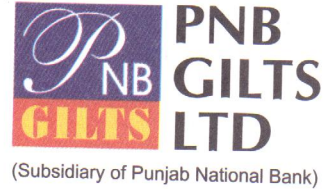


Scrip Code : PNBGILTS



January 9, 2014

Sr. Manager Listing
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (E), Mumbai

Dear Sir,

Fax No. 91-22- 265982 37 / 38 / 47 / 48, 66418124 / 25 / 26

Reg: Notice of Board Meeting

Pursuant to Clause 41 of Listing Agreement, notice is hereby given that the meeting of Board of Directors of the company, to interalia, consider and approve the unaudited financial results for the quarter/nine months ended on 31st December, 2013, shall be held on Saturday, January 25, 2014.

Please note that in pursuance of Company's 'Code of Conduct for Prevention of Insider Trading' framed under SEBI (Prohibition of Insider Trading) Regulations, 1992, the trading window for dealing in shares of the company will remain closed from 10th January, 2014 to 27th January, 2014 (both days inclusive) for all the employees, directors and other insiders.

This is in compliance of relevant clause(s) of Listing Agreement.

Thanking you,

Yours truly,
For PNB Gilts Ltd


(Monika Kochar)
Company Secretary