



December 15, 2025

**BSE Limited**

P J Towers,  
Dalal Street,  
Mumbai – 400001.

**National Stock Exchange of India Limited**

Exchange plaza,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai – 400051.

**Scrip Code: 512599**

**Scrip Code: ADANIENT**

**Subject: Intimation as per Regulation 92 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), 2018 ("SEBI ICDR Regulations") – Issue of advertisement in newspapers in respect of certain matters relating to rights issue of partly paid-up equity shares of Adani Enterprises Limited (the "Company") ("Rights Issue")**

Dear Sirs/Madam(s),

In relation to the Rights Issue and further to our letters dated December 9, 2025 and November 20, 2025, we enclose copies of advertisement issued and published by the Company today, i.e. December 15, 2025, in respect of matters specified under sub-regulation (1) of Regulation 92 of SEBI ICDR Regulations, such as *inter alia* details of subscription, basis of allotment and date of credit of partly paid-up equity shares pursuant to the Rights Issue, in all editions of (i) Financial Express (English national daily newspaper with wide circulation); (ii) New Delhi Rajdhani (Hindi national daily newspaper with wide circulation); and (iii) Jai Hind Ahmedabad (Gujarati language daily newspaper with wide circulation, Gujarati being the regional language of Ahmedabad, where our Registered Office is situated).

We request you to kindly take this on record.

Thanking you,

Yours faithfully,

For **Adani Enterprises Limited**

**Jatin Jalundhwala**

**Company Secretary & Joint President (Legal)**

**Membership No.: F3064**

***Encl: as above***

Adani Enterprises Limited  
"Adani Corporate House",  
Shantigram, Near Vaishno Devi Circle,  
S. G. Highway, Khodiyar  
Ahmedabad 382 421  
Gujarat, India  
CIN: L51100GJ1993PLC019067

Tel + 91 79 2656 5555  
Fax + 91 79 2555 5500  
investor.ael@adani.com  
www.adanienterprises.com

Registered Office : "Adani Corporate House", Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad - 382421



This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated November 12, 2025 (the "Letter of Offer" or "LOF") filed with National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE"), and also filed with the Securities and Exchange Board of India ("SEBI").

# adani

## ADANI ENTERPRISES LIMITED



Please scan this QR code to view the Letter of Offer

Adani Enterprises Limited (the "Company" or "Issuer") was originally established as a partnership firm in 1988. Our Company was, thereafter, registered and incorporated in Ahmedabad, Gujarat as 'Adani Exports Limited' on March 2, 1993, as a company limited by shares pursuant to Part IX of the Companies Act, 1956 and pursuant to a certificate of incorporation issued by the Registrar of Companies, Gujarat. Dadra & Nagar Haveli at Ahmedabad ("RoC"). A certificate of commencement of business was issued by the RoC on March 4, 1993. Subsequently, the name of our Company was changed to 'Adani Enterprises Limited' pursuant to a resolution of our Board passed on May 20, 2006 and subsequently a resolution of our Shareholders passed on July 29, 2006 to reflect the change in our business strategies. Consequently, a fresh certificate of incorporation was issued by the RoC on August 10, 2006. For more information about our Company, please see "General Information" beginning on page 69 of the Letter of Offer.

**Registered and Corporate Office:** Adani Corporate House, Shantigram, Near Vaishno Devi Circle, S.G. Highway, Khodiyar, Ahmedabad - 382 421, Gujarat, India.  
**Tel:** +91 79 2555 4412, **Contact Person:** Jatin Jalundhwala, Company Secretary and Compliance Officer  
**E-mail:** investor.ael@adani.com; **Website:** www.adanienterprises.com; **Corporate Identity Number:** L51100GJ1993PLC019067

**PROMOTERS OF OUR COMPANY: GAUTAM S. ADANI AND RAJESH S. ADANI**

ISSUE OF UP TO 13,85,01,687 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹1,800.00 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹1,799.00 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹24,930.30\* CRORES ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 (THREE) RIGHTS EQUITY SHARE FOR EVERY 25 (TWENTY-FIVE) FULLY PAID-UP EQUITY SHARES OF ₹1 EACH OF OUR COMPANY (THE "EQUITY SHARES") HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MONDAY, NOVEMBER 17, 2025 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 97 OF THE LOF.

\*Assuming receipt of all Call Monies with respect to the Rights Equity Shares. For further details on Payment Schedule, see "Terms of the Issue – Payment Terms" on page 119 of LOF.

**BASIS OF ALLOTMENT**

The Board of Directors of Adani Enterprises Limited wishes to thank all its Equity Shareholders, members and investors for their response to the Issue which opened for subscription on Tuesday, November 25, 2025 and closed on Wednesday, December 10, 2025 with the last date for on-market renunciation of Rights Entitlements on Friday, December 5, 2025. Out of the total 81,446 Applications for 14,95,06,520 Rights Equity Shares, through the Application Supported by Blocked Amount ("ASBA") 4,110 Applications for 2,38,978 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 77,336 Applications for 14,92,67,542 Rights Equity Shares, which was 107.77% of the number of Rights Equity Shares Allotted under the Issue. In accordance with the Letter of Offer, the Basis of Allotment was finalised on Thursday, December 11, 2025 by the Company, in consultation with the Registrar to the Issue and the NSE, the Designated Stock Exchange for the Issue. The Rights Issue Committee of the Company, has at its meeting held on Thursday, December 11, 2025, approved the allotment of 13,85,01,687 Right Equity Shares to successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after the rejection of bids received from non-Eligible Shareholders and technical rejections have been considered for Allotment.

