

Corporate Office : TCG Financial Center,
10th Floor, BKC Road, Bandra Kurla Complex,
Bandra (East), Mumbai - 400098.
T: (022) 66006999
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DHFL/CSD/2017/ 67

Date : 18th January, 2017:

The Manager
Listing Department
National Stock Exchange of India Limited,
'Exchange Plaza', C-1, Block G,
Bandra- Kurla Complex,
Bandra (East), Mumbai- 400 051.

Dear Sirs,

Ref: Your email dated 18th January, 2017

With reference to your email dated 18th January, 2017, as discussed with your department official, please note that at the Board Meeting held on 16th January, 2017, we have received an in-principle approval from the Board of Directors for issue of non-convertible, redeemable, cumulative preference shares through various offers aggregating to face value amount of Rs. 250 crores and premium on issue of Rs. 500 crores within a period of one year from the date of approval from the shareholders and are in process of obtaining shareholders' approval for the same.

The Company has also vide its letter dated 16th January, 2017 informed the exchanges that it shall be approaching the shareholders for seeking their consent for the subject issue by way of Postal Ballot, which shall also be sent to the exchanges as and when the same is despatched to the shareholders of the Company.

Post the approval of the same by the shareholders, the Board or a Committee of the Board shall decide upon the specific terms in respect of issuance of non-convertible, redeemable, cumulative preference shares and intimation in this regard shall be sent to the Stock Exchanges as per the provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ["SEBI (LODR)"]

Request you to kindly take note of the same.

Thanking you,

Yours sincerely,
for Dewan Housing Finance Corporation Limited


Niti Arya
Company Secretary
FCS No- 5586

