

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the **12th Annual General Meeting of South West Pinnacle Exploration Limited** will be held on **Friday, the 14th September, 2018 at 02:30 P.M.** at **The Palms Town & Country Club B-Block, Sushant Lok, Phase-1 Gurugram, Haryana-122001** to transact the following business:

ORDINARY BUSINESS:**1. To consider and adopt:-**

- a.** The Audited Standalone Financial Statements of the Company for the financial year ended 31st March, 2018 and the reports of the Board of Directors and Auditors thereon and in this regard, pass the following resolution(s) as **Ordinary Resolution:**

“RESOLVED THAT the Audited Standalone Financial Statements of the Company for the Financial Year ended March 31, 2018 and the report of the Board of Directors and the Auditors thereon laid before this meeting, be and are hereby considered and adopted.”

- b.** The Audited Consolidated Financial Statements of the Company for the financial year ended 31st March, 2018 and the report of Auditors thereon and in this regard, pass the following resolution(s) as **Ordinary Resolution:**

“RESOLVED THAT the Audited Consolidated Financial Statements of the Company for the Financial Year ended March 31, 2018 and the report of the Auditors thereon laid before this meeting, be and are hereby considered and adopted.”

- 2. To appoint Director in place of Mr. Roger James Lord (DIN: 00952295), who retires by rotation and being eligible, offers himself for re-appointment and in this regard, if thought fit, pass the following resolution as an Ordinary Resolution:**

“RESOLVED THAT Mr. Roger James Lord (DIN:00952295), who retires by rotation and being eligible has offered himself for re-appointment, be and is hereby re-appointed as Director, liable to retire by rotation.”

By order of the Board
For South West Pinnacle Exploration Limited

Sd/-

Vikas Jain

Chairman & Managing Director

DIN: 00049217

Place : Gurugram

Date: 04th August, 2018

Notes:

1. **The Register of members and Share Transfer Books of the Company will remain closed from 07/09/2018 to 14/09/2018 (both days inclusive) for Annual General Meeting.**
2. **A MEMBER ENTITLED TO ATTEND AND VOTE AT THE ANNUAL GENERAL MEETING IS ALSO ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE, INSTEAD OF HIMSELF/HERSELF AND THE PROXY NEED NOT BE A MEMBER OF THE COMPANY. THE INSTRUMENT APPOINTING PROXY SHOULD HOWEVER BE DEPOSITED AT REGISTERED OFFICE OF THE COMPANY NOT LESS THAN 48 HOURS BEFORE COMMENCEMENT OF THE MEETING.**
3. The instrument appointing the proxy (duly completed, stamped and signed) must be deposited at the registered office of the Company not less than 48 hours before the commencement of the meeting. During the period beginning 24 hours before the time fixed for the commencement of the meeting till the conclusion of the meeting, member would be entitled to inspect the proxies lodged, at any time during the business hours of the Company, provided not less than 3 days written notice is given to the Company. A person can act a Proxy on behalf of Members not exceeding fifty in numbers and holding in the aggregate not more than ten percent of the total share capital of the Company carrying Voting Rights. A member holding more than ten percent of the total share capital of the Company carrying Voting Rights may appoint a single person as Proxy for his/her entire shareholding and such person shall not act as a Proxy for another person or shareholder.
4. With effect from April 01, 2014, inter-alia, provisions of section 149 of Companies Act, 2013, has been brought into force. In terms of the said section read with section 152(6) of the Act, the provisions of retirement by rotation are not applicable to Independent Directors. Accordingly, **Mr. Roger James Lord, Non-Executive Director** will retire at the ensuing annual general meeting and being eligible offers himself for re-appointment.
5. In terms of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 details of director retiring by rotation at the ensuing annual general meeting is given in Annexure-A to this notice.
6. Corporate members intending to send their authorized representatives to attend the meeting are requested to send a certified copy of the Board Resolution to the Company, authorizing their representative to attend and vote on their behalf at the meeting.
7. To ensure correct identity of each member and proxy holders attending meeting is expected to bring with him/her an appropriate ID document like Driving License, Passport, Voter ID card, etc.
8. The Members/Proxies/Representatives are requested to bring the attendance slip duly completed and signed at the entrance of the meeting.
9. Shareholders are requested to bring their copies of Annual Report to the Annual General Meeting.
10. Members who are holding shares in Physical form are requested to intimate any change in their address immediately to the Company's Registrar and Share Transfer Agent, **Link Intime India Private Limited**, 44, Community Centre, 2nd Floor, Near PVR Naraina, Phase-I, Naraina Industrial Area, New Delhi - 110028, quoting their folio no. Further, please note that in case of members holding shares in demat form, any change(s) required in Address, Bank details, etc. are to be intimated to your DP (Depository Participant) and not to the Company or Registrar.
11. In terms of circular issued by the Securities and Exchange Board of India (SEBI), it is now mandatory to furnish a copy of Pan Card to the Company or its RTA in the following cases viz. transfer of shares, deletion of name, and transmission of share and transposition of shares. Shareholders are requested to furnish copy of Pan Card for all abovementioned transactions.
12. Members having any questions on accounts are requested to send their queries at least 10 days in advance to the Company at its registered office address to enable the Company to collect relevant information.