1) The Break-up of valid Applications received through ASBA (after technical rejections) is given below:

Category	Total number of applications received		Rights Equity Shares applied for			Equity Shares Allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	79,733	97.90%	13,38,23,343	1,20,44,12,97,600	89.51%	12,33,01,111	1,10,97,09,99,900	89.02%
Renouncees*	1,713	2.10%	1,56,83,177	14,11,62,09,300	10.49%	1,52,00,576	13,68,05,18,400	10.98%
<b>Total</b>	<b>81,446</b>	<b>100.00%</b>	<b>14,95,06,520</b>	<b>1,34,55,75,06,900</b>	<b>100.00%</b>	<b>13,85,01,687</b>	<b>1,24,65,15,18,300</b>	<b>100.00%</b>

2. Summary of Allotment is as under:

Category	No. of Valid Applications Received	No. of Shares under valid Applications	No. of Rights Equity Shares accepted and Allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and Allotted against Additional Rights Equity Shares applied for (B)*	Total Rights Equity Shares accepted and Allotted (A+B)
Eligible Equity Shareholders	75,506	13,35,84,365	12,11,19,096	21,82,015	12,33,01,111
Renouncees*	1,695	1,56,83,177	1,52,00,576	0	1,52,00,576
<b>Total</b>	<b>77,201</b>	<b>14,92,67,542</b>	<b>13,63,19,672</b>	<b>21,82,015</b>	<b>13,85,01,687</b>

\*The Investors (identified based on DPID & Client ID) whose names do not appear in the list of Eligible Equity Shareholders on the Record Date and who hold the RES as on the Issue Closing Date and have applied in the Issue are considered the Renouncees.

**Intimations for Allotment / refund / rejection cases:** The instructions to SCSBs for unblocking of funds in case of ASBA Applications were Thursday, December 11, 2025. The dispatch of Allotment Advice cum Unblocking Intimation to the investors, as applicable, commenced on Friday, December 12, 2025 and has been completed on Friday, December 12, 2025. The listing application was filed with BSE and NSE on Friday, December 12, 2025 and subsequently the listing approvals were received on Friday, December 12, 2025 from BSE and NSE. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees was completed on Friday, December 12, 2025. For further details, see "Terms of Issue - Allotment Advice or Refund/Unblocking of ASBA ACCOUNTS" on page 119 of the Letter of Offer. Pursuant to the listing and trading approvals granted by BSE and NSE, the Rights Equity Shares Allotted in the Issue will commence trading on BSE and NSE on Tuesday, December 16, 2025 and shall be traded under the separate ISIN for partly paid-up equity shares being IN9423A01030.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

**Disclaimer clause of NSE (Designated Stock Exchange):** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of the NSE under the heading "Other regulatory and statutory Disclosures- Disclaimer Clause of NSE" on page 94 of the Letter of Offer.

**Disclaimer clause of BSE:** It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of the BSE Limited under the heading "Other regulatory and statutory Disclosures- Disclaimer Clause of BSE" on page 95 of the Letter of Offer.

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<b>MUFG Intime India Private Limited</b> (formerly Link Intime India Private Limited) C-101, Embassy 247, 1 <sup>st</sup> Floor, L B S Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Tel: + 91 81081 14949 E-mail: adanienterprise.rights2025@in.mpmis.mufg.com Website: www.in.mpmis.mufg.com Investor grievance ID: adanienterprise.rights2025@in.mpmis.mufg.com Contact person: Shanti Gopalakrishnan SEBI Registration No.: INR000004058	<b>ADANI ENTERPRISES LIMITED</b> Jatin Jalundhwala, Company Secretary and Compliance Officer Adani Corporate House, Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad - 382 421, Gujarat, India Tel: +91 79 2555 5377; E-mail: jatin.jalundhwala@adani.in; Corporate Identity Number: L51100GJ1993PLC019067  Investor may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-issue or post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving complete details such as name, address, contact number(s), e-mail address of the sole/ first holder, folio number or demat account of the Applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors. For details on the ASBA process, see "Terms of the Issue - Making of an Application through the ASBA process" on page 100 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For **ADANI ENTERPRISES LIMITED**  
On behalf of the Board of Directors  
Sd/-  
**Jatin Jalundhwala**  
Company Secretary and Compliance Officer

Place: Ahmedabad, Gujarat  
Date: December 12, 2025

**ADANI ENTERPRISES LIMITED** has filed a Letter of Offer with SEBI and the Stock Exchanges on November 12, 2025. The letter of offer is available on the website of SEBI at www.sebi.gov.in, the website of the stock exchange at www.bseindia.com, www.nseindia.com the Company website at www.adanienterprises.com and the website of registrar at www.in.mpmis.mufg.com. Potential investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer filed with the SEBI and the stock exchanges, including the section titled "Risk Factors" on Page 28 of the Letter of Offer, for details of the same, when available.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer or sale of securities in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States and will not be, registered under the US Securities Act of 1933, as amended (the "U.S. Securities Act"). The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the U.S. Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Equity Shares are only being offered and sold in "Offshore Transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act to eligible equity shareholders, located in jurisdictions where such offer and sale is permitted under the laws of such jurisdictions. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an Offering of any Rights Entitlements or Rights Equity Shares for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, you should not forward or transmit the Letter of Offer into the United States at any time.

