ఆంధ్రాబ్యాంక్
(భారత ప్రభుత్వ సంస్థ)
आन्ध्रा बैंक
(भारत सरकार का उपक्रम)
Andhra Bank
(A Govt. of India Undertaking)

आन्ध्रा बैंक
प्रधान कार्यालय
"डॉ. पट्टाभि भवन"
5-9-11, सैफाबाद
हैदराबाद - 500 004

Andhra Bank
Head Office
"Dr. Pattabhi Bhavan"
5-9-11, Saifabad,
Hyderabad - 500 004.

विभाग DEPT: Board Secretariat
Merchant Banking Division
Telefax 040-23230883;Tel.No.040-23252371
E-mail: mbd@andhrabank.co.in;

Lr.No. 666/25/P.174/382

Date: 30.09.2015

The National Stock Exchange
of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051.

SYMBOL: ANDHRABANK

Dear Sirs,

Sub: Issue and allotment of equity shares to Government of India on preferential basis

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1. Pursuant to passing of a Special Resolution by the shareholders of the Bank at the Extraordinary General Meeting of shareholders of the Bank held on 23rd September, 2015, at Hyderabad, authorizing the issuance of 4,94,63,491 equity shares of Rs.10/- each to Government of India on preferential allotment basis at Rs.76.42p. per equity share (including a premium of Rs.66.42p. per share), the Government has credited the capital of Rs.377,99,99,982.22p.on 29.09.2015 towards issuance and allotment of 4,94,63,491 equity shares on preferential basis to Government of India, and the Bank has taken the above said amount to the books on 30.09.2015.

2. The Board of Directors of the Bank on 29.08.2015 approved the resolution for "raising of equity capital of the Bank by issuance of equity shares by way of preferential allotment to Government of India" and authorized Managing Director & CEO (Addl. Charge) and/or Executive Director (in the absence of the Managing Director & CEO) to do all such acts, deeds and things as may be necessary and expedient with regard to issue and allotment of equity shares to Government of India on preferential basis and to do all matters incidental or ancillary thereto.

3. Accordingly, the Bank has on 30.09.2015 issued and allotted 4,94,63,491 equity shares of Rs.10/- each at Rs.76.42p. per equity shares (including a premium of Rs.66.42p. per share) to Government of India on preferential basis.

This is for your information and records.

Yours faithfully,

(Y. Amarnath)
कंपनी सचिव/Company Secretary

आन्ध्रा बैंक/ANDHRA BANK
M.B. Division
प्र.का.हैद./H.O., Hyd.