

DEPT : SECRETARIAL

REF No. SEC/ST EX.STT/94/2017-18

January 4, 2018

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051.

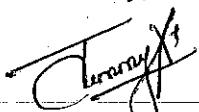
Dear Sirs,

Sub: Regulation 29(1) (d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is further to our letter No. SEC/ST EX.STT/19/2017-18 dated May 26, 2017 intimating the outcome of the Board meeting held on 26th May, 2017 to augment Tier I capital by issue of equity shares, for which shareholders' approval was also obtained at the AGM held on July 11, 2017.

Pursuant to Regulation 29(1) (d) read with Regulation 29(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, notice is hereby given that the meeting of the Board of Directors of The South Indian Bank Ltd., Thrissur, scheduled to be held on Tuesday, the 9th January, 2018 (as intimated to the exchanges through our letter dated December 28, 2017) shall inter-alia also consider a proposal to augment the paid-up capital by issue of equity shares or other securities convertible into equity shares, through one or more modes permissible under applicable laws and as approved by the Board and the shareholders of the Bank, including but not limited to, preferential allotment, qualified institutions placement, rights issue or public issue, for an amount not exceeding Rs. 20 crores in nominal value, subject to the approval of regulatory authorities, if any.

Yours faithfully,



(JIMMY MATHEW)
COMPANY SECRETARY