

Nimish K. Patel & Nilesh K. Patel &
N K Oil Mills Pvt. Ltd &
Other Promoter(s), PG & PAC
Of N. K. Industries Limited
7th Floor, Popular House
Ashram Road, Ahmedabad – 380 009

6th April, 2015

Ahmedabad Stock Exchange Limited Kamdheni Complex, 1 st Floor, Opp. Sahajanand College, Panjara Pole, Ambawadi, Ahmedabad - 380 015. Company Code No. 40617	Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001. Company Code No. 519494
National Stock Exchange of India Limited Exchange Plaza, Plot C-1, 'G' Block, ISB Centre, Bandra-Kurla Complex, Bandra (East), Mumbai-400 051. Company Code No. NKIND	The Delhi Stock Exchange Association Ltd. DSE House, 3/1, Asaf Ali Road, New Delhi - 110 002.
Chennai Stock Exchange Limited 'Exchange Building' Post Box No.183, 11, Second Line Beach, Chennai - 600 001.	-----

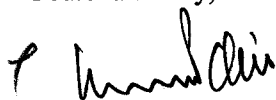
Dear Sir,

Sub:- Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I Nimish Keshavlal Patel being the promoter of N. K. Industries Limited, hereby submit the information as prescribed under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011, as on 31st March, 2015 in the format prescribed (as amended vide Circular No. CIR/CFD/POLICYCELL/5/2014 dated 25th August, 2014) on behalf of other promoter(s), member of the promoter group and PAC with them.

Thanking you.

Yours faithfully,



Authorised Signatory

**Disclosures under Regulation 30(1) and 30(2) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

PART-A – Details of Shareholding

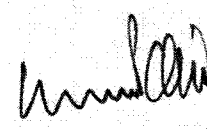
1. Name of the Target Company (TC)	N K INDUSTRIES LIMITED		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	1. Bombay Stock Exchange Limited 2. Ahmedabad Stock Exchange Limited 3. The Delhi Stock Exchange Association Ltd 4. Chennai Stock Exchange Limited 5. National Stock Exchange of India Limited		
3. Particulars of the shareholder(s) :			
A. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or B. Name(s) of promoter(s), member of the promoter group and PAC with him.	N. A. As per separate sheet attached.		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC (*)
As of March 31st of the year 2015, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	--- As per separate sheet attached. --- Nil Nil Nil Nil		
TOTAL			

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Place: Ahmedabad
Date: 6th April, 2015


Signature of the Authorized Signatory