

September 29, 2016

The Manager,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E) Mumbai-400051

Dear Sir,

NSE Symbol: 3IINFOTECH

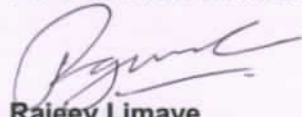
**Allotment of Shares to lenders under Debt Realignment Scheme ("DRS")
Package**

This is to inform you that pursuant to the terms of the Supplemental Master Restructuring Agreement ("Supplemental MRA") dated June 29, 2016 to the Master Restructuring Agreement dated March 30, 2012, the Company has allotted 25,74,40,351 (Twenty Five Crore Seventy Four Lakhs Forty Thousand Three Hundred and Fifty One) equity shares of ₹10/- each and 43,44,31,627 (Forty Three Crore Forty Four Lakhs Thirty One Thousand Six Hundred and Twenty Seven) 0.10% Cumulative Non-Convertible Redeemable Preference Shares of face value of Rs.5/- each at par ("Class B Preference Shares") on a preferential basis to 10 lenders who have signed the Supplemental MRA. Further allotments will be made to DRS lenders upon their accession to the supplemental MRA.

Request you to note that this allotment is subject to the lock-in requirements as stated in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 as amended from time to time with regard to Preferential Issue.

Thanking you,

Yours faithfully,
For 3i Infotech Limited



Rajeev Limaye
Company Secretary

3i Infotech Limited

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