

PILL:SEC:NBA:15-16/51

January 08, 2016

Bombay Stock Exchange Limited
Corporate Services Dept.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sirs,

SCRIP CODE: 526381

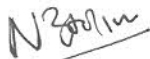
Sub.: Meeting of the Board of Directors of the Company.

This is to inform you that a meeting of the Board of Directors of the Company will be held on Tuesday 12th January 2016 for allotment of 7,00,000 equity shares of Rs.10/- each of the Company, at issue price of Rs.115/- per share and 9,29,000 equity warrants of Rs.10/- each of the Company, at issue price of Rs.115/- per warrant on preferential basis to Frontline Strategy Limited subject to compliance with the applicable laws and to discuss and take up any other matter as the board may deem fit and consider necessary.

Kindly take the notice on record and acknowledge.

Yours' faithfully,

For PATEL INTEGRATED LOGISTICS LIMITED



(NITIN B. AKOLKAR)
COMPANY SECRETARY

CC to:

- (a) National Stock Exchange of India Limited [Symbol – PATINTLOG (EQ)]
- (b) Ahmedabad Stock Exchange Limited
- (c) The Calcutta Stock Exchange Association Limited