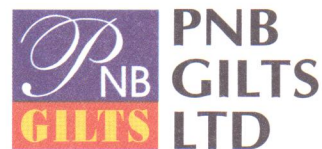


Scrip Code : PNBGILTS



(Subsidiary of Punjab National Bank)

April 15, 2014

Sr. Manager Listing  
National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No. C/1, G Block  
Bandra Kurla Complex  
Bandra (E), Mumbai

Dear Sir,

**Fax No. 91-22- 265982 37 / 38 / 47 /48, 66418124 / 25 / 26**

**Reg: Notice of Board Meeting**

Pursuant to Clause 41 of Listing Agreement, notice is hereby given that the meeting of Board of Directors of the company, to inter-alia, consider and approve the audited financial results for the quarter / year ending March 31, 2014 will be held on Saturday, April 26, 2014.

Pursuant to Clause 19 of Listing Agreement, notice is also hereby given that in the same meeting, the Board of Directors will also consider the recommendation of dividend for the financial year 2013-14, if any.

Further, please note that in pursuance of Company's 'Code of Conduct for Prevention of Insider Trading' framed under SEBI (Prohibition of Insider Trading) Regulations, 1992, the trading window for dealing in shares of the company will remain closed from 16<sup>th</sup> April, 2014 to 28<sup>th</sup> April, 2014 (both days inclusive) for all employees, directors and other insiders.

This is in compliance of relevant clause(s) of Listing Agreement.

Thanking you,

Yours truly,  
For PNB Gilts Ltd

  
(Monika Kochar)  
Company Secretary