



MADHUCON
PROJECTS LIMITED
AN ISO-9001 : 2008 COMPANY

Ref.: CS/MPL/HYD/2014 /1711

Date: 01.04.2014

To

The National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex, Bandra (E),
Mumbai-400051

Sub.: Form C under Regulation 13(3) — Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

Dear Sir,

With reference to the subject cited above, please find herein enclosed the details of change in shareholding in respect of persons (M/s Cophall Mauritius Investment Limited) holding more than 5% shares in a listed company

Please find the copy of above stated documents and acknowledge the receipt of the same.

Thanking you,

For Madhucon Projects Limited

C. Bharathi

C. Bharathi
Company Secretary



Encl.: As above

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulations 13(3) and 6)

Regulation 13(3) — Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

Name, PAN No. & Address of Shareholders.	Sharehold ing Prior to acquisition #/ sales	No &% of shares voting rights acquired /sold	Receipt of allotment advice/acquis ition of shares/sale of shares specify	Date of Intimation to the Company	Mode of Acquisition/sale (market purchase/public/ rights/preferenti al offer etc)	No. &% of shares /voting rights post-acquisition/sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange On which The trade was executed	Buy quantity	Buy value	Sell quantity	Sell value (Rs.)
Copthall Mauritius Investment Limited c/o 10 Frere Felix de Valois Street Port Louis Mauritius PAN AAACCA4303M	2,862,605 (3.88%)	17,550 (0.02%)	21 March 2014	29 March, 2014	Market Sale	2,845,055 (3.86%)	Edelweiss Securities Pvt Ltd. INB011193332	BSE	NA	NA	3,500	44,555
							INB231193310	NSE	NA	NA	14,050	1,79,154

MADHUCON PROJECTS LIMITED.

Chasari

Company Secretary

A 36329



FORM C

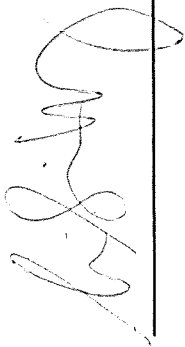
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13 (3) and (6)]

Regulation 13(3) – Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

Madhucon Projects Ltd

Name, PAN No. & address of shareholder with telephone number	Shareholding prior to acquisition/sale	No. & % of shares /voting rights acquired/sold	Receipt of allotment advice/acquisition of shares/sale of shares specify	Date of intimation to Company	Mode of acquisition (market purchase/public rights/ preferential offer etc.)	No. & % of shares /voting rights post-acquisition/sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
Copthall Mauritius Investment Limited c/o 10 Frere Felix de Valois Street Port Louis Mauritius PAN : AAACC4303M	2,862,605 (3.88%)	17,550 (0.02%)	21 Mar 2014	24 Mar 2014	Market Sale	2,845,055 (3.86%)	Edelweiss Securities Pvt Ltd INB011193332 INB231193310	BSE NSE	- -	- -	3,500 14,050	INR 44,555 INR 179,154



Lim Siew May

JPMorgan Chase Bank, N.A.

Legal and Compliance, Asia Disclosure of Interest Team

Place: 1 Changi Business Park Central 1, 6th Floor, One @ Changi, Singapore 486036

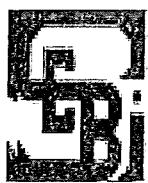
Date: 24 March 2014

भारतीय प्रतिभूति और विनिमय बोर्ड **Securities and Exchange Board of India**

ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Madhucon Projects Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Cophall Mauritius Investment Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited Bombay Stock Exchange Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	2,862,605	3.88%	3.88%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	2,862,605	3.88%	3.88%
Details of acquisition / sale			
a) Shares carrying voting rights acquired /sold	17,550	0.02%	0.02%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	17,550	0.02%	0.02%



भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2,845,055	3.86%	3.86%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	2,845,055	3.86%	3.86%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21 Mar 2014		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 73,794,940		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 73,794,940		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 73,794,940		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Lim Siew May

JPMorgan Chase Bank, N.A.

Legal and Compliance, Asia Disclosure of Interest Team

Place: 1 Changi Business Park Central 1, 6th Floor, One @ Changi, Singapore 486036

Date: 24 March 2014