Suprajit Engineering Limited

Registered & Corporate Office :
#100, Bommasandra Industrial Area, Bangalore - 560 099.
Tel: +91-80-43421100 / 27833828, Fax: +91-80-27833279
E-mail: info@suprajit.com Web : http://www.suprajit.com
Corporate Identity Number (CIN) : L29199KA1985PLC006934

DNV
ISO / TS 16949
REGISTERED FIRM

Date:01.09.2016

National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex Bandra (E)
Mumbai - 400 051.

NSE Scrip Code: SUPRAJIT

Sub: Newspaper Cuttings –Notice of Court Convened Meeting of the Equity Shareholders, Unsecured Creditors and Secured Creditors of Suprajit Engineering Limited for sanction of the proposed Scheme of Amalgamation of Phoenix Lamps Limited with Suprajit Engineering Limited.

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 we submit herewith newspaper cutting of Notice of Court Convened Meeting of Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company published on Wednesday, 31st August, 2016 in daily newspaper, namely in "The Hindu" an English daily and "Udaya Vani" a Kannada daily.

This is for your information and record.

For Suprajit Engineering Limited,

Medappa Gowda J.
Company Secretary

PHOENIX LAMPS LIMITED

CIN: L31500KA1991PLC095519
Registered Office: No. 101, Bommasandra, Industrial Area, Bangalore – 560 099. Telephone:+91-80-43421100, Fax:+91 80 27833279
Email: investor.relations@phoenixlamps.co.in, Web: www.phoenixlamps.co.in

PUBLIC NOTICE

IN THE HIGH COURT OF KARNATAKA AT BANGALORE (ORIGINAL JURISDICTION)
COMPANY APPLICATION No. 582 OF 2016

In the matter of Sections 391 and 394 of the Companies Act, 1956 (the "Act")
and
In the matter of Scheme of amalgamation of
PHOENIX LAMPS LIMITED
with
SUPRAJIT ENGINEERING LIMITED
and
Their Respective Shareholders

BETWEEN:
Phoenix Lamps Limited
A company incorporated under
the provisions of the Companies
Act, 1956 and having its Registered Office
at No.101, Bommasandra Industrial Area
Anekal, Taluk, Bangalore 560 099 — **Applicant Company**

Respondent

AND
Nil

APPLICANT NOTICE FOR CONVENING MEETING OF THE EQUITY SHAREHOLDERS, SECURED CREDITORS AND UNSECURED CREDITORS OF THE APPLICANT COMPANY

Notice is hereby given that by an Order dated August 20, 2016, the Hon'ble High Court of Karnataka has directed separate Meetings to be held of the Equity Shareholders, the Secured Creditors and the Unsecured Creditors of the Applicant Company for the purpose of considering and, if thought fit, approving, with or without modification(s), the Scheme of Amalgamation proposed to be made between Phoenix Lamps Limited and Suprajit Engineering Limited.

In pursuance of the said Order and as directed therein, further notice is hereby given that a meeting of the Equity Shareholders of the Applicant Company will be held at 101, Bommasandra Industrial Area, Anekal Taluk, Bangalore 560 099, on September 24, 2016, at 11.30 A.M., at which time and place the Equity Shareholders are requested to attend.

Further notice is hereby given that a Meeting of Unsecured Creditors of the Applicant Company will be held at 101, Bommasandra Industrial Area, Anekal Taluk, Bangalore 560 099, on September 24, 2016, at 12.00 Noon., at which time and place the said Unsecured Creditors are requested to attend.

Further notice is hereby given that a meeting of Secured Creditors of the Applicant Company will be held at 101, Bommasandra Industrial Area, Anekal Taluk, Bangalore 560 099, on September 24, 2016, at 12.30 P.M., at which time and place the said Secured Creditors are requested to attend.

Notice of the said Meetings along with necessary enclosures have been sent at the registered postal address of respective Shareholders, Secured Creditors and Unsecured Creditors on August 29, 2016 by permitted mode and pursuant to Regulation 47 of SEBI (LODR) Regulations, 2015.The said Notice alongwith necessary enclosures may be accessed on the website of the Company at www.phoenixlamps.co.in and may also be accessed at the website of the Stock Exchanges where the Shares of the Company are listed at www.bseindia.com and www.nseindia.com.

Pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of Companies (Management and Administration) Rules, 2014 as amended by the Companies (Management and Administration) Amendment Rules, 2015 and Regulation 44 of SEBI (LODR) Regulations, 2015, the Company has provided facility to its Shareholders to exercise their right to vote on resolutions proposed to be considered at the Meeting through e – Voting services. The facility for casting the votes by the Shareholders using an electronic system from place other than the meeting venue ("remote e-voting") will be provided by CDSL – Central Depository Services (India) Limited. All the Members are informed that:

a)The Shareholders attending the meeting who have not cast their vote by remote e-voting shall be able to exercise their right at the Meeting.

b)The Shareholders who have cast their vote by remote e-voting prior to the Meeting may also attend the meeting but shall not be entitled to cast their vote again.

c)The remote e-voting period commences on September 21, 2016 at 9:00 A.M and ends on September 23, 2016 at 5:00 P.M.During this period Shareholders of the Company holding Shares either in physical form or dematerialisation form as on the cut-off date of September 17, 2016 may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting after September 23, 2016 at 5:00 P.M. Once the vote on resolutions is cast by the Shareholders, the Shareholders shall not be allowed to change it subsequently.

d)A person who has acquired shares and become a Member of the Company after the dispatch of notice and holds Shares as of the cut-off date i.e.,September 17, 2016 only shall be entitled to avail the facility of remote e-voting as well as voting in the said Meeting.

e)In case of any queries, Shareholders may refer the Frequently Asked Questions (FAQs) and remote e-voting user manual for Shareholders available at the help section of https://www/evotingindia.com/ or write an email to helpdesk.evoting@cdslindia.com.

Copies of the Scheme of Amalgamation, Notice and explanatory statement under Section 393 of the Companies Act, 1956, form of proxy and Attendance Slip can be obtained free of charge at the Registered Office of the Company or at the office of its Advocate, Messrs NDS Law Partners, C-5 Rich Homes, 5/1 Richmond Road, Bangalore 560 025.

Persons entitled to attend and vote at the respective Meetings, may vote in person or by proxy, provided that all proxies in the prescribed form duly find are deposited at the Registered Office of the Company not later than 48(Fourty Eight) hours before the meeting.

The Court has appointed Mr. K. Ajith Kumar Rai, Director of the Applicant Company to be the Chairman of the said meetings.The above mentioned Scheme of Amalgamation, if approved at the Meetings, will be subject to the subsequent approval of the Hon'ble High Court of Karnataka

For PHOENIX LAMPS LIMITED
Sd/-
K. Ajith Kumar Rai
Chairman appointed for the Meetings

Place: Bangalore
Date: 29th August, 2016

SUPRAJIT ENGINEERING LIMITED

Registered Office: No. 100, Bommasandra Industrial Area, Bangalore-560 099. Telephone: +91-80- 4342 1100,
Fax: : +91-80- 2783 3279 CIN: L29199KA1985PLC006934, Website: www.suprajit.com and Email: info@suprajit.com

PUBLIC NOTICE

IN THE HIGH COURT OF KARNATAKA AT BANGALORE(ORIGINAL JURISDICTION)
COMPANY APPLICATION No. 583 OF 2016

In the matter of Sections 391 and 394 of the Companies Act, 1956 (the "Act")
and
In the matter of scheme of amalgamation of
PHOENIX LAMPS LIMITED
with
SUPRAJIT ENGINEERING LIMITED
and
Their Respective Shareholders

BETWEEN:
Suprajit Engineering Limited
A company incorporated under
the provisions of the Companies
Act, 1956 and having its Registered Office
at No.100, Bommasandra industrial Area
Anekal, Taluk, Bangalore 560 099 — **Applicant Company**

Respondent

AND
Nil

APPLICANT NOTICE FOR CONVENING MEETING OF THE EQUITY SHAREHOLDERS, SECURED CREDITORS AND UNSECURED CREDITORS OF THE APPLICANT COMPANY

Notice is hereby given that by an Order dated August 20, 2016, the Hon'ble High Court of Karnataka has directed separate meetings to be held of the Equity Shareholders, the Secured Creditors and the Unsecured Creditors of the Applicant Company for the purpose of considering and, if thought fit, approving, with or without modification(s), the Scheme of Amalgamation proposed to be made between amongst Phoenix Lamps Limited and Suprajit Engineering Limited.

