



DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

December 25, 2017

To
BSE Limited
Listing Department
P.J Tower, Dalal Street
Mumbai - 400001

Stock Symbol -540047

To
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G
BandraKurla Complex,
Bandra (E), Mumbai - 400051

Stock Symbol -DBL

Sub: - Outcome of Board Meeting

Dear sir/madam,

This is to inform you that as per the earlier announcement submitted in respect of outcome of Annual General meeting submitted on September 11, 2017 where , members of the Company has approved the issuance of Non-convertible debentures of Rs. 1000.00 Crore on private placement .

In continuation with above said matter and pursuant to regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, Please find herewith outcome of the Board Meeting held on December 25, 2017 at the registered office of the Company commenced at 11.00am and concluded at 11.30am inter alia has approved the authority for Issuance and Allotment of debentures of Rs. 600.00 Crore in the form of senior, secured, unlisted, rated, redeemable, non-convertible debenture on a private placement basis and execution of the transaction documents for the issuance of said debt securities.

Please find herewith the terms and condition in relation to the above said debt securities:

a.	Type of securities	Senior, Secured, Unlisted, Rated, Redeemable Non-Convertible Debentures ("NCDs")																										
b.	Type of Issuance	Private Placement																										
c.	Size of the Issue	Rs. 600Crore																										
d.	Total No. of securities proposed to be issued	6000, 8.90 % Non-Convertible Debentures in the form of Senior, Secured, Unlisted, Rated, Redeemable, rupee denominated with a face value of Rs.10,00,000 /-(Rupees Ten lakhs only) each issued at par aggregating to Rs. 600.00 Crore(Rupees Six Hundred Crores only)in dematerialized form.																										
d.	whether proposed to be listed? If yes, name of the stock exchange(s);	NO																										
e	tenure of the instrument - date of allotment and date of maturity;	Tenure :- 2 to 5years Allotment date : will be 28 th December, 2017 Date of Maturity : <table><tr><td>Series -I</td><td>At Par on 28.12.2019</td></tr><tr><td>Series -II</td><td>At Par on28.03.2020</td></tr><tr><td>Series -III</td><td>At Par on 28.06.2020</td></tr><tr><td>Series -IV</td><td>At Par on28.09.2020</td></tr><tr><td>Series -V</td><td>At Par on 28.12.2020</td></tr><tr><td>Series -VI</td><td>At Par on 28.03.2021</td></tr><tr><td>Series -VII</td><td>At Par on 28.06.2021</td></tr><tr><td>Series -VIII</td><td>At Par on 28.09.2021</td></tr><tr><td>Series -IX</td><td>At Par on 28.12.2021</td></tr><tr><td>Series -X</td><td>At Par on 28.03.2022</td></tr><tr><td>Series -XI</td><td>At Par on 28.06.2022</td></tr><tr><td>Series -XII</td><td>At Par on 28.09.2022</td></tr><tr><td>Series -XIII</td><td>At Par on 28.12.2022</td></tr></table>	Series -I	At Par on 28.12.2019	Series -II	At Par on28.03.2020	Series -III	At Par on 28.06.2020	Series -IV	At Par on28.09.2020	Series -V	At Par on 28.12.2020	Series -VI	At Par on 28.03.2021	Series -VII	At Par on 28.06.2021	Series -VIII	At Par on 28.09.2021	Series -IX	At Par on 28.12.2021	Series -X	At Par on 28.03.2022	Series -XI	At Par on 28.06.2022	Series -XII	At Par on 28.09.2022	Series -XIII	At Par on 28.12.2022
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CIN No. L45201MP2006PLC018689



ISO 9001:2008

Regd. Office :

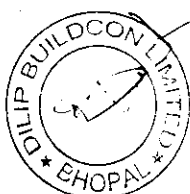
Plot No. 5, Inside Govind Narayan Singh Gate,
Chuna Bhatti, Kolar Road, Bhopal - 462 016 (M.P.)
Ph. : 0755-4029999, Fax : 0755-4029998

