

Ref. : SEL2015-16/01
May 22, 2015

The National Stock Exchange of India Limited
(Listing Department)
Exchange Plaza
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
Equity Scrip Name: SADBHAV

Dear Sir/Madam,

Sub: Draft Red Herring Prospectus dated December 3, 2014 (the “DRHP”) with Securities and Exchange Board of India (“SEBI”) in relation to the proposed initial public offering of equity shares of Sadbhav Infrastructure Project Limited (the “Issue”)

Sadbhav Infrastructure Project Limited (“SIPL”), one of our subsidiaries had filed the DRHP with SEBI. We have been informed that due to a change in the Issue structure, SIPL is required to withdraw the DRHP and re-file the draft offer document. Consequently, the board of directors of SIPL have approved, by way of resolution passed on May 20, 2015, the withdrawal of the DRHP and the re-filing of the draft red herring prospectus. Accordingly, SIPL has withdrawn the DRHP filed with SEBI today.

We request you to take note of the above.

Thanking you.

Yours sincerely,

For, Sadbhav Engineering Limited



(Vijay Kalyani)
Company Secretary

Sadbhav Engineering Limited

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