Adfactores 696/25

	<b>बैंक ऑफ़ बड़ौदा</b> <b>Bank of Baroda</b>	<b>BANK OF BARODA</b> Navi Mumbai Regional Office : 405, 4th Floor, Platinum Techno Park, Opp. Karnataka Bhavan, Behind Raghuleela Mall, Vashi- 400702. Email: recovery.navimumbai@bankofbaroda.co.in					
APPENDIX IV-A [Provision to Rule 8(6) and 6(2)] Sale notice for sale of Immoveable properties and movable properties							
<b>E-Auction sale notice for sale of Immoveable assets under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with provision to rule 8(6) and 6(2) of the security interest (Enforcement) Rules, 2002.</b>							
Notice is hereby given to the public in general and in particular to the Borrower(s) and Guarantor(s) that the below described Immoveable Mortgaged/ Charged to the Secured Creditors, possession of which has been taken by the Authorized Officer of Bank of Baroda, Secured Creditors, will be sold on "As is where is", "As is what is" and "Whatever there is" basis for recovery of below mentioned account/s. The details of Borrower/s / Guarantor/s/ Secured Asset/s / Dues / Reserve Price/ e-Auction date and time, EMD and Bid Increase Amount are mentioned below-							
Sr No.	Name & Address of Borrower/s /Guarantor/s	Description of the immoveable property with known encumbrances, if any	Total Dues	Date & Time of E-auction	(1) Reserve Price & (2) EMD Amount of the Property (3) Bid Increase Amount	Status of Possession (Constructive /Physical)	Property Inspection date and Time/Contact Person
1.	<b>Borrower: Mrs. Rajeshwari Amardeep Kambale</b> Address- Flat No C 606 6th floor, Ved Heights, Nr Patil Vihar Complex Virar, Palghar-401305	Equitable mortgage of all that part and parcel of the property consisting of Flat No.604/Plot No.2 & 3, A-wing in 6th floor, Green View Cooperative Housing Society, Phase-1, Sector-2 at Village Talaja Panchand, Navi Mumbai, Taluka-Panvel, Dist-Raigad. Built Up Area-361 Sq. ft. Encumbrance known to bank- Nil	Rs. 26,81,471.81 As on 07.12.2025 plus, other chargers thereon	31.12.2025 02.00 PM TO 6.00 PM	1.Rs.19,76,000/- 2.Rs.1,97,600/- 3.Rs.10,000/-	Physical	24.12.2025 11.00 AM TO 2.00 PM Mr. Brijesh Gupta 8976826574
2.	<b>Borrower: Mr. Rajesh Keshavrao Ingle</b> Address-At B 102 Shiv Plaza, Plot No 149, Sector 1 E Kalambooli, Navi Mumbai-410218	Equitable mortgage of all that part and parcel of the property consisting of Flat No. B-102, First Floor, Shiv Plaza, Plot No.149, Sector 1E, Kalambooli, Navi Mumbai-410209. Carpet area-382 Sqft. /Built up area-458 Sq. ft. and terrace area-22 Sqft. Encumbrance known to bank- Nil	Rs. 19,65,411.99 As on 07.12.2025 plus, other chargers thereon	31.12.2025 02.00 PM TO 6.00 PM	1.Rs.29,45,000/- 2.Rs.2,94,500/- 3.Rs.10,000/-	Physical	24.12.2025 11.00 AM TO 2.00 PM Mr. Ishwar Devalikar - 022 31738316/ 8976826554
3.	<b>Borrower: Mrs. Shilpa Pradeep Patil (Borrower) Mr. Pradeep Shantaram Patil (Co-borrower)</b> Address-Flat No. 302, 3rd floor in the building known as Savlai Niwas, constructed on all that piece and parcel of land bearing plot no. 32/322, sector-1, situated at Shiv colony, village- Airoli, Navi Mumbai, District- Thane- 400708 Built Up Area- 1125 Sq. Ft. Encumbrance known to bank- Nil	Equitable mortgage of property situated at Flat No. 302, 3rd floor in the building known as Savlai Niwas, constructed on all that piece and parcel of land bearing plot no. 32/322, sector-1, situated at Shiv colony, village- Airoli, Navi Mumbai, District- Thane- 400708 Built Up Area- 1125 Sq. Ft. Encumbrance known to bank- Nil	Rs. 82,39,038.45 As on 07.12.2025 plus, other chargers thereon	31.12.2025 02.00 PM TO 6.00 PM	1.Rs.91,12,500/- 2.Rs.9,11,250/- 3.Rs.50,000/-	Physical	24.12.2025 11.00 AM TO 2.00 PM Mr. Rahul Bansode- 7387704811
For detailed terms and conditions of sale, please refer/visit to the website link <a href="https://www.bankofbaroda.in/e-auction.htm">https://www.bankofbaroda.in/e-auction.htm</a> and online auction portal <a href="https://baanknet.com">https://baanknet.com</a> Also, prospective bidders may contact the Authorised officer on Tel No. 022-27810670 Mobile <b>9754684541</b>							
Date: 12.12.2025 Place: Vashi, Navi Mumbai				Sd/- Authorized Officer Bank of Baroda			

	<b>PGIM India Asset Management Private Limited</b> 4th Floor, C wing, Laxmi Towers, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. Tel.: +91 22 6159 3000. Fax: +91 22 6159 3100 CIN: U74900MH2008FTC187029 Toll Free No.: 1800 209 7446 Website: <a href="http://www.pgimindia.com/mutual-funds/">www.pgimindia.com/mutual-funds/</a>			
<b>NOTICE</b>				
Notice is hereby given that PGIM India Trustees Private Limited, Trustee to PGIM India Mutual Fund, has approved declaration of Income Distribution cum Capital Withdrawal (IDCW) under the following schemes of PGIM India Mutual Fund with <b>December 17, 2025</b> as the record date: -				
Name of the Schemes	Plans / Options	Quantum of IDCW per unit (Gross of Statutory Levy, if any)* (₹)	Face Value (₹ Per Unit)	NAV of IDCW Option as on December 09, 2025 (₹ per unit)#
PGIM India Arbitrage Fund	Regular Plan - Monthly IDCW Option	0.0452	10	11.2217
	Direct Plan - Monthly IDCW Option	0.0459	10	11.4011
PGIM India Aggressive Hybrid Equity Fund	Regular Plan - Monthly IDCW Option	0.1618	10	23.7200
	Direct Plan - Monthly IDCW Option	0.1815	10	26.6000
PGIM India Equity Savings Fund	Regular Plan - Monthly IDCW Option	0.0653	10	12.7160
	Direct Plan - Monthly IDCW Option	0.0718	10	13.9854

\*Pursuant to payment of IDCW, the NAV of the above-mentioned option of the Schemes would fall to the extent of payout and statutory levy, if any.

IDCW will be paid to those unit holders whose names appear in the records of the Registrar as at the close of business on the record date. For units in dematerialized form, all unit holders whose names appear in the beneficiary position file downloaded from the depositories as on the record date will be entitled to receive the IDCW.

\*The IDCW distribution will be subject to the availability of distributable surplus under the schemes and may be lower to the extent of distributable surplus available on the Record Date.