In pursuance of the said Order and as directed therein, further notice is hereby given that a meeting of the Equity Shareholders of the Applicant Company will be held at 101, Bommasandra Industrial Area, Anekal Taluk, Bangalore 560 099, on September 24, 2016, at 1.30 P.M., at which time and place the Equity Shareholders are requested to attend.

Further notice is hereby given that a Meeting of Unsecured Creditors of the Applicant Company will be held at 101, Bommasandra Industrial Area, Anekal Taluk, Bangalore 560 099, on September 24, 2016, at 2.00 P.M., at which time and place the said Unsecured Creditors are requested to attend.

Further notice is hereby given that a meeting of Secured Creditors of the Applicant Company will be held at 101, Bommasandra Industrial Area, Anekal Taluk, Bangalore 560 099, on September 24, 2016, at 2.30 P.M., at which time and place the said Secured Creditors are requested to attend.

Notice of the said Meetings along with necessary enclosures have been sent at the registered postal address of respective Shareholders, Secured Creditors and Unsecured Creditors on August 29, 2016 by permitted mode and pursuant to Regulation 47 of SEBI (LODR) Regulations, 2015.The said Notice alongwith necessary enclosures may be accessed on the website of the Company www.suprajit.com and may also be accessed at the website of the Stock Exchanges where the shares of the Company are listed at www.bseindia.com and www.nseindia.com.

Pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of Companies (Management and Administration) Rules, 2014 as amended by the Companies (Management and Administration) Amendment Rules, 2015 and Regulation 44 of SEBI (LODR) Regulations, 2015, the Company has provided facility to its Shareholders to exercise their right to vote on resolutions proposed to be considered at the Meeting through e – Voting services. The facility for casting the votes by the Shareholders using an electronic system from place other than the meeting venue ("remote e-voting") will be provided by CDSL – Central Depository Services (India) Limited. All the Members are informed that:

a)The Shareholders attending the meeting who have not cast their vote by remote e-voting shall be able to exercise their right at the Meeting.

b)The Shareholders who have cast their vote by remote e-voting prior to the Meeting may also attend the meeting but shall not be entitled to cast their vote again.

c)The remote e-voting period commences on September 21, 2016 at 9:00 A.M and ends on September 23, 2016 at 5:00 P.M.During this period Shareholders of the Company holding Shares either in physical form or dematerialisation form as on the cut-off date of September 17, 2016 may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting after September 23, 2016 at 5:00 P.M. Once the vote on resolutions is cast by the Shareholders, the Shareholders shall not be allowed to change it subsequently.

d)A person who has acquired shares and become a Member of the Company after the dispatch of notice and holds Shares as of the cut-off date i.e.,September 17, 2016 only shall be entitled to avail the facility of remote e-voting as well as voting in the said Meeting.

e)In case of any queries, Shareholders may refer the Frequently Asked Questions (FAQs) and remote e-voting user manual for Shareholders available at the help section of https://www/evotingindia.com/ or write an email to helpdesk.evoting@cdslindia.com.

Copies of the Scheme of Amalgamation, Notice and explanatory statement under Section 393 of the Companies Act, 1956, form of proxy and Attendance Slip can be obtained free of charge at the Registered Office of the Company or at the office of its Advocate, Messrs NDS Law Partners, C-5 Rich Homes, 5/1 Richmond Road, Bangalore 560 025.

Persons entitled to attend and vote at the respective Meetings, may vote in person or by proxy, provided that all proxies in the prescribed form duly find are deposited at the Registered Office of the Company not later than 48(Fourty Eight) hours before the meeting.

The Court has appointed Mr. K. Ajith Kumar Rai, Director of the Applicant Company to be the Chairman of the said meetings.The above mentioned Scheme of Amalgamation, if approved at the Meetings, will be subject to the subsequent approval of the Hon'ble High Court of Karnataka

For SUPRAJIT ENGINEERING LIMITED
Sd/-
K. Ajith Kumar Rai
Chairman appointed for the Meetings

Place: Bangalore
Date: 29th August, 2016

BG-BG

CM
YK