

Date: 30/05/2018

To,
The Manager,
Listing Compliance,
National Stock Exchange of India Ltd.,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai- 400051
Ref: Symbol: CAMLINFINE || Series: EQ

Sub: Clarification sought regarding announcement submitted on 24th May, 2018 w.r.t. the Board Meeting held on 24th May, 2018.

Dear Sir/Madam,

This has reference to your email dated 29th May, 2018 on the above captioned subject regarding clarification sought on the announcement submitted on 24th May, 2018 w.r.t. the Board Meeting held on 24th May, 2018, we would most humbly place before you the following facts for consideration.

The Board of Directors at its meeting held on 24th May, 2018 passed an enabling resolution to raise funds not exceeding Rs. 250.00 Crores by way of debt and FCCB/GDR/ADR/QIP/other securities linked to equity / preference shares / any instrument or securities representing convertible securities, subject to the approval of shareholders. Subsequently, notice of the Extra-Ordinary General Meeting (EGM) were issued and necessary disclosures were made to the stock exchange(s).

The special resolution contained in the Notice of the EGM relates to a resolution by the Company enabling the Board to approach and borrow monies from any banks or financial institutions and to *inter alia* create, issue, offer and allot Equity Shares, GDRs, ADRs, Foreign Currency Convertible Bonds (FCCBs), Convertible or Non-convertible or Partly convertible Debentures and such other securities as stated in the resolution (the "Securities"), including by way of a private placement basis, in one or more tranches, at such price and on such terms and conditions as may be deemed appropriate by the Board (which term shall be deemed to include any committee thereof which the Board may have constituted) at its absolute discretion including the discretion to determine the categories of Investors, as stated in the resolution, to whom the issue, offer, and allotment shall be made considering the prevalent market conditions and other relevant factors and wherever necessary, in consultation with lead manager(s) and other agencies that may be appointed by the Board for the said purpose. The said special resolution enables the Board to raise debt and issue Securities for an aggregate amount not exceeding Rs. 250 Crores (Rupees Two Hundred Fifty Crores) or its equivalent in any foreign currency.

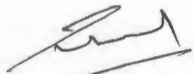
Further, the special resolution seeks to empower the Board also to issue by way of one or more public and/or private offerings, and/ or on preferential allotment basis or any combination thereof, through issue of prospectus and /or placement document/ or other



permissible/requisite offer document to any eligible person, or otherwise, foreign/resident investors (whether institutions, incorporated bodies, mutual funds, individuals or otherwise), venture capital funds (foreign or Indian), alternate investment funds, foreign institutional investors, foreign portfolio investors, qualified foreign investors, Indian and/or multilateral financial institutions, mutual funds, insurance companies, non-resident Indians, stabilizing agents, pension funds and/or any other categories of investors, whether they be holders of equity shares of the Company or not (collectively called the "Investors") as may be decided by the Board.

Whilst no specific instrument has been identified at this stage, in the event the Company issues any equity linked instrument, the issue will be structured in a manner such that the additional share capital / securities that may be issued along with the borrowings would not be more than Rs. 250.00 Crores (Rupees Two Hundred Fifty Crores) or its equivalent in any foreign currency including premium. Pursuant to the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company shall make necessary disclosures as when the Board identifies and opens the specific instrument.

Thanking You,
For Camlin Fine Sciences Limited



(Rahul D. Sawale)
Group Company Secretary



Subject: Clarification_CAMLINFINE****Reminder 1****

Date: Wednesday, May 30, 2018 at 9:09:24 AM India Standard Time

From: neaps@nse.co.in

To: secretarial@camlinfs.com, rahul.sawale@camlinfs.com

Dear Sir/Madam,

This is with respect to an announcement submitted to the Exchange dated May 24, 2018, regarding Board meeting held on May 24, 2018..

On basis of above you are required to clarify following -

1. Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.
2. Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;
3. Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;
4. Special right/interest/privileges attached to the instrument and changes thereof;
5. Charge/security, if any, created over the assets;
6. Coupon/interest offered, schedule of payment of coupon/interest and principal;
7. Tenure of the instrument - date of allotment and date of maturity;
8. Whether proposed to be listed? If yes, name of the stock exchange(s);

Path:

NEAPS > Compliance > Announcement > Subject ♦ Reply to Clarification Sought

Warm regards,
Sailee Pawaskar

Assistant Manager ♦ Listing Compliance
National Stock Exchange of India Limited (NSE)
Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai ♦ 400051
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