**For PGIM India Asset Management Private Limited (Investment Manager for PGIM India Mutual Fund)**

Sd/-  
Authorized Signatory

Place: Mumbai  
Date : December 12, 2025

Unit holders are requested to update their PAN, KYC, email address, mobile number, nominee details with AMC and are also advised to link their PAN with Aadhaar Number. Further, Unit holders can view the Investor Charter available on website of the Mutual Fund as well as check for any unclaimed redemptions or Income Distribution cum Capital Withdrawal ('IDCW') payments.

**MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.**

<b>CASTROL INDIA LTD</b> Technopolis Knowledge Park, Mahakali Caves Road, Andheri (East) Mumbai 400093				
NOTICE is hereby given that the share certificate(s) for the under mentioned securities of the company has/have been lost /mislead and the undersigned Claimant/applicant(s), has /have applied to the company, to issue duplicate certificate(s). The said shares are transferred to IEPF Authority.				
Folio No.	Name of the Share holder	Certificate No.	Distinctive Numbers From To	No. of shares
V0000262	Vasumati	10657	9984413 - 9985436	1024
	Rasiklal	13024	9985437 - 9986460	1024
	Doshi	0	0	1024
		21199	9986461 - 9988508	2048
		0	0	1024
Any person who has a claim in respect of the said securities should lodge such claim with the Company at its registered office, OR to our RTA, K Fin technologies Ltd, Selenium Tower B, Plot 31-32, Gachibowli, Financial district, Hyderabad- 500032, within 15 days from this date of publication, else the company will proceed to issue of duplicate share certificates(s) without further intimation. Place: Mumbai Date: 15/12/2025 Vasumati Rasiklal Doshi				

For Advertising in TENDER PAGES Contact **JITENDRA PATIL**  
Mobile No.: 9029012015  
Landline No. : 67440215

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**FOR DAILY BUSINESS.**

real estate loans and now pledged shares  
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## દિલ્હી સરકારનું મોટું એલાન

# શાળામાં હાઈબ્રિડ મોડ ઓન, ૫૦ ટકા કર્મચારીઓ માટે વર્કફોમ હોમ ફરજિયાત

નવી દિલ્હી, તા. ૧૪ દિલ્હી ધીમે ધીમે ગેસ ચેમ્બર બની રહ્યું છે. પ્રદૂષણ એટલા હદે વધી ગયું છે કે રાજધાનીમાં AQI (એર ક્વોલિટી ઇન્ડેક્સ) ૪૦૦ને પાર પહોંચી ગયો છે. જે બાદ દિલ્હી NCRમાં ગ્રેપ (GRAP) ૪ના પ્રતિબંધો લાગુ કરવાનો નિર્ણય લેવામાં આવ્યો છે. જે કારણે ઘણી વસ્તુઓ પ્રતિબંધના દાયરામાં આવી જશે.

ગ્રેપ ૪ અનુસાર દિલ્હી NCRમાં નિર્માણ કાર્યો પર સંપૂર્ણ પ્રતિબંધ રહેશે સાથે જ પત્થર તોડનાર (સ્ટોન ક્ષાર)નું કામકાજ પણ તાત્કાલિક ધોરણે બંધ કરી દેવામાં આવ્યું છે. આ ઉપરાંત દિલ્હી, નોઈડા, ગુરુગ્રામ, ફરીદાબાદ અને ગાઝિયાબાદમાં BS 3ની પેટ્રોલ અને BS ૪ની ડીઝલ કારો ચલાવવાની મનાઈ ફરમાવવામાં આવી છે. સાથે જ પાંચ ધોરણ સુધીની શાળાઓ હાઈબ્રિડ મોડમાં ચાલશે. એટલે કે ઓનલાઈન અને ઓફલાઈન જરૂર મુજબ બાળકોને ભણાવવામાં આવશે.

ગ્રેપ ૪ ક્યારે લાગે છે?

પહેલું ચરણ: AQI ૨૦૧ થી ૩૦૦ બીજું ચરણ: AQI ૩૦૧ થી ૪૦૦ ત્રીજો ચરણ: AQI ૪૦૧ થી ૪૫૦ ચોથું ચરણ: AQI ૪૫૦ થી

**દિલ્હી, નોઈડા, ગુરુગ્રામ, ફરીદાબાદ અને ગાઝિયાબાદમાં BS 3ની પેટ્રોલ અને BS ૪ની ડીઝલ કારો ચલાવવાની મનાઈ**

વધારે (ગ્રેપ ૪ અમલમાં આવે છે )

૧૧ ડિસેમ્બરના રોજ ઓડિશાના રહેવાસી સાંસદ મંગરાજે સંસદમાં શૂન્યકાળ દરમિયાન ‘દિલ્હી પ્રદૂષણ’નો મુદ્દો ઉઠાવી દિલ્હી અને ઓડિશાની તુલના કરી હતી. તેમણે કહ્યું હતું કે, ‘કુદરતી આફતો સામે લડવા માટે ઓડિશા કુશળ કામગીરી કરતું રહ્યું છે, તેથી દિલ્હીના વાયુ પ્રદૂષણને કંટ્રોલ કરવા માટે ઓડિશાની જેમ

કામ કરવાની જરૂર છે. ઓડિશા ચક્રવાત-પૂર-કુદરતી આપત્તિઓ સામે સતત લડતું રહ્યું છે, હું જાણું છું કે સંકટ કેવું દેખાય છે. પરંતુ જે વસ્તુ મને પરેશાન કરે છે તે છે... રાજધાની દિલ્હી...’ સાંસદ મંગરાજે ઝેરી હવાના સંપર્કમાં આવતા સંસદના સભ્યોસ સંસદીય અધિકારીઓ, ડ્રાઈવરો, સફાઈ કર્મચારીઓ અને ગૃહને ચાલુ રાખનારા સુરક્ષા કર્મચારીઓની ચિંતા વ્યક્ત કરી હતી. તેમણે કહ્યું હતું કે, ‘આપણાથી આ લોકોની સમસ્યાઓને નજરઅંદાજ ન કરાય, આપણાથી બધું જ સામાન્ય ચાલી રહ્યું હોવાનો દેખાડો ન કરાય.

