

DEPT : SECRETARIAL
REF.No.SEC/ST EX.STT/ 79 /2016-17

March 27, 2017

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
MUMBAI – 400 051

Dear Sirs,

Sub: Allotment of 450,708,052 Equity shares of Re.1/- each pursuant to issue of Rights Shares

We hereby inform you that the Capital Planning & Infusion Committee of the Board by a resolution passed today has allotted 450,708,052 Equity Shares of face value Re.1/- each pursuant to Rights Issue of shares of the Bank. Post the above allotment, the paid-up Equity share capital of the Bank would stand at Rs. 180,28,35,959 consisting of 180,28,35,959 Equity shares of Re.1/- each.

The information as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('LODR'), read with Schedule III Part A to the LODR and SEBI Circular CIR/CFD/CMD/4/2015 dated September 9, 2015 is as follows:

Type of Securities issued	Equity Shares
Type of Issuance	Rights Issue
Total No. of Securities issued	450,708,052 Equity Shares of face value Re.1/- each at a price of Rs. 14/- per Equity Shares (including premium of Rs. 13/- per share).
Total Amount for which securities issued	Rs. 630,99,12,728
Shares kept in abeyance	1250 shares

Please take the same on your record.

Yours faithfully,



(JIMMY MATHEW)
COMPANY SECRETARY