051.
Fax: 022-26598237/38

SYMBOL: ANDHRABANK

Dear Sirs,

Sub: Issuance of Equity Capital on preferential basis to Government of India – Extraordinary General Meeting (EGM) on 23.09.2015

We wish to inform that the Board of Directors of the Bank at its meeting held on 29.08.2015 has approved as under:

1. the preferential allotment of equity shares in favour of Government of India to the tune of Rs.378.00 Crore (including premium), subject to shareholders' assent at the ensuing EGM as on 23.09.2015, in consonance with the Notification F. No. 7/38/2014-BOA dated 19.08.2015 of Ministry of Finance, Government of India;

2. to have 24.08.2015 as the Relevant Date and to fix the Issue Price as provided in the SEBI (ICDR) Regulations for preferential allotment;

3. to authorise Managing Director & CEO (Addl. Charge) and/or Executive Director (in the absence of the Managing Director & CEO) to do all such acts, deeds and things as may be necessary and expedient with regard to issue and allotment of equity shares to Government of India on preferential basis to the tune of Rs.378.00 Crores (including premium) and for fixing the issue price as provided under SEBI (ICDR) Regulations, 2009 and to do all matters incidental or ancillary thereto

This is in compliance of relevant clauses of the Listing Agreement.

Yours faithfully,

(Y. Amarnath)
कंपनी सचिव Company Secretary

Andhra Bank M. B. Division H.O.