જે મહિનામાં દિલ્હીમાં હવાનું પ્રદૂષણ સૌથી વધુ હોય ત્યારે સંસદ સત્રો યોજવાથી જીવન જોખમમાં આવી જાય છે. જો આપણે આ જોખમ ટાળવું હોય તો દિલ્હીના બદલે સ્વચ્છ હવા અને જરૂરી ઇન્ફ્રાસ્ટ્રક્ચર ધરાવતા ગાંધીનગર, ભુવનેશ્વર, હૈદરાબાદ, બેંગલુરુ અને દેહરાદૂન જેવા શહેરોનો વૈકલ્પિક ઉપયોગ કરવો જોઈએ.’



ઉત્તરભારતમાં ગાઢ ધુમ્મસના કારણે વિઝિબિલિટી ઘટતા માર્ગ અકસ્માતોનું પ્રમાણ વધ્યું છે. રવિવારે હરિયાણાના માજજદમાં કુલાના ચોક ખાતે ત્રણ બસો ટકરાતા એક ખાનગી બસના આગળના ભાગનો કચ્ચરઘાણ વળી ગયો હતો. તેમજ દિલ્હી નજીક ગ્રેટર નોઈડામાં એક પછી એક છ વાહનો અથડાતા નેશનલ હાઈવે પર ટ્રાફિક જામ થઈ ગયો હતો.

## ઉત્તર ભારતમાં ધુમ્મસને કારણે માર્ગ અકસ્માતો વધ્યા

## હરિયાણામાં ૪ બસો ટકરાઈ, ગ્રેટર નોઈડામાં ૬ વાહનો અથડાયા

નવીદિલ્હી તા. ૧૪ આ અકસ્માતમાં હાઈવે પર ટ્રાફિક જામ પણ થયો. પોલીસ ધાયલ વાહનોને બાજુ પર ખસેડીને ટ્રાફિક જામ દૂર કરી રહી છે. ધુમ્મસને કારણે હરિયાણાના રેવાડીમાં પણ એક માર્ગ અકસ્માત થયો, જ્યાં ત્રણથી ચાર બસો અથડાઈ.

ઉત્તર ભારતમાં ગાઢ ધુમ્મસના કારણે જનજીવન પર ગંભીર અસર પડી રહી છે. દરમિયાન ખૂબ જ ઓછી થવાથી માર્ગ અકસ્માતોની સંખ્યા સતત વધી રહી છે. તાજે મામલો હરિયાણા અને ઉત્તર પ્રદેશમાંથી સામે આવ્યો છે, જ્યાં ધુમ્મસના કારણે મોટા માર્ગ અકસ્માતો થયા અને અનેક લોકો ધાયલ થયા છે.

રવિવારે સવારે રેવાડીના ગુરાવારા ગામ પાસે આ અકસ્માત થયો. શરૂઆતમાં, દુર્ઘટના માટે નબળી દૈર્યતા જવાબદાર માનવામાં આવી રહી છે.

ધાયલોને બસોમાંથી બહાર કાઢીને હોસ્પિટલમાં દાખલ કરવામાં આવ્યા હતા. તેમના પરિવારોને જાણ કરવામાં આવી છે. સમગ્ર ઘટનાની તપાસ કરવામાં આવી રહી છે.

હરિયાણામાં વહેલી સવારે ગાઢ ધુમ્મસને કારણે ચાર બસો એકબીજા સાથે ટકરાઈ ગઈ. આ અકસ્માત એક વ્યસ્ત રાષ્ટ્રીય ધોરીમાર્ગ પર થયો હતો, જ્યાં અચાનક દેશનું લગભગ શૂન્ય બની ગઈ હતી. પ્રત્યક્ષદર્શીઓના જણાવ્યા મુજબ આગળ ચાલતી બસે અચાનક બ્રેક લગાવતાં પાછળથી આવી રહેલી બસો સમયસર અટકી શકી નહોતી અને એક પછી એક ટક્કર થતી ગઈ. આ દુર્ઘટનામાં બસોમાં મુસાફરી કરી રહેલા અનેક મુસાફરોને ઈજા પહોંચી. ધાયલોને તાત્કાલિક નજીકની હોસ્પિટલમાં દાખલ કરવામાં આવ્યા, જ્યાં કેટલાકની હાલત ગંભીર હોવાનું જણાવાયું છે.

આ જ રીતે ગ્રેટર નોઈડામાં પણ ધુમ્મસના કારણે છ વાહનો એકબીજા સાથે અથડાઈ ગયા. આ અકસ્માત સવારે થયો હતો, જ્યારે લોકો ઓફિસ અને અન્ય કામ માટે નીકળી રહ્યા હતા. ધુમ્મસના કારણે

## કેરળમાં ભાજપના મુસ્લિમ ઉમેદવારની કમાલ

# મુસ્લિમ ઉમેદવારે હિન્દુ વસ્તી ધરાવતા વોર્ડમાં મેળવી જીત

તિરુવનંતપુરમ, તા. ૧૪ કેરળ નાગરિક ચૂંટણીના પરિણામો શનિવારે જાહેર થયા. કોંગ્રેસની આગેવાની હેઠળના યુડીએફ ગઠબંધને કેરળમાં સારું પ્રદર્શન કર્યું, જ્યારે શશી થરૂરના તિરુવનંતપુરમ મતવિસ્તારમાં ભાજપનો વિજય થયો. આ દરમિયાન, ભાજપના મુસ્લિમ ઉમેદવાર મુસ્લિમ મુમતાઝે હિન્દુ બહુમતીવાળા વસ્તીવાળા વિસ્તારમાં જીત મેળવીને મુમતાઝે હિન્દુ બહુમતીવાળા બધાને ચોંકાવી દીધા છે.

