



K. M. Sugar Mills Ltd.

Corporate Office and works : Moti Nagar, Faizabad-224 201 (U.P.)

Phone No. : 05278-254059, 254094, 254027; Fax no. : 05278-254575

CIN No. : L15421UP1971PLC003492, Mail ID : kmsugar@gmail.com

Website : www.kmsugar.com



Date: 30.05.2016

The Asstt. Vice President-Listing,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex , Bandra (E),
Mumbai -400051

Phone no. 022-26598100

Dear Sir,

Ref: Regulation 29, 33 and 47, of SEBI (Listing and Other Disclosures Requirements) Regulations,2015

Sub: Outcome of the Board Meeting held on 30.05.2016 of M/s.K.M. Sugar Mills Limited

In pursuance to the provisions of SEBI (Listing and Other Disclosures Requirements) Regulations,2015, we submit the followings of M/s. K.M. Sugar Mills Limited :-

1. Audited Financial Results for the Quarter ended 31st March,2016 as approved by the Board after approval and recommendation of Audit Committee;
2. Further, the Board has *inter alia* deliberated and approved the followings:-
 - a) Reviewed the performance of the Company for the year ended 31-03-2016;
 - b) Reviewed Related parties transactions ;
 - c) Accounts of subsidiary company ;
 - d) Evaluation of performance of the Independent Directors;
 - e) Appointed Cost Auditors, Secretarial Auditors and Internal Auditors on the recommendation of the Committees for the year 2016-17;
 - f) Recommended the Appointment of the Statutory Auditors ;
 - g) Discussed the compliance of CPCB direction for Zero Liquid Discharged by the Distilleries ;
 - h) Extended proposal to come out from CDR to PNB being Monitoring Institutions;
 - i) Others various issues ;

Please take the above on your record. Thanking You,

For K M Sugar Mills Limited


(Rajeev Kumar)
Company Secretary

Encl: as above

Regd. Office : 11, Moti Bhawan, Collectorganj, Kanpur - 208001 (U.P.) Phone : 0512-2310762

Branch Office : 76, Eldeco Green, Gomtinagar, Lucknow-226 010 Phone : 0522-4079561 Fax : 2308772

K. M. SUGAR MILLS LIMITED

Regd. Office: 11, Moti Bhawan, Collectorganj, Kanpur-208 001 (U.P.)

CIN No.: L15421UP1971PLC003492

email: kmsugar@gmail.com, website: www.kmsugar.com

Phone: Regd. office: 0512-2310762, Branch office: 0522-4079561

Extract of Statement of Standalone/Consolidated Audited Financial Results for the Quarter and Year ended 31/03/2016

Sl. No.	Particulars	Standalone				Consolidated		Rs. In Lacs
		3 months ended 31.03.2016	3 months ended 31.03.2015	Year ended 31.03.2016	Period ended 18 months 31.03.2015	Year ended 31.03.2016	Period ended 18 months 31.03.2015	
1	Total income from operations (net)	11,756	8,858	35,287	55,045	35,287	55,045	
2	Net Profit/(Loss) from ordinary activities after tax	470	(626)	1,169	749	1,171	749	
3	Net Profit/(Loss) for the period after tax (after Extraordinary items)	470	(626)	1,169	749	1,171	749	
4	Equity share capital	1,840	1,840	1,840	1,840	1,840	1,840	
5	Reserves (excluding Revaluation Reserve as shown in the Balance Sheet of previous year)	1028 as on 31.03.16	(108) as on 31.03.15	1028 as on 31.03.16	(101) as on 31.03.15	1023 as on 31.03.16	(108) as on 31.03.15	
6	Earnings Per Share (before extraordinary items) (of Rs.2/- each)							
	a) Basic	0.51	(0.68)	1.27	0.81	1.27	0.81	
	b) Diluted	0.51	(0.68)	1.27	0.81	1.27	0.81	
7	Earnings Per Share (after extraordinary items) (of Rs.2/- each)							
	a) Basic	0.51	(0.68)	1.27	0.81	1.27	0.81	
	b) Diluted	0.51	(0.68)	1.27	0.81	1.27	0.81	
	Note:							

1 The above is an extract of the detailed format of Annual Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Standalone and Consolidated Annual Financial Results are available on the Stock Exchanges websites, www.nseindia.com and www.bseindia.com and the Company's website, www.kmsugar.com

Place: Lucknow
Date: 30.05.2016

By the order of the Board
For K.M. Sugar Mills Ltd.

