



November 11, 2025

**BSE Limited**

P J Towers,  
Dalal Street,  
Mumbai – 400001.

**National Stock Exchange of India Limited**

Exchange plaza,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai – 400051.

**Scrip Code: 512599**

**Scrip Code: ADANIENT**

Dear Sir/Madam,

**Sub: Outcome of the meeting of the Board of Directors of Adani Enterprises Limited (the "Company") held on November 11, 2025 and intimation pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")**

This is further to our intimation on the outcome of the meeting of the Board of Directors of the Company ("**Board**") dated November 4, 2025, wherein the issuance of partly paid-up equity shares of face value of ₹1 each of the Company ("**Rights Equity Shares**") for an amount not exceeding ₹25,000.00 crores by way of a rights issue ("**Rights Issue**"), in accordance with applicable laws, was approved, and the outcome of the meeting of the Rights Issue Committee on November 11, 2025, approving the terms of the Rights Issue.

We wish to inform you that the Board at its meeting held today, i.e. on November 11, 2025 has, *inter alia*, considered and approved the following:

a. Payment schedule\*:

Particulars	Amount Payable Per Rights Equity Share			
	Face Value (₹)	Premium (₹)	Total (₹)	
On Application	0.50	899.50	900.00	
Two separate calls as per details mentioned herein below	0.50	899.50	900.00	
<b>Total (₹)</b>	<b>1.00</b>	<b>1,799.00</b>	<b>1,800.00</b>	
Details of Calls				
Particulars of Calls	Period of Payment of Calls	Face Value (₹)	Premium (₹)	Total (₹)
First call (on or about)	January 12, 2026 to January 27, 2026	0.25	449.75	450.00
Second and final call (on or about)	March 02, 2026 to March 16, 2026	0.25	449.75	450.00

*\*The Board retains the right to change the above schedule of payment, including the timing of the calls and the amount payable on each call, on account of business requirements and other commercial considerations, subject to compliance with applicable laws.*

Adani Enterprises Limited  
"Adani Corporate House",  
Shantigram, Near Vaishno Devi Circle,  
S. G. Highway, Khodiyar  
Ahmedabad 382 421  
Gujarat, India  
CIN: L51100GJ1993PLC019067

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Fax + 91 79 2555 5500  
investor.ael@adani.com  
www.adanienterprises.com



b. Rights Issue period:

<b>Last date for credit of Rights Entitlements</b>	November 18, 2025
<b>Issue Opening Date</b>	November 25, 2025
<b>Last Date for on Market Renunciation of Rights Entitlements<sup>#</sup></b>	December 05, 2025
<b>Issue Closing Date<sup>*</sup></b>	December 10, 2025

*# Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.*

*\* The Board or the Rights Issue Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.*

c. Additionally, the Board also approved the Letter of Offer to be filed with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited.

The meeting of the Board commenced at 5:30 p.m. and concluded at 6:40 p.m.

This intimation is issued in terms of Regulation 30 of the SEBI Listing Regulations.

You are requested to kindly take the above information on record.

Thanking you,

Yours faithfully,

For **Adani Enterprises Limited**

**Jatin Jalundhwala**  
**Company Secretary & Joint President (Legal)**  
**Membership No. F3064**

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