ભાજપના મુસ્લિમ ઉમેદવાર મુમતાઝે ત્રિશુર કોર્પોરેશનની ચૂંટણીમાં કોનકુલંગારા વોર્ડ જીતીને કોંગ્રેસ પાર્ટી પાસેથી બેઠક આંચકી લીધી છે. મુમતાઝે કોર્પોરેશનના ૩૫માં ડિવિઝનમાંથી જીત મેળવી હતી, જે બહુમતી હિન્દુ વસ્તી ધરાવતો વોર્ડ છે. તે અને તેમનો પરિવાર, છેલ્લા આઠ વર્ષથી ભાજપ સાથે કાર્યકરો અને સમર્થકો તરીકે જોડાયેલા છે. છેલ્લા બે વર્ષમાં, તેમને પક્ષના લઘુમતી પાંખમાં પણ જવાબદારીઓ સોંપવામાં આવી છે, જેનું નેતૃત્વ તેમણે

ચેત્તઈમાં કર્યું છે. ભાજપ સાથે સંકળાયેલા હોવા ઉપરાંત, મુમતાઝ ત્રિશુરમાં પાલતુ પ્રાણીઓની સંભાળ રાખવાની દુકાન ચલાવે છે. તેમણે અગાઉ કહ્યું હતું કે, વિકાસ માટેના વડાપ્રધાન મોદીના વિઝનને કારણે તે ભાજપ સમર્થક બન્યા હતા.

મુસ્લિમ મુમતાઝે હિન્દુ બહુમતીવાળા નોંધીનીય છે કે, મુમતાઝે મુમતાઝે હિન્દુ પોતાના વોર્ડમાં બધાને ચોંકાવી દીધા છે કે જો સનાતન વિસ્તારમાં જીત મેળવીને બધાને હરાવ્યા હતા. જ્યારે તાજેતરમાં ભાજપની ટિકિટ આપવામાં આવી હતી, ત્યારે તેમણે કહ્યું હતું કે, ‘હું આઠ વર્ષથી પાર્ટી માટે કામ કરી રહી છું. ભલે મારો બિઝનેસ હોય કે પછી જીવન, હું સમાજ માટે સક્રિય રૂપે જોડાયેલી રહ્યું છું.’

કેરળમાં સ્થાનિક સ્વરાજ્યની ચૂંટણીના પરિણામોમાં, કોંગ્રેસના નેતૃત્વ હેઠળના યુડીએફે છ મ્યુનિસિપલ કોર્પોરેશનોમાંથી ચાર જીતી છે, જ્યારે ડાબેરી મોરચા અને રાષ્ટ્રીય લોકશાહી ગઠબંધને એક-એક મ્યુનિસિપલ

કોર્પોરેશન જીતી છે. આ જીત પર, કોંગ્રેસના સાંસદ રાહુલ ગાંધીએ યુનાઈટેડ ડેમોક્રેટિક ફ્રન્ટ (યુડીએફ) માં વિચાસ દર્શાવવા બદલ કેરળના લોકોને સલામ કરી અને પરિણામોને નિષ્ણાયક અને પ્રોત્સાહક જનાદેશ ગણાવ્યા. તે જ સમયે, રાષ્ટ્રીય લોકશાહી ગઠબંધન (એનડીએ) એ કોમ્યુનિસ્ટ પાર્ટી ઓફ ઈન્ડિયા (માર્ક્સવાદી) (સીપીઆઈ-એમ) ની આગેવાની હેઠળના એલડીએફને હરાવ્યું, તિરુવનંતપુરમ મ્યુનિસિપલ કોર્પોરેશનમાં ૪૫ વર્ષના સતત ડાબેરી શાસનનો અંત લાવ્યો. ભાજપે તિરુવનંતપુરમ મ્યુનિસિપલ કોર્પોરેશનના ૧૦૧ માંથી ૫૦ વોર્ડ જીત્યા.

## પતિને છોડી પત્ની આશિક સાથે હોટલમાં પહોંચી

લુધિયાણા, તા. ૧૪ પંજાબના લુધિયાણામાંથી એક ચોંકાવનારો કિસ્સો સામે આવ્યો છે. અહીં આવેલી ઈન્ડો-અમેરિકન હોટલમાં એક મહિલાની લાશ મળતા હડકંપ મચી ગયો હતો.

કહેવાય છે કે મહિલાની હત્યા તેના પ્રેમીએ કરી છે. હત્યા બાદ આરોપી ફરાર થઈ ગયો, જેને પોલીસે દરોડા પાડી ઝડપી લીધો હતો. હાલમાં પોલીસની ટીમ આ મામલે તપાસ કરી રહી છે. જાણકારી અનુસાર મહિલા પરિણીત હતી અને પોતાના પતિથી અલગ રહેતી હતી. પ્રેમી સાથે હોટલમાં કોઈ વાતને લઈને વિવાદ થયા બાદ મહિલાએ પ્રેમીનો પ્રાઈવેટ પાર્ક કાપી નાખ્યો હતો, જે બાદ ગુસ્સામાં આરોપી પ્રેમીએ મહિલાનું ગળું દબાવીને હત્યા કરી નાખી હતી. હકીકતમાં જોઈએ તો લુધિયાણાની એક હોટલમાં રેખા નામની મહિલાની લાશ મળી હતી. જાણકારી અનુસાર, મહિલા પોતાના પતિથી અલગ રહેતી હતી અને બે બાળકોની માતા પણ હતી. પોલીસના જણાવ્યા અનુસાર, મહિલાની હત્યા તેના બોયફ્રેન્ડ અમિત

નિષાદે કરી છે. બંને લાંબા સમયથી રિલેશનશિપમાં હતા અને શુક્રવારે હોટલ ઈન્ડો-અમેરિકનમાં રૂમ લઈને સમય વિતાવી રહ્યા હતા. શરીરિક સંબંધ બાદ રેખાએ અમિત પર લગ્નનું પ્રેશર બનાવવાનું શરૂ કર્યું પણ અમિતના ટૂંક સમયમાં લગ્ન થવાના હતા અને આ બધી વાતોને લઈને બંને વચ્ચે ઝઘડો થઈ ગયો.

