



NOCIL LIMITED

Mafatlal House, 3rd Floor, H. T. Parekh Marg, Backbay Reclamation,
Churchgate, Mumbai - 400 020, India.

Tel.: 91 22 6657 6100, 6636 4062 Fax: 91 22 6636 4060 website : www.nocil.com
CIN No. L99999MH1961PLC012003 Email.: investorcare@nocilindia.com

Sec/NSE

3rd December, 2014

✓ The Secretary
The National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex
Bandra (East)
Mumbai-400 051

Dear Sir,

**Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial
Acquisition of Shares and Takeovers) Regulations, 2011**

We refer to our letter dated 28th October, 2014, (a copy of which together with its attachments thereto are enclosed for ready reference) in respect of sale of 89,36,173 equity shares (5.56% of the Paid Up Capital of the Company) by our shareholders in Public category - Mr. Hardik B. Patel along with Mr. Bharat J. Patel, Mrs. Minal B. Patel and Ruchit B. Patel as on 30th September, 2014.

We now wish to inform you that we have received on 2.12.2014 a letter dated 27.5.2014 from Mr. Hardik B. Patel and others communicating the sale of 5,00,000 equity shares of NOCIL Ltd. on 27th May, 2014 and enclosing therewith relevant disclosures and status of their shareholding as on 27th May, 2014 in prescribed form, copies of which are also enclosed herewith for your ready reference.

We also wish to inform you that by our letter dated 28.10.14 we have informed you the position as on 30.9.2014 wherein Mr. Hardik Patel along with Mr. Bharat J. Patel, Mrs. Minal B. Patel and Ruchit B. Patel's shareholding was Nil.

This communication is for your information and records.

Thanking you,

Yours truly,
For NOCIL Ltd.

V.K. Gupte
Company Secretary

Encl: As above

Cc: Mr. Hardik Patel
602, Boston House, Suren Road
Next to Cinemax, Andheri (E),
Mumbai-4000093





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Sec/NSE

28th October, 2014

The Secretary
The National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex
Bandra (East)
Mumbai-400 051

Dear Sir,

Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We refer to our letter dated 10th April, 2014 (copy attached – Annexure-1) in respect of disclosure in a prescribed form for acquisition of total 89,36,173 equity shares (5.56% of the Paid Up Capital of the Company) by Mr. Hardik B. Patel along with Mr. Bharat J. Patel, Mrs. Minal B. Patel and Ruchit B. Patel.

As per latest data submitted by our RTA as of end September, 2014, we observed that the above shareholders have sold their entire shareholding of 89,36,173 equity shares in different phases and their holding has become Nil as on 30th September, 2014. We had written two letters dated 10.10.2014 and 20.10.2014 (copies enclosed – Annexures 2 & 3) to Mr. Hardik B. Patel requesting them to clarify the status/ position of their shareholding. However, there was no response from their side.

In order to comply with the Regulation 29(2) of SEBI (SAST) Regulations, 2011, we now enclose herewith disclosure in a prescribed form in respect of sale of 89,36,173 equity shares (5.56% of the Paid Up Capital of the Company) by Mr. Hardik B. Patel along with Mr. Bharat J. Patel, Mrs. Minal B. Patel and Ruchit B. Patel as on 30th September, 2014.

Kindly acknowledge receipt and take the same on record.

Thanking you,

Yours truly,
For NOCIL Ltd.

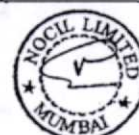
V.K. Gupte
Company Secretary

Encl: As above



**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS)
REGULATIONS, 2011**

1. Name of the Target Company (TC)	NOCIL Limited		
2. Date of reporting	28.10.2014		
3. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Hardik B. Patel along with Mr. Bharat J. Patel, Mrs. Minal B. Patel and Mr. Ruchit B. Patel		
4. Whether the acquirer belongs to Promoter/Promoter group	No		
5. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1) The Bombay Stock Exchange Ltd. 2) The National Stock Exchange of India Ltd.		
6. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	89,36,173	5.56%	5.56%
b) Voting rights (VR) otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	89,36,173	5.56%	5.56%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	89,36,173	5.56%	5.56%
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	89,36,173	5.56%	5.56%



After the acquisition/sale, holding of:			
a) Shares carrying voting rights	--	--	--
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c)	--	--	--
Mode of <u>acquisition/sale</u> (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
Date of <u>acquisition</u> / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Shares sold in phases and position is as on 30 th September, 2014.		
7. Equity share capital / total voting capital of the TC before the said acquisition/sale	16,07,86,980 Equity Shares of Rs.10/- each – Rs.1,60,78,69,800/-		
8. Equity share capital/ total voting capital of the TC after the said acquisition/sale	16,07,86,980 Equity Shares of Rs.10/- each – Rs.1,60,78,69,800/-		
9. Total diluted share/voting capital of the TC after the said acquisition/sale	16,07,86,980 Equity Shares of Rs.10/- each – Rs.1,60,78,69,800/-		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours truly,
For **NOCIL LIMITED**



(V.K. Gupte)
Company Secretary

Place: Mumbai
Date: 28.10.2014