



08th February, 2016

To,

Listing Department
National Stock Exchange of India Limited
Exchange Plaza C-1 Block-G
Bandra Kurla Complex
Bandra (East)
Mumbai-400051

SYMBOL: SVOGL

Subject: Statement of deviation(s) or variations(s) for the quarter ended 31st December, 2015.

Dear Sir,

Pursuant to Regulation 32(1) of the SEBI (Listing Obligation & Disclosure Agreement) Regulation, 2015 we would like to state that there have been Preferential Allotment to Lenders of 4,65,43,784 Equity shares of Rs 10/- each at a premium of Rs. 6.06/- each on 22nd December, 2015 by way of conversion of Overdue Interest/loan under the CDR scheme as approved by the CDR EG in the quarter ended 31.12.2015 as such:

- (a) Deviations, if any, in the use of proceeds from the objects stated in the offer document or explanatory statement to the notice for the general meeting,: Not applicable
- (b) Category wise variation (capital expenditure, sales and marketing, working capital etc.) between projected utilisation of funds made by it in its offer document or explanatory statement to the notice for the general meeting, as applicable and the actual utilisation of funds : Not applicable

This is in pursuance with the Regulation 32(1) of the SEBI (Listing Obligation & Disclosure Agreement) Regulation, 2015 with you.

For SVOGL Oil Gas and Energy Limited



Vimal Chadha

Company Secretary
Company Secretary/Compliance Officer

SVOGL OIL GAS AND ENERGY LIMITED

(Formerly: Shiv-Vani Oil & Gas Exploration Services Ltd)