ZEE GOLD

September 10, 2014

The Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

The National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai 400051

Kind Attn: Corporate Relationship Department
Scrip Code: 512289
Symbol: SHIRPUR-G

Dear Sirs,

Sub: Declaration of results of Voting – Resolutions proposed vide Postal Ballot Notice May 23, 2014.

This is to further to our letter dated August 02, 2014, enclosing inter alia, copies of Postal Ballot Notice sent to Shareholders of the Company seeking their approval by way of Special Resolution for grant of authority to the Board of Directors for creating charge on assets/ undertakings of the Company to secure borrowings as per Section 180(1)(a) of the Companies Act, 2013 ("the Act").

The voting on the said Postal Ballot offered in both physical & electronic mode commenced on August 7, 2014 at 9.00 a.m. and closed on September 5, 2014 at 6.00 p.m.

Today, the company has declared that the Resolution proposed in the said Postal Ballot Notice has been passed with requisite majority, based on the report submitted by the Scrutinizer, Mr. Vishal Manseta, Practising Company Secretary.

Particulars of votes cast in favour of and against the respective said resolution under the Postal Ballot process as reported by the Scrutinizer is as detailed herein:

Special Resolution seeking approval of Shareholders for grant of authority to the Board of Directors for creating charge on assets/ undertakings of the Company to secure borrowings as per Section 180(1)(a) of the Companies Act, 2013.

Particulars	No. of Votes/ Shares	% of total Votes/ Shares
Total Valid Votes Cast	2,11,90,775	100%
Votes Cast in favour of resolution	2,11,90,774	100%
Votes Cast against the resolution	1	0.00%

Copy of the Scrutinizer's Report along with details of Voting as per Clause 35A of the Listing Agreement is enclosed herewith for your information and record.

For **Shirpur Gold Refinery Limited**

Hemangi Patil

Hemangi Patil
Company Secretary

Encl: A/a

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Details of Voting as per Clause 35A of the Listing Agreement

Resolution proposed vide Postal Ballot Notice dated May 23, 2014

Mode of Voting – Postal Ballot and E-voting

Item No. 1 – Special Resolution

For seeking approval of Shareholders for grant of authority to the Board of Directors for creating charge on assets/ undertakings of the Company to secure borrowings as per Section 180(1)(a) of the Companies Act, 2013.

Category	Promoter & Promoter Group	Public – Institutional Shareholders	Public – Others	Total
No. of Equity Shares held as at Cut-off date of July 28, 2014	2,11,85,703	7,40,000	72,11,499	2,91,37,202
No. of votes polled	2,11,85,703	0	5072	2,11,90,775
% of votes polled to outstanding Equity Shares	100%	0	0.07%	72.73%
No. of votes in favor	2,11,85,703	0	5071	2,11,90,774
No. of votes against	0	0	1	1
% of votes in favor on votes polled	100%	0	100%	100%
% of votes against on votes polled	0	0	0	0

For **Shirpur Gold Refinery Limited**

Hemangi Patil

Hemangi Patil
Company Secretary

VISHAL N. MANSETA (B.Com, A. C. S.)

Practicing Company Secretary

Office : 110, 1st Floor, Nikisha Arcade, Goddev Phatak Rd., Bhayander (East), Thane - 401 105.
Mob. : 9987066314, 9321799780 Web : www.vishalmanseta.com
Email : vishal_manseta@rediffmail.com / vishal@vishalmanseta.com

To,
The Chairman,
Shirpur Gold Refinery Limited
REFINERY SITE,
Shirpur – 425 405,
Dist. Dule,
Dhulia,
Maharshtra

Dear Sir,

Sub.: **Scrutinizer's Report E-voting conducted pursuant to the provisions of Section 108 & 110 of the Companies Act, 2013 ("the Act") read with Rule 20 & 22 of the Companies (Management & Administration) Rules, 2014**

I, Vishal N. Manseta, Practicing Company Secretary, having C.P. No. 8981, had been appointed as the Scrutinizer by the Board of Directors of Shirpur Gold Refinery Limited vide resolution dated May 23, 2014, pursuant to Section 108 &110 of the Companies Act, 2013 read with Rule 20 and 22 of the Companies (Management & Administration) Rules, 2014, to conduct the scrutiny of electronic voting process.

As required under Section 108 and 110 of the Companies Act, 2013, Postal Ballot Notice dated May 23, 2014 along with Explanatory Statement under Section 102 of the Companies Act, 2013 were sent to the Shareholders on August 7, 2014 in respect of the Special Resolutions as mentioned below:

1. Special Resolution under Section 180(1)(a) of the Companies Act, 2013 authorising the Board to create charge on assets/ undertaking(s) of the Company to secure borrowings.

passed via postal ballot, the e-voting lines and postal ballot were closed on Friday, September 05, 2014. The Company has also availed the e-voting' facility offered by Central Depository Services (India) Limited (CDSL) for conducting e-voting by the Shareholders of the Company.

The e-voting period and voting through postal ballot commenced on and from Thursday August 07, 2014 at 9.00 a.m. and ended on Friday, September 05, 2014 at 6.00 p.m. and the CDSL e-voting platform was blocked thereafter.

I have scrutinized and reviewed the voting done through electronic means and votes tendered therein and maintained a register in which necessary entries have been made in accordance with the above rules. The Company has not received any ballot papers during the voting period.

I now submit my Report as under on the result of the voting through electronic means in respect of the said Resolutions.

VISHAL MANSETA * M.No. 25181 C.P.No. 8981 * COMPANY SECRETARY

Agenda –wise

Item No.	Details of the Agenda	Resolution required (Ordinary/ Special)	Mode of Voting (~~Show of hands/Poll/Postal Ballot~~/E-voting)	Remarks
1.	Special Resolution under Section180(1)(a) of the Companies Act, 2013 authorising the Board to create charge on assets/ undertaking(s) of the Company to secure borrowings.	Special	E-Voting	The resolution was passed with the requisite majority

Particulars	In favour of the Ordinary/Special Resolution(s)			Against Ordinary/Special Resolution(s)		
	Number of Members	Number of Shares	% of total number of votes cast	Number of Members	Number of Shares	% of total number of votes cast
Special Resolution under Section180(1)(a) of the Companies Act, 2013 authorising the Board to create charge on assets/ undertaking(s) of the Company to secure borrowings.	8	2,11,90,774	100%	1	1	0.00%

The Chairman of the company may declare the results of the e-voting.

For **Vishal N. Manseta**
(Practicing Company Secretary)

VISHAL MANSETA * M.No.25183 C.P.No.8981 * COMPANY SECRETARY

Vishal N. Manseta
ACS No. : 25183
C.P. No. : 8981
Date : September 09, 2014
Place : Mumbai