**નામ બદલેલ છે**

મારૂં નામ જૂનું ચડી આસ્મીનબહેન સુલેમાનભાઈ બદલીને નવું યાસ્મીન મોહમદઈશાક રાહુ રાખેલ છે. સરનામું: ૩૧૮, બુલાફની, ધાંચીવાડા, મોડાસા, અરવલ્લી

**નામ બદલેલ છે**

મેં મારું નામ પારેખ વિવેક દિનેશકુમાર માંથી બદલીને પારેખ વિવેકકુમાર દિનેશકુમાર કરેલ છે. રહેઠાણ: એફ-૩૦૪, સંકલ રેસીડેન્સી, વાવોલ, ગાંધીનગર-૩૮૨૦૧૬

## દેશની સૌથી મોટી એરલાઈનની મુશ્કેલી વધી ઈન્ડિગો સામે ૮૨૯ યાત્રીઓનો સમૂહ વળતરની માગ સાથે કોર્ટમાં જવાની તૈયારી


નવીદિલ્હી તા. ૧૪ ઈન્ડિગો એરલાઈન્સ સાથે જોડાયેલું સંકટ હજુ પણ યથાવત જોવા મળી રહ્યું છે. લોકો અનેક મુશ્કેલીઓનો સામનો કરી રહ્યા છે. ત્યારે બીજી તરફ ઉડ્ડયન નિષ્ણાત સંજય લાઝરે દાવો કર્યો છે કે ૮૨૯ યાત્રીઓના સમૂહ સાથે વળતરની માગણી માટે કોર્ટ જવાની તૈયારીમાં છે.

ઈન્ડિગો એરલાઈન્સ હાલમાં દેશમાં મુખ્ય ચર્ચાનો વિષય બની ગઈ છે. મોટાભાગના લોકો ઈન્ડિગોને લઈને ઘણી ચર્ચા કરી રહ્યા છે. ઈન્ડિગો એરલાઈન્સ સાથે જોડાયેલા તાજેતરના સંકટ બાદ ભલે હવે કંપનીની સ્થિતિ સામાન્ય થઈ ગઈ હોય, પરંતુ

તેનાથી પ્રભાવિત મુસાફરોની મુશ્કેલીઓ હજુ સુધી સમાપ્ત થઈ નથી. હવે અનેક લોકો એકસાથે એરલાઈન્સ સામે ‘ક્લાસ એક્શન’ એટલે કે સામૂહિક કેસ દાખલ કરવાની તૈયારી કરી રહ્યા છે. આ દાવો વિમાનન નિષ્ણાત સંજય લાઝરે સોશિયલ મીડિયા પ્લેટફોર્મ ઠ પર કરેલી એક પોસ્ટમાં કર્યો છે. લાઝરે પોતાની પોસ્ટમાં જણાવ્યું છે કે મોટી સંખ્યામાં મુસાફરો હજુ પણ મદદ માટે

તેમના સંપર્કમાં છે. તેમણે કહ્યું કે આ માહિતી તેઓ જનહિતમાં શેર કરી રહ્યા છે. તેમના જણાવ્યા મુજબ, ઈન્ડિગો સંકટથી પ્રભાવિત ૮૨૯ મુસાફરોનું એક જૂથ તૈયાર થઈ ગયું છે, જે હવે વળતરની માંગ સાથે કોર્ટનો દરવાજો ખટખટાવવાની તૈયારીમાં છે. પોસ્ટમાં વિમાનન નિષ્ણાત સંજય લાઝરે ઈન્ડિગો સંકટ દરમિયાન પ્રભાવિત થયેલા લોકોને એક યુપમાં જોડાથી અપીલ કરી છે. તેમણે કહ્યું કે જેમની ફ્લાઈટ રદ થઈ હતી, જે એરપોર્ટ પર અટવાઈ ગયા હતા અથવા કોઈ પણ રીતે આ અત્યવસ્થાથી પ્રભાવિત થયા હતા.

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated November 12, 2025 (the "Letter of Offer" or "LOF") filed with National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE"), and also filed with the Securities and Exchange Board of India ("SEBI").



Please scan this QR code to view the Letter of Offer

# adani

## ADANI ENTERPRISES LIMITED

Adani Enterprises Limited (the "Company" or "Issuer") was originally established as a partnership firm in 1988. Our Company was, thereafter, registered and incorporated in Ahmedabad, Gujarat as 'Adani Exports Limited' on March 2, 1993, as a company limited by shares pursuant to Part IX of the Companies Act, 1956 and pursuant to a certificate of incorporation issued by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli at Ahmedabad ("RoC"). A certificate of commencement of business was issued by the RoC on March 4, 1993. Subsequently, the name of our Company was changed to 'Adani Enterprises Limited' pursuant to a resolution of our Board passed on May 20, 2006 and subsequently a resolution of our Shareholders passed on July 29, 2006 to reflect the change in our business strategies. Consequently, a fresh certificate of incorporation was issued by the RoC on August 10, 2006. For more information about our Company, please see "General Information" beginning on page 69 of the Letter of Offer.

**Registered and Corporate Officer:** Adani Corporate House, Shantigram, Near Vaishno Devi Circle, S.G. Highway, Khodiyar, Ahmedabad - 382 421, Gujarat, India. Tel: +91 79 2555 4412; **Contact Person:** Jatin Jalundhwala, Company Secretary and Compliance Officer E-mail: investor.aad@adani.com; **Website:** www.adanienterprises.com; **Corporate Identity Number:** L51100GJ1993PLC019067

**PROMOTERS OF OUR COMPANY: GAUTAM S. ADANI AND RAJESH S. ADANI**

**ISSUE OF UP TO 13,85,01,687 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹1,800.00 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹1,799.00 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹24,930.30\* CRORES ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 (THREE) RIGHTS EQUITY SHARE FOR EVERY 25 (TWENTY-FIVE) FULLY PAID-UP EQUITY SHARES OF ₹1 EACH OF OUR COMPANY (THE "EQUITY SHARES") HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MONDAY, NOVEMBER 17, 2025 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 97 OF THE LOF.**

*\*Assuming receipt of all Call Monies with respect to the Rights Equity Shares. For further details on Payment Schedule, see "Terms of the Issue – Payment Terms" on page 119 of LOF.*

**BASIS OF ALLOTMENT**

The Board of Directors of Adani Enterprises Limited wishes to thank all its Equity Shareholders, members and investors for their response to the Issue which opened for subscription on Tuesday, November 25, 2025 and closed on Wednesday, December 10, 2025 with the last date for on-market renunciation of Rights Entitlements on Friday, December 5, 2025. Out of the total 81,448 Applications for 14,95,06,520 Rights Equity Shares, through the Application Supported by Blocked Amount ("ASBA") 4,110 Applications for 2,38,978 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 77,336 Applications for 14,92,67,542 Rights Equity Shares, which was 107.77% of the number of Rights Equity Shares Allotted under the Issue. In accordance with the Letter of Offer, the Basis of Allotment was finalised on Thursday, December 11, 2025 by the Company, in consultation with the Registrar to the Issue and the NSE, the Designated Stock Exchange for the Issue. The Rights Issue Committee of the Company, has at its meeting held on Thursday, December 11, 2025, approved the allotment of 13,85,01,687 Right Equity Shares to successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after the rejection of bids received from non-Eligible Shareholders and technical rejections have been considered for Allotment.

