SOUTH INDIAN Bank

DEPT : SECRETARIAL
REF.No.SEC/ST EX.STT/77/2017-18

November 28, 2017

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
MUMBAI – 400 051

Dear Sirs,

Sub: Allotment of 49,000 numbers Non-Convertible, Redeemable, Unsecured, Basel III Compliant Tier 2 Bonds, for Inclusion in Tier 2 Capital of the Bank

We hereby inform you that the Capital Planning & Infusion Committee of the Board by a resolution passed by circulation today has allotted 49,000 numbers of Non-Convertible, Redeemable, Unsecured, Basel III Compliant Tier 2 Bonds, for Inclusion in Tier 2 Capital of the Bank in the nature of debentures of the face value of Rs. 1,00,000/- (rupees one lakhs) each ("Bonds") at par aggregating Rs.490 crores (Rupees four hundred and ninety crores only) in dematerialized form with interest @ 9.50% per annum payable half yearly for a period of 126 months.

The said Non-Convertible, Redeemable, Unsecured, Basel III Compliant Tier 2 Bonds shall be listed on BSE Ltd.

Yours faithfully,

(JIMMY MATHEW)
COMPANY SECRETARY