L. K. Jhunjhunwala
Chairman
DIN: 01854647



K.M.SUGAR MILLS LIMITED

Regd. Office: 11, Moti Bhawan, Collectorganj, Kanpur-208 001 (U.P.)

Corp. Office & Works: P.O. Moti Nagar, Faizabad-224 201 (U.P.)

CIN No.: L15421UP1971PLC003492

STATEMENT OF STANDALONE/CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2016

PART - I							
Sl. No.	Particulars	Standalone			Standalone		
		Quarter ended	Preceding quarter ended	Quarter ended	Year ended	Period ended (18 months)	Consolidated
		31.03.2016	31.12.2015	31.03.2015	31.03.2016	31.03.2015	31.03.2015
		Audited	Unaudited	Unaudited	Audited	Audited	Audited
1	Income from operations						
a)	Net Sales/Income from Operations (Net of excise duty)	11,756	9,201	8,858	35,287	55,045	55,045
b)	Other Operating Income	-	-	-	-	-	-
	Total income from operations (net)	11,756	9,201	8,858	35,287	55,045	55,045
2	Expenses						
a)	Cost of material consumed	14,322	7,004	17,354	20,381	50,351	50,351
b)	Purchase of stock-in-trade	1,889	-	-	1,889	4,477	4,477
c)	Changes in inventories of finished goods, work in progress and in stock in trade	(8,528)	216	(10,993)	3,773	(10,982)	(10,982)
d)	Employees benefit expense	277	268	313	933	1,454	1,454
e)	Depreciation and amortisation expenses	274	217	267	930	1,426	1,426
f)	Other expenses	2,415	1,059	2,756	5,307	6,714	6,714
	Total expenses	10,649	8,764	9,697	33,213	53,440	53,440
3	Profit/(Loss) from operations before other Income, finance costs and exceptional items (1-2)	1,107	437	(839)	2,074	1,605	1,605
4	Other Income	183	70	342	607	710	710
	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	1,290	507	(497)	2,681	2,315	2,315
5	Finance costs	805	177	144	1,685	1,414	1,414
6	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	485	330	(641)	996	901	901
7	Exceptional Items	-	-	-	-	-	-
8	Profit/(Loss) from ordinary activities before tax (7+8)	485	330	(641)	996	901	901
9	Tax expense	15	17	(15)	(173)	152	152
10	Net Profit/(Loss) from ordinary activities after tax (9-10)	470	313	(626)	1,169	749	749
11	Extraordinary Item (net of tax expense)	-	-	-	-	-	-
12	Net Profit/(Loss) for the period (11-12)	470	313	(626)	1,169	749	749
13	Share of Profit/(Loss) of subsidiary	-	-	-	-	-	(5)
14	Minority interest	-	-	-	-	-	(2)
15	Paid up equity share capital (Face value of the share is Rs. 2 each)	1,840	1,840	1,840	1,840	1,840	1,840
16	Reserve excluding Revaluation Reserve as per balance sheet	-	-	-	1,028	(101)	1,020
17	Earnings Per Share (before and after extraordinary items) (of Rs. 2/- each) (not annualised)	-	-	-	-	-	(108)
a)	Basic	0.51	0.34	(0.68)	1.27	0.81	0.81
b)	Diluted	0.51	0.34	(0.68)	1.27	0.81	0.81

