ఆంధ్రాబ్యాంక్
(భారత ప్రభుత్వ సంస్థ)
आन्ध्रा बैंक
(भारत सरकार का उपक्रम)
Andhra Bank
(A Govt. of India Undertaking)

आन्ध्रा बैंक Andhra Bank
प्रधान कार्यालय Head Office
"डॉ. पट्टाभि भवन" "Dr. Pattabhi Bhavan"
5-9-11, सैफाबाद 5-9-11, Saifabad,
हैदराबाद - 500 004 Hyderabad - 500 004.

विभाग DEPT: Board Secretariat
Merchant Banking Division
Telefax 040-23230883;Tel.No.040-23252371
E-mail: mbd@andhrabank.co.in;

Lr.No. 666/25/P.173/613

Date: 25.03.2015

The National Stock Exchange
of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051.

SYMBOL: ANDHRABANK

Dear Sirs,

Sub: Issue and allot equity shares to Government of India on preferential basis

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1. Pursuant to passing of a Special Resolution by the shareholders of the Bank at the Extraordinary General Meeting of shareholders of the Bank held on 12th March, 2015, at Hyderabad, authorizing the issuance of 1,32,31,888 equity shares of Rs.10/- each to Government of India on preferential allotment basis at Rs.90.69p. per equity share (including a premium of Rs.80.69p. per share), the Government has infused the capital of Rs.119,99,99,922.72p. on 25.03.2015 towards issuance and allotment of equity shares on preferential basis.

2. The Board of Directors of the Bank (by circulation) on 13.02.2015 approved the resolution for "raising of equity capital of the Bank by issuance of equity shares by way of preferential allotment to Government of India" and authorized the Chairman & Managing Director / Executive Director in the absence of the Chairman & Managing Director, to do all such acts, deeds and things as may be necessary and expedient in this regard approving the Addendum to the notice convening the Extraordinary General Meeting, fixing the issue price and the number of shares to be issued and allotted to Government of India as provided under SEBI (ICDR) Regulations, 2009 and allotment of equity shares to Government of India on preferential basis and to conduct the meeting and to do all matters incidental or ancillary thereto.

3. Accordingly, the Bank has on 25.03.2015 allotted 1,32,31,888 equity shares of Rs.10/- each at Rs.90.69p. per equity shares (including a premium of Rs.80.69p. per share) to Government of India on preferential basis.

This is for your information and records.

Yours faithfully,

(Y. Amarnath)
कंपनी सचिव Company Secretary

Andhra Bank M.B. Division H.O. Hyd.