

Ref. No. BSE/2015-16/02
May 26, 2015

The National Stock Exchange of India Limited
(Listing Department)
Exchange Plaza
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
Equity Scrip Name: SADBHAV

Dear Sir/Madam,

Sub: Filing of the Draft Red Herring Prospectus dated May 26, 2015 by Sadbhav Infrastructure Project Limited with SEBI

This is in furtherance of the announcement made on May 22, 2015. This is to inform you that Sadbhav Infrastructure Project Limited, a subsidiary of Sadbhav Engineering Limited, has filed its draft red herring prospectus with the Securities and Exchange Board of India (“SEBI”) on May 26, 2015 in order to undertake an initial public offering of its equity shares (the “Issue”). The Issue consists of a fresh issue of equity shares of Rs. 10 each (the “Equity Shares”) aggregating up to **Rs. 4,250 million** and an offer for sale of up to **8,102,996 Equity Shares** by Xander Investment Holding XVII Limited and up to **4,853,643 Equity Shares** by Norwest Venture Partners VII-A-Mauritius.

Kindly take the same on record.

Thanking you,

Yours sincerely,

For, Sadbhav Engineering Limited



(Vijay Kalyani)
Company Secretary