



भारतीय स्टेट बैंक
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State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.

शेयर आणि बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.

Shares & Bonds Department, Corporate Center, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai-400 021.

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Date :

Ref No. 07.10.2015

The Managing Director,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor, Plot No C/1,
'G' Block, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

CC/S&B/MK/RCALL/1704

Dear Sir,

SBI PRIVATE PLACEMENT OF BONDS
REDEMPTION OF BONDS ON CALL OPTION - 'RECORD DATE'

We refer to the allotment of ISIN INE062A 08017 in respect of the SBI Public Issue of Lower Tier II Bonds series 1 issued on 04.11.2010. In accordance with the prospectus, we advise that:

- I. October 19, 2015 will be the 'Record Date' for payment of call option amount along with last interest due.
- II. The principal amount together with interest for the period from 1st April 2015 to 3rd November 2015 will be paid on 4th November 2015. The Bond will not carry any obligation from call option date.
- III. The bonds held in dematerialised form, redemption proceeds will be paid to those Bondholders whose names appear on the register of beneficial owners given by the Depositories to the Bank as on the Record Date. No action is required on the part of Bondholder(s). These Bonds will be simultaneously extinguished through appropriate debit corporate action.
- IV. In respect of bonds held in physical form, the Bank has decided to redeem them without the requirement of surrendering of the Bond certificates by the Bondholder(s) and the redemption proceeds will be paid to those Bondholder(s) whose names stand first in the register of Bondholders maintained by the Bank or the Registrar and Transfer Agent (RTA), M/s Datamatics Financial Services Limited on the Record Date. Hence, the transferees, if any, should ensure lodgment of the transfer documents before the Record Date. In case the transfer documents are not lodged with the Bank or the RTA before the Record Date and the Bank despatches the redemption proceeds to the transferor, claims in respect of such redemption proceeds should be settled amongst the parties inter se and no claim or action shall lie against the Bank or the RTA.

Yours faithfully,

(Rashmi Prasad)
General Manager