13. Pursuant to Section 72 of the Companies Act, 2013 read with Rule 19 of the Companies (Share Capital and Debentures) Rules, 2014, Members/Beneficial Owners are entitled to make nomination in respect of Shares held by them in Form No. SH-13. Shareholders holding shares in single name and physical form are advised to make nomination in respect of their holding in the Company by submitting duly completed Form No SH-13 with the Company and to their respective Depository Participant in case of shares held in electronic form. Joint Holders can also use nomination facility for shares held by them.
14. Members holding shares in multiple folios in identical names or joint holding in the same order of names are requested to send the share certificates to Registrar and Transfer Agents, M/s. Link Intime India Pvt. Ltd. for consolidation into a single folio. Members holding shares in Dematerialized form are also requested to consolidate their shareholding.
15. Non-Resident Indian Members are requested to inform Registrar and Transfer Agents: **(a.)** Change in their local address in India for correspondence and e-mail ID for sending all e-communications. **(b.)** Change in their residential status on return to India for permanent settlement. c. Particulars of their bank account maintained in India with complete name, branch, account type, account number, IFSC Code, MICR No. and address of the bank, if not furnished earlier, to enable Company to remit dividend to the said Bank Account directly.
16. To support the 'Green Initiative', the Members who have not registered their e-mail addresses are requested to register the same with Link in time India Pvt Ltd., Registrar & Share Transfer Agent / NSDL (National Securities Depositories Ltd.) and CDSL (Central Depositories and Services Ltd.).
17. Relevant documents referred to in the accompanying notice are open for inspection by the members at the Registered Office of the Company on all working days i.e. Monday to Friday, between 10:30 a.m. and 12:30 p.m. upto the date of the Annual General Meeting.
18. The Route Map for Venue of 12th Annual General Meeting is given separately.

Annexure- A

Pursuant to Regulation 36(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the brief profile of Directors eligible for re-appointment vide item no. 2 are as follows:

Name of Director	Mr. Roger James Lord
Date of Birth	12/08/1947
Relationship with Directors	Nil
Expertise in Specific Functional area	Expertise in Drilling Operations
Qualification	NSW Driller issued with Class License 6
Chairman/Member of the Committee of the Board of Directors as on March 31, 2018.	Nomination and Remuneration Committee
Number of shares held in the company as on March 31, 2018.	Nil
Date of Appointment	27/11/2006

**By order of the Board
For South West Pinnacle Exploration Limited**

Sd/-

Vikas Jain

Chairman & Managing Director

DIN: 00049217

Place : Gurugram

Date: 04th August 2018

PROXY FORM

SOUTH WEST PINNACLE EXPLORATION LTD

CIN : U13203HR2006PLC049480

Regd. Office : Siddhartha House, 4th Floor, Plot No. 6, Sector-44, Gurugram-122003 (HR)

Tel.: +91-11-124-4235400 | E-mail : secretarial@southwestpinnacle.com

Website : www.southwestpinnacle.com

12th ANNUAL GENERAL MEETING

Friday, 14th September , 2018

**[Pursuant to section 105(6) of Companies Act, 2013 and rule 19(3) of the Companies
Management and Administration) Rule, 2014]**

Name of the Member(s) : _____

Registered Address : _____

E-mail Id : _____

Folio No/DP ID-Client ID : _____

I/ We being the Member(s), holding _____ of the above named company, hereby appoint :

1	Name : Address : E-mail :	Signature
2	Name : Address : E-mail :	Signature
3	Name : Address : E-mail :	Signature

As my /our Proxy to attend and vote (on a poll) for me/us and on my/our behalf at the **12th Annual General Meeting** to be held on **Friday, 14th day of September, 2018** at **2.30 p.m.** at **The Palms Town & Country Club, B-Block, Sushant Lok, Phase-1, Gurugram-122001(Haryana)**

Ordinary Business :

- Adoption of Financial Statements for the year ended 31.03.2018.**
- Re-appointment of Mr. Roger James Lord who retires by rotation.**

Signed this _____ day of _____, 2018

(Signature of the Shareholder)