1) The break-up of valid Applications received through ASBA (after technical rejections) is given below:

Category	Total number of applications received		Rights Equity Shares applied for			Equity Shares Allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	79,733	97.90%	13,38,23,343	1,20,44,12,97,600	89.51%	12,33,01,111	1,10,97,09,99,900	89.02%
Renouncees*	1,713	2.10%	1,56,83,177	14,11,62,09,300	10.49%	1,52,00,576	13,68,05,18,400	10.98%
<b>Total</b>	<b>81,446</b>	<b>100.00%</b>	<b>14,95,06,520</b>	<b>1,34,55,75,06,900</b>	<b>100.00%</b>	<b>13,85,01,687</b>	<b>1,24,65,15,18,300</b>	<b>100.00%</b>

2. Summary of Allotment is as under:

Category	No. of Valid Applications Received	No. of Shares under valid Applications	No. of Rights Equity Shares accepted and Allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and Allotted against Additional Rights Equity Shares applied for (B)*	Total Rights Equity Shares accepted and Allotted (A+B)
Eligible Equity Shareholders	75,506	13,35,84,365	12,11,19,096	21,82,015	12,33,01,111
Renouncees*	1,695	1,56,83,177	1,52,00,576	0	1,52,00,576
<b>Total</b>	<b>77,201</b>	<b>14,92,67,542</b>	<b>13,63,19,672</b>	<b>21,82,015</b>	<b>13,85,01,687</b>



*\*The Investors (identified based on DPID & Client ID) whose names do not appear in the list of Eligible Equity Shareholders on the Record Date and who hold the REs as on the Issue Closing Date and have applied in the Issue are considered the Renouncees.*

**Intimations for Allotment / refund / rejection cases:** The instructions to SCBs for unblocking of funds in case of ASBA Applications were Thursday, December 11, 2025. The dispatch of Allotment Advice cum Unblocking Intimation to the investors, as applicable, commenced on Friday, December 12, 2025 and has been completed on Friday, December 12, 2025. The listing application was filed with BSE and NSE on Friday, December 12, 2025 and subsequently the listing approvals were received on Friday, December 12, 2025 from BSE and NSE. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees was completed on Friday, December 12, 2025. For further details, see "Terms of Issue - Allotment Advice or Refund/Unblocking of ASBA ACCOUNTS" on page 119 of the Letter of Offer. Pursuant to the listing and trading approvals granted by BSE and NSE, the Rights Equity Shares Allotted in the Issue will commence trading on BSE and NSE on Tuesday, December 16, 2025 and shall be traded under the separate ISIN for partly paid-up equity shares being IN9423A01030.

**INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.**

**Disclaimer clause of NSE (Designated Stock Exchange):** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of the NSE under the heading "Other regulatory and statutory Disclosures-Disclaimer Clause of NSE" on page 94 of the Letter of Offer.

**Disclaimer clause of BSE:** It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of the BSE Limited under the heading "Other regulatory and statutory Disclosures-Disclaimer Clause of BSE" on page 95 of the Letter of Offer.

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>MUGF</b> MUGF Intime	
<b>MUGF Intime India Private Limited (formerly Link Intime India Private Limited)</b> C-101, Embassy 247, 1 <sup>st</sup> Floor, L B S Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Tel: + 91 81081 14949 E-mail: adanienterprise.rights2025@in.pmms.mugf.com Website: www.in.pmms.mugf.com Investor grievance ID: adanienterprise.rights2025@in.pmms.mugf.com Contact person: Shantl Gopalakrishnan SEBI Registration No.: INR000004058	<b>ADANI ENTERPRISES LIMITED</b> Jatin Jalundhwala, Company Secretary and Compliance Officer Adani Corporate House, Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad - 382 421, Gujarat, India. Tel: +91 79 2555 5377; E-mail: jatin.jalundhwala@adani.in; Corporate Identity Number: L51100GJ1993PLC019067  Investor may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-issue or post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCGB, giving complete details such as name, address, contact number(s), e-mail address of the sole/gift holder, folio number or demat account of the Applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCGB where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA investors. For details on the ASBA process, see "Terms of the Issue - Making of an Application through the ASBA process" on page 100 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For ADANI ENTERPRISES LIMITED  
On behalf of the Board of Directors

Sd/-  
Jatin Jalundhwala  
Company Secretary and Compliance Officer

Place: Ahmedabad, Gujarat  
Date: December 12, 2025

**ADANI ENTERPRISES LIMITED** has filed a Letter of Offer with SEBI and the Stock Exchanges on November 12, 2025. The letter of offer is available on the website of SEBI at www.sebi.gov.in, the website of the stock exchange at www.bseindia.com, www.nseindia.com the Company website at www.adanienterprises.com and the website of registrar at www.in.pmms.mugf.com. Potential investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer filed with the SEBI and the stock exchanges, including the section titled "Risk Factors" on Page 28 of the Letter of Offer, for details of the same, when available.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer or sale of securities in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States and will not be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"). The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the U.S. Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Equity Shares are only being offered and sold in "Offshore Transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act to eligible equity shareholders, located in jurisdictions where such offer and sale is permitted under the laws of such jurisdictions. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Entitlements or Rights Equity Shares for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, you should not forward or transmit the Letter of Offer into the United States at any time.