Signature

K.M. SUGAR MILLS LTD.
FAIZABAD

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED								
Sl. No.	Particulars	Rs. In Lacs						
		Standalone			Consolidated			
		Quarter ended	Preceding quarter ended	Quarter ended	Year ended	Period ended (18 months)	Year ended	Period ended (18 months)
		31.03.2016	31.12.2015	31.03.2015	31.03.2016	31.03.2015	31.03.2016	31.03.2015
		Audited	Unaudited	Unaudited	Audited	Audited	Audited	
1	Segment Revenue (net of excise duty)							
a	Sugar	11,502	8,792	8,541	31,632	55,342	31,632	
b	Distillery	1,463	1,242	1,946	6,181	5,796	6,181	
c	Power	2,382	1,182	2,764	3,784	8,531	3,784	
	Total	15,347	11,216	13,251	41,597	69,669	41,597	
	Less: Inter Segment Revenue	3,591	2,015	4,394	6,310	14,624	6,310	
	Net Segment Revenue	11,756	9,201	8,857	35,287	55,045	35,287	
2	Segment results							
	Profit/(Loss) before tax and finance costs							
a	Sugar	1,307	148	(263)	2,022	1,403	2,022	
b	Distillery	(730)	183	(862)	(233)	(416)	(233)	
c	Power	715	176	614	894	1,314	894	
d	Others	-	-	-	-	-	2	
	Total	1,292	507	(511)	2,683	2,301	2,685	
	Less: (i) Finance costs	805	177	144	1,685	1,414	1,685	
	(ii) Other unallocable expenditure net off	-	-	-	2	-	2	
	Add: (iii) Un-allocable income	-	-	14	-	14	-	
	Profit/(loss) before tax	487	330	(641)	996	901	998	
3	Capital employed							
	(Segment Assets-Segment Liabilities)							
a	Sugar	5,967	5,780	2,530	5,967	2,530	5,967	
b	Distillery	(485)	546	1,620	(485)	1,620	(485)	
c	Power	3,382	2,150	3,505	3,382	3,505	3,382	
d	Unallocated	4	6	6	4	6	6	
	Total	8,868	8,482	7,661	8,868	7,661	9,495	
							7,661	
Sl. No.	Particulars	Rs. In Lacs						
		Standalone		Consolidated				
		As at	As at	As at	As at			
		31.03.2016	31.03.2015	31.03.2016	31.03.2015			
		Audited	Audited	Audited	Audited			
I.	EQUITY AND LIABILITIES							
1.	Shareholders' Funds							
(a)	Share Capital	1,840	1,840	1,840	1,840			
(b)	Reserves & Surplus	1,046	(80)	1,041	(87)			
	Sub-total of shareholder's fund	2,886	1,760	2,881	1,753			
2.	Share application money pending allotment	-	-	632	-			
3.	Minority Interest	-	-	-	-			
4.	Non-current liabilities							
(a)	Long term borrowings	3,274	3,421	3,274	3,421			
(b)	Deferred tax liabilities (Net)	154	378	154	378			
(c)	Other Long term liabilities	22	22	22	22			
(d)	Long term provisions	2,079	1,415	2,079	1,415			
	Sub-total of Non current liabilities	5,529	5,236	5,529	5,236			
5.	Current liabilities							
(a)	Short term borrowings	3,644	9,052	3,644	9,056			
(b)	Trade payables	9,499	12,483	9,499	12,483			
(c)	Other current liabilities	5,414	4,083	5,515	4,469			
(d)	Short term provisions	22	28	22	28			
	Sub-total of current liabilities	18,579	25,646	18,680	26,036			
	Total Equity and Liabilities	26,994	32,642	27,722	33,025			
II.	Assets							
	Non-current assets							
1.	(a) Fixed Assets							
(i)	Tangible Assets	6,142	6,484	6,323	6,484			
(ii)	Intangible assets	2	6	2	6			
(iii)	Capital Work-in-Progress	16	48	24	48			
(b)	Non current investments	296	11	10	10			
(c)	Long term loans and advances	577	104	577	104			
(d)	Other non current assets	18	18	18	18			
	Sub-total of Non current assets	7,051	6,671	6,954	6,670			
2.	Current Assets							
(a)	Inventories	15,516	19,186	15,516	19,186			
(b)	Trade receivables	2,666	3,169	2,666	3,169			
(c)	Cash and cash equivalents	849	405	1,664	786			
(d)	Short term loans and advances	593	1,566	598	1,566			
(e)	Other current assets	319	1,645	324	1,648			
	Sub-total of current assets	19,943	25,971	20,768	26,355			
	Total assets	26,994	32,642	27,722	33,025			

Handwritten signature

FAIZABAD

[illegible]