



December 11, 2025

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400001.

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.

Scrip Code: 512599

Scrip Code: ADANIENT

Dear Sir/Madam,

Sub: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

This is in continuation to the meetings of the Board of Directors ("**Board**") of Adani Enterprises Limited ("**Company**") held on November 4, 2025 and November 11, 2025, approving the offer and issue of partly paid-up equity shares of the Company ("**Rights Equity Shares**") on a rights basis to eligible equity shareholders of the Company ("**Issue**") and our intimation dated November 11, 2025 regarding the outcome of the meeting of the Rights Issue Committee of the Board ("**Committee**") held on November 11, 2025 approving the various terms of the Issue and the meeting of the Board held on November 11, 2025 approving the Letter of Offer.

In relation to the aforesaid Issue and pursuant to the finalization of the basis of allotment of the Issue, in consultation with the designated stock exchange, National Stock Exchange of India Limited, the Committee, at its meeting held today, i.e., December 11, 2025, *inter alia*, considered and approved the allotment of 13,85,01,687 partly paid-up Equity Shares on Rights Basis to the eligible shareholders and/or renouncee(s) in terms of the Letter of Offer dated November 12, 2025 of which ₹ 900.00 per Rights Equity Share (including a premium of ₹ 899.50 per Rights Equity Share) has been paid on application ("**Allotment**") and the balance amount shall be payable on two separate Calls as defined in the Letter of Offer.

Accordingly, pursuant to the Allotment, the paid-up equity share capital of the Company is as follows:

Particulars	No. of Equity Shares	Amount (in ₹)
Equity Shares of ₹ 1/- each (fully paid-up)	1,15,41,80,729	1,15,41,80,729.00
Equity Shares of ₹ 1/- each (₹ 0.50 paid-up)	13,85,01,687	6,92,50,843.50

The meeting of the Committee commenced at 9:00 p.m and completed at 9:20 p.m.

The details as required under Regulation 30(6) of SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November 2024 as amended/updated from time to time, and other applicable provisions of SEBI Listing Regulations, are given in '**Annexure A**' to this letter.

Adani Enterprises Limited
"Adani Corporate House",
Shantigram, Near Vaishno Devi Circle,
S. G. Highway, Khodiyar
Ahmedabad 382 421
Gujarat, India
CIN: L51100GJ1993PLC019067

Tel + 91 79 2656 5555
Fax + 91 79 2555 5500
investor.ael@adani.com
www.adanienterprises.com

Registered Office : "Adani Corporate House", Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad - 382421



You are requested to kindly take the above information on record.

Thanking you,

Yours faithfully,

For **Adani Enterprises Limited**

Jatin Jalundhwala
Company Secretary & Joint President (Legal)
Membership No. F3064

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Annexure A

Details with respect to issuance of securities, as required under Regulation 30 (6) read SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November 2024

DETAILS OF ISSUANCE OF SECURITIES

Sr. No.	Details of event(s) that need to be provided	Information of such event(s)
(a)	type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares
(b)	type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Rights Issue
(c)	total number of securities proposed to be issued or the total amount for which the securities will be issued(approximately);	Allotment of 13,85,01,687 Partly paid-up Equity Shares on Application of Face Value of ₹ 1/- each on Right Basis to the eligible shareholders and/ or renounce(s) in terms of the Letter of Offer. ₹2,49,30,30,36,600.00/- (Rupees Twenty Four Thousand Nine Hundred Thirty Crore, Thirty Lakh, Thirty-Six Thousand, Six Hundred only).
(d)	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

The Other details as prescribed in point (d) to (g) of Clause 2.1 of SEBI Master Circular No. **SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November 2024**, are not applicable to the Company's Right Issue.