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f	coupon/interest offered, schedule of payment of coupon/interest and principal;	Coupon rate:- 8.90% p.a. Interest Payment :- <table><tr><th colspan="2">Payable semi-annually every year</th></tr><tr><td>Series -I</td><td>28.06.2018 28.12.2018 28.06.2019 28.12.2019</td></tr><tr><td>Series -II</td><td>28.06.2018 28.12.2018 28.06.2019 28.12.2019 28.03.2020</td></tr><tr><td>Series -III</td><td>28.06.2018 28.12.2018 28.06.2019 28.12.2019 28.06.2020</td></tr><tr><td>Series -IV</td><td>28.06.2018 28.12.2018 28.06.2019 28.12.2019 28.06.2020 28.09.2020</td></tr><tr><td>Series -V</td><td>28.06.2018 28.12.2018 28.06.2019 28.12.2019 28.06.2020 28.12.2020</td></tr><tr><td>Series -VI</td><td>28.06.2018 28.12.2018 28.06.2019 28.12.2019 28.06.2020 28.12.2020 28.03.2021</td></tr><tr><td>Series -VII</td><td>28.06.2018 28.12.2018 28.06.2019 28.12.2019 28.06.2020 28.12.2020 28.06.2021</td></tr><tr><td>Series -VIII</td><td>28.06.2018 28.12.2018 28.06.2019 28.12.2019 28.06.2020 28.12.2020 28.06.2021 28.09.2021</td></tr><tr><td>Series -IX</td><td>28.06.2018 28.12.2018 28.06.2019 28.12.2019 28.06.2020 28.12.2020 28.06.2021 28.12.2021</td></tr></table>	Payable semi-annually every year		Series -I	28.06.2018 28.12.2018 28.06.2019 28.12.2019	Series -II	28.06.2018 28.12.2018 28.06.2019 28.12.2019 28.03.2020	Series -III	28.06.2018 28.12.2018 28.06.2019 28.12.2019 28.06.2020	Series -IV	28.06.2018 28.12.2018 28.06.2019 28.12.2019 28.06.2020 28.09.2020	Series -V	28.06.2018 28.12.2018 28.06.2019 28.12.2019 28.06.2020 28.12.2020	Series -VI	28.06.2018 28.12.2018 28.06.2019 28.12.2019 28.06.2020 28.12.2020 28.03.2021	Series -VII	28.06.2018 28.12.2018 28.06.2019 28.12.2019 28.06.2020 28.12.2020 28.06.2021	Series -VIII	28.06.2018 28.12.2018 28.06.2019 28.12.2019 28.06.2020 28.12.2020 28.06.2021 28.09.2021	Series -IX	28.06.2018 28.12.2018 28.06.2019 28.12.2019 28.06.2020 28.12.2020 28.06.2021 28.12.2021
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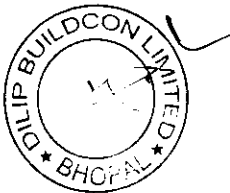


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Principal Payment :	
Series -I	28.12.2019
Series -II	28.03.2020
Series -III	28.06.2020
Series -IV	28.09.2020
Series -V	28.12.2020
Series -VI	28.03.2021
Series -VII	28.06.2021
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g	charge/security, if any, created over the assets;	a) First exclusive charge on fixed assets of the Company to the extent of 1.25 times of outstanding borrowing through NCDs together with Interest etc. For the purpose of calculation of security cover, such assets shall be considered net of depreciation on WDV basis at the end of every financial year. Any shortfall in security below the minimum security cover specified in the "Security Cover" section below to be topped up by the Issuer such that minimum security cover is maintained. Issuer to provide a CA certification on the valuation & accounting methodology followed as well as security cover maintained at the end of every financial year. 120 days to be granted for upfront security creation and perfection. b) Company to lien mark sanctioned bank lines in favour of debenture holders at least 20 days before any scheduled redemption date for the amount equivalent which is due on the redemption date.
h	special right/interest/privileges attached to the instrument and changes thereof;	NA
i	delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	NA
j	details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	NA
k	details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	Full Redemption In quarterly installments of INR 45.00 crore for the first 10 installments commencing from the end of 24 months and 3 installments of INR 50.00 crores thereafter till Final Maturity as under : Series- I: 450 NCDs of Rs. 10,00,000 each redeemable on 28-Dec-2019 Series- II: 450 NCDs of Rs. 10,00,000 each redeemable on 28-Mar-2020 Series- III: 450 NCDs of Rs. 10,00,000 each redeemable on 28-Jun-2020 Series- IV: 450 NCDs of Rs. 10,00,000 each redeemable on 28-Sep-2020 Series -V: 450 NCDs of Rs. 10,00,000 each redeemable on 28-Dec-2020 Series -VI: 450 NCDs of Rs. 10,00,000 each redeemable on 28-Mar-2021 Series -VII: 450 NCDs of Rs. 10,00,000 each redeemable on 28-Jun-2021 Series -VIII: 450 NCDs of Rs. 10,00,000 each redeemable on 28-Sep-2021 Series -XI: 450 NCDs of Rs. 10,00,000 each redeemable on 28-Dec-2021 Series -X: 450 NCDs of Rs. 10,00,000 each redeemable on 28-Mar-2022 Series -XI :500 NCDs of Rs. 10,00,000 each redeemable on 28-Jun-2022 Series- XII:500 NCDs of Rs. 10,00,000 each redeemable on 28-Sep-2022 Series -XII:500 NCDs of Rs. 10,00,000 each redeemable on 28-Dec-2022
l	any cancellation or termination of proposal for issuance of securities including reasons thereof.	NA



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Further inform you that the said information is also available of the website of the Company: www.dilipbuildcon.com

Kindly take the above said information on your record.

With Regards,
Sincerely yours,
For, Dilip Buildcon Limited


Dilip Suryavanshi
Managing Director
DIN : 00039944



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