Noida Toll Bridge Co. Ltd.

Pursuant to the terms of Stock Exchange Debt Listing Agreement, Deep Discount Bond (DDB) holders are requested to note the following status of the Company for the half year ended September 30, 2014.

Credit Rating	CARE AA- (Double A Minus)
Asset Cover available	22.45
Status of Security	Pari Passu First Charge
Debt – Equity Ratio	0.05:1
Previous Due Date for the payment of interest / principal and whether the same has been paid or not and the next due date thereof	No interest is required to be paid, DDBs will be redeemed at the end of the 16th year from the date of allotment i.e. November 2, 2015

For Noida Toll Bridge Co. Ltd

Rajiv Jain
CFO

NOIDA TOLL BRIDGE CO. LTD. NOIDA (U.P.)

For Axis Bank Ltd

Authorised Signatory