ఆంధ్రాబ్యాంక్
(భారత ప్రభుత్వ సంస్థ)
आन्ध्रा बैंक
(भारत सरकार का उपक्रम)
Andhra Bank
(A Govt. of India Undertaking)

आन्ध्रा बैंक
प्रधान कार्यालय
"डॉ. पट्टाभि भवन"
5-9-11, सैफाबाद
हैदराबाद - 500 004

Andhra Bank
Head Office
"Dr. Pattabhi Bhavan"
5-9-11, Saifabad,
Hyderabad - 500 004

विभाग DEPT: Board Secretariat
Merchant Banking Division
Telefax 040-23230883;Tel.No.040-23252371
E-mail: mbd@andhrabank.co.in

Lr. No. 666/25/P.30/170

Dt: 28.06.2016

The National Stock Exchange
of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051.
Fax: 022-26598237/38
cmlist@nse.co.in;

SYMBOL: ANDHRABANK

Dear Sirs,

Sub: Intimation about Closure of Debt Bonds Issue - 8.65% 10 years (Call Option after 5 years) Unsecured Non-convertible Redeemable Basel– III Compliant Tier-2 Debt Bonds Series-C in the nature of Debentures of Rs 10 lakh each for cash at par aggregating to Rs. 1000 Crores.

Ref: Our Lr. No. 666/25/P.30/147 dated June 20, 2016

Further to our above mentioned letter, we wish to report the issuance of Unsecured Non-convertible Redeemable Basel – III Compliant 8.65% Tier – 2 Bonds (Series – C) in the nature of Debentures for an amount of Rs.1000 Crores on private placement basis.

The said issue was opened for subscription from 22.06.2016 and closed on 27.06.2016. The Bank has received subscriptions of Rs.1000 Crores towards the subject bonds issue. The deemed date of allotment ~~was fixed as~~ may 27.06.2016.

Yours sincerely,

(Y.Amarnath)
Company Secretary

ANDHRA BANK M.B. Division H.O. Hyd.