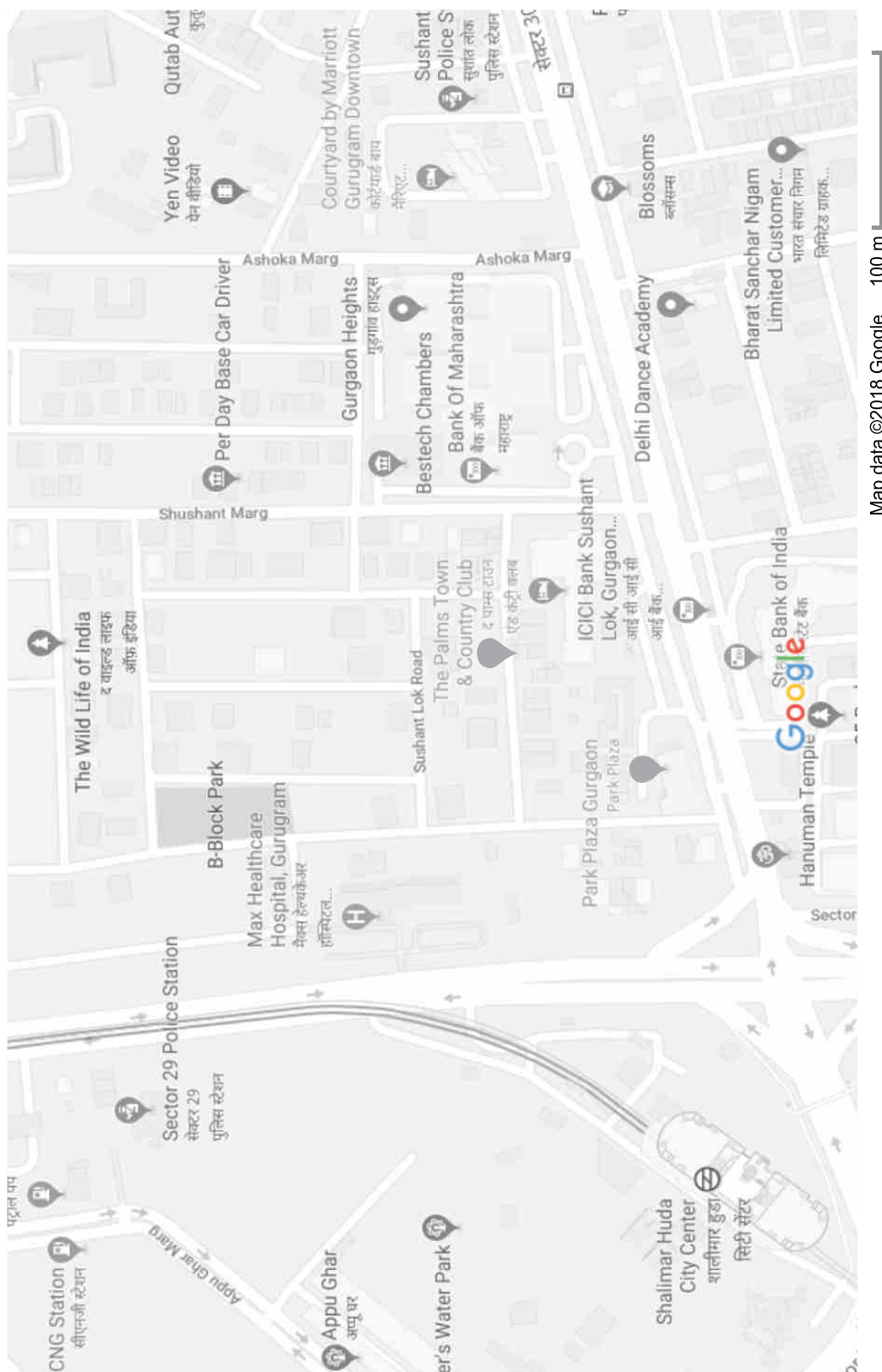
Affix
Revenue
Stamp

Sign Across Revenue Stamp

(Signature of the First Proxy Holder) (Signature of the Second Proxy Holder) (Signature of the Third Proxy Holder)

Note : (i) The Proxy need not be member. (ii) The Proxy form duly completed should be deposited at the Registered Office of the Company at Delhi not later than 48 hours before the time of the meeting.

Route Map of the Venue of 12th Annual General Meeting (AGM) of M/s South West Pinnacle Exploration Limited



SOUTH WEST PINNACLE EXPLORATION LIMITED

Reg. Office: Siddhartha House, 4th floor, Plot No.6,
Sector-44, Gurugram, HR 122003

CIN: U13203HR2006PLC0494801

ATTENDANCE SLIP

12th ANNUAL GENERAL MEETING – SEPTEMBER 14, 2018

Members' Name and Address details	
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Reg. Folio No.	
DP & Client No.	
No. of Shares Held	

I certify that I am a registered Shareholder/Proxy for the registered shareholder of the Company. I hereby record my presence at the 12th Annual General Meeting of the Company to be held on Friday, the 14th September, 2018 at 2:30 P.M. at The Palms Town & Country Club B-Block, Sushant Lok, Phase-1 Gurugram, Haryana 122001

Member's Name: _____

Proxy's Name: _____

Member's/Proxy's Signature _____

NOTE:

1. You are requested to sign and handover this slip at the entrance of the meeting venue.
2. Members are requested to bring their copy of copy of Annual Report for reference at the meeting.