



K. M. Sugar Mills Ltd.

Corporate Office and works : Moti Nagar, Faizabad-224 201 (U.P.)

Phone No. : 05278-254059, 254094, 254027; Fax no. : 05278-254575

CIN No. : L15421UP1971PLC003492, Mail ID : kmsugar@gmail.com

Website : www.kmsugar.com



The Corporate Relationship Department,
Bombay Stock Exchange Limited,
25th Floor, Phiroze Jejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001
Phone -022-22728527 / 22728307

National Stock Exchange of India
Limited,
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex ,
Bandra (E),
Mumbai -400051
Phone no. 022-26598100

Dear Sir,

Re: Notice for Board Meeting and Intimation to Stock Exchanges Pursuant to Regulation 29(1) of SEBI (LOADR) Regulation, 2015

Notice is hereby given that pursuant to Regulation 29 read with Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, a meeting of the Board of Directors of the Company will be held on Thursday, the 2nd day of February, 2017 at 12.00 hrs. (noon) at its office at Hotel Taj Vivanta, Vipin Khand, Gomti Nagar, Lucknow-226010, *inter-alia*:-

- 1) To consider and approve the Standalone Unaudited Financial Results of the Company for the quarter ended 31st December, 2016;
- 2) Increase in Authorized Capital from Rs.20.00 crores to Rs.24.00 crores;
- 3) Preferential Allotment of 2,00,00,000 nos. of equity share of Rs.2/- each in one or more tranches;
- 4) Raising of funds upto Rs. 100.00 Crores (approx) by way of issue of equity shares on Preferential Basis in term of the provisions of Chapter VII of SEBI (ICDR);
- 5) Approval under section 186 of Companies Act 2013 to (a) give any loan to any body corporate(s) / person (s); (b) give any guarantee or provide security in connection with a loan to any body corporate(s) / person (s); and (c) acquire by way of subscription, purchase or otherwise, securities of any body corporate(s) (i) up-to an aggregate amount not exceeding Rs. 200.00 Cr outstanding at any time; or (ii) 60% of the aggregate of the paid-up share capital and free reserves and securities premium account; or (iii) 100% of its free reserves and securities premium account, whichever is higher, on such terms and conditions, as the Board may think fit.
- 6) Convening of Extra ordinary general meeting/passing of shareholders resolution through postal ballot and other incidental issues.

Trading Window shall remain closed for the period from 28th January, 2017 to 4th February, 2017 for the **Designated Persons** for dealing in the securities of the Company as per the Insider Code.

The said notice may be assessed on the Company's website at www.kmsugar.com and also on Stock Exchanges website at www.bse.india.com and www.nseindia.com including Unaudited quarterly financial results after approval by the Board. It is requested to take it on your record.

By order of the Board,
For K.M. Sugar Mills Limited,

(Rajeev Kumar)
Company Secretary & Compliance Officer

Place:-Lucknow

Date:-23rd January, 2017

Regd. Office : 11, Moti Bhawan, Collectorganj, Kanpur - 208001 (U.P.) Phone : 0512-2310762

Branch Office : 76, Eldeco Green, Gomtinagar, Lucknow-226 010 Phone : 0522-4079561 Fax : 2308772