



December 17, 2025

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051

Scrip Code: 512599

Scrip Code: ADANIENT

Dear Sir / Madam,

Subject: Outcome of the meeting of the Rights Issue Committee of the Board of Directors of Adani Enterprises Limited (the "Company") held on Wednesday, December 17, 2025 and prior intimation of the Record Date for the first call in terms of Regulation 30 and 42(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

This is further to our intimation on the outcome of the meeting of the Board of Directors of the Company ("**Board**") dated November 11, 2025 wherein the payment schedule, including the period of payment of Calls for the First Call (being on or about Monday, January 12, 2026 to Tuesday, January 27, 2026) was approved, which was also disclosed in the Letter of Offer dated November 12, 2025. Further, the Company had considered and approved the allotment of 13,85,01,687 partly paid-up equity shares of the face value of ₹1 each on rights basis to eligible shareholders and/or renouncee(s) and the same was intimated on December 11, 2025.

In this regard, the Rights Issue Committee of the Board of Directors at its meeting held today, December 17, 2025, has approved and fixed Tuesday, December 23, 2025, as the Record Date for the purpose of ascertaining the eligible share-holders of partly paid-up equity shares to whom the first call notice for the payment of ₹ 450.00 per Rights Equity Share (comprising ₹0.25 towards face value and ₹449.75 towards premium) i.e., 25% of the Issue Price of ₹1,800.00 would be sent.

The meeting of the Committee commenced at 8:00 p.m and completed at 8:20 p.m.

This intimation is issued in terms of Regulation 30 and 42 of the SEBI Listing Regulations.

You are requested to kindly take the above information on record.

Thanking you,

Yours faithfully,

For **Adani Enterprises Limited**

Jatin Jalundhwala

Company Secretary & Joint President (Legal)

Membership No. FCS-3064

Adani Enterprises Limited
"Adani Corporate House",
Shantigram, Near Vaishno Devi Circle,
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Gujarat, India
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