



April 15, 2026

To,

**BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai 400 001

**National Stock Exchange of India Limited**

Exchange Plaza  
Bandra-Kurla-Complex, Bandra (East)  
Mumbai – 400 051

**Scrip Code:** 512599

**Scrip Code:** ADANIENT

**Sub: Intimation for allotment of equity shares pursuant to the Composite Scheme of Amalgamation**

In furtherance to our intimation dated April 01, 2026, we wish to inform you that the Management Committee of the Board of Directors of the Company at its meeting held today, i.e. April 15, 2026 has approved allotment of 90,11,048 Equity Shares of the face value of Re. 1/- each fully paid up, to eligible shareholder of Adani Emerging Business Private Limited, in the share exchange ratio as provided in the Composite Scheme of Amalgamation as approved by Hon'ble National Company Law Tribunal, Ahmedabad Bench vide its order dated March 16, 2026. These shares are proposed to be listed and traded on BSE Limited and National Stock Exchange of India Limited.

With the allotment of the above shares, the equity paid up share capital of the Company stands increased from existing 1,29,26,82,416 Equity Shares of Re. 1/- each to 1,30,16,93,464 Equity Shares of Re. 1/- each.

The aforementioned equity shares shall rank pari-passu with the existing equity shares of the Company.

The Committee meeting commenced at 04:00 p.m. and concluded at 04:30 p.m.

This intimation will also be uploaded on the Company's website at: [www.adanienterprises.com](http://www.adanienterprises.com).

Adani Enterprises Limited  
Adani Corporate House,  
Shantigram, Nr. Vaishno Devi Circle  
S. G. Highway, Khodiyar,  
Ahmedabad - 382421  
Gujarat, India  
CIN: L51100GJ1993PLC019067

Tel + 91 79 2656 5555  
Fax + 91 79 2555 5500  
Investor.ael@adani.com  
www.adanienterprises.com



You are requested to kindly take the above information on your records.

For **Adani Enterprises Limited**

**Jatin Jalundhwala**  
**Company Secretary & Joint President (Legal)**  
**Membership No.: F3064**

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Registered Office: Adani Corporate House, Shantigram, Nr. Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad - 382 421