Gujarat State Petronet Ltd.
GSPL Bhavan,
E-18, GIDC Electronics Estate, Nr. K-7 Circle,
Sector-26, Gandhinagar-382028.
Tel.: +91-79-23268500/600 Fax : +91-79-23268506
Website : www.gspcgroup.com

GSPL/S&L/2017 - 18
28th March, 2018

Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, C-1 Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051,
Scrip Symbol: GSPL

Corporate Relationship Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001
Security Code: 532702

Dear Sir/ Madam,

Sub: ***Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.***
Ref: ***GSPL Disclosures dated 19th March, 2018 and 27th March, 2018 in relation to acquisition of upto 3,91,06,328 Equity Shares held by GSPC in GGL.***

With reference to the captioned Disclosures made by the Company under relevant regulations of SEBI (LODR) Regulations, 2015, we wish to inform you that the Company has further acquired/purchased 1,44,39,414 Equity Shares of GGL (i.e., 10.49% of the fully Paid-Up Equity Share Capital of Gujarat Gas Limited) from GSPC, by way of an inter-se promoter transfer in accordance with Regulation 10(1)(a)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 through a Block Deal on 28th March, 2018 at a price of Rs. 836.25 per Share.

Subsequent to the same, GSPL now holds 54.16% of the fully paid-up Equity Share Capital of GGL and accordingly in terms of the provisions of Section 2(87) of the Companies Act, 2013 GGL has become Subsidiary Company of GSPL.

We request you to kindly the same on record.

Thanking you.

Yours faithfully,

For Gujarat State Petronet Limited,

Reena